

20 February 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: MFG - CitiFirst Self-Funding Instalment MINI Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the MFG CitiFirst Self-Funding Instalment MINI (ASX code MFGSO1 & MFGSO4), declared the record date for entitlements to AUD 0.469, 85% franked dividend for the MFG CitiFirst Self-Funding Instalment is 22 February 2023, coinciding with the record date for MFG ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 21 February 2023. Again, this coincides with the ex-dividend date for MFG ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
MFGSO1	\$5.6418	\$5.1740
MFGSO4	\$7.4174	\$6.9499

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager