



**Rafaella Resources
Limited**

ABN: 49 623 130 987

ASX: RFR

Projects

CANADA

- **Horden Lake**
Ni-Cu-PGM development
- **Belleterre-Angliers**
Ni-Cu-PGM exploration

SPAIN

- **Santa Comba**
W-Sn development
- **San Finx**
W-Sn development

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For further information

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ASX ANNOUNCEMENT

23 September 2022

Results of General Meeting

Rafaella Resources Limited (ASX:RFR) ('Rafaella' or the 'Company') is pleased to announce that at the General Meeting of Shareholders held today, all resolutions put to the meeting were passed.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the details of the resolutions and the votes in respect of each resolution are set out in the attached proxy summary and poll results.

This announcement has been authorised by the Board of Directors of the Company.

Ends

For further information, please contact:

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About Rafaella Resources

Rafaella Resources Limited (ASX:RFR) is an explorer and developer of world-class mineral deposits. Rafaella holds a battery metals exploration portfolio in Canada located within the prolific Belleterre-Angliers Greenstone Belt comprised of the Midrim, Laforce, Alotta and Lorraine high-grade nickel copper PGM sulphide projects in Quebec (together the '**Belleterre-Angliers Project**'). These projects are now complemented by the flagship Horden Lake property, subject to a binding acquisition agreement, which contains a significant copper-nickel-PGM-gold-silver metal resource. The combination of these projects offers significant upside for the Company shareholders in a supportive mining jurisdiction as modern economies look to transition to renewables.

Rafaella also owns the Santa Comba and San Finx tungsten and tin development projects in Spain. The recently acquired San Finx project lies 50km south from the Company's Santa Comba tungsten and tin mine in Galicia, NW Spain, all within the same geological belt, strengthening the Company's strategic position in the Iberian Peninsula and its long-term goal of being a significant supplier of the critically listed metals of tungsten and tin.

To learn more please visit: www.rafaellaresources.com.au

Disclosure of Proxy Votes

Rafaella Resources Limited

General Meeting

Friday, 23 September 2022



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

| | | | Proxy Votes | | | | Poll Results (if applicable) | | |
|---|--|--|----------------------|------------------|-----------|--------------------|------------------------------|------------------|-----------|
| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN |
| 1 Ratification of previous issue of Acquisition Consideration Shares | P | 62,986,536 | 62,871,341 99.82% | 90,195 0.14% | 0 | 25,000 0.04% | 62,871,341 99.86% | 90,195 0.14% | 0 |
| 2 Ratification of previous issue of Rafaella Shares | P | 71,319,869 | 71,204,674 99.84% | 90,195 0.13% | 0 | 25,000 0.04% | 71,204,674 99.87% | 90,195 0.13% | 0 |
| 3 Ratification of previous issue of First Tranche Placement Shares | P | 34,904,961 | 34,789,766 99.67% | 90,195 0.26% | 0 | 25,000 0.07% | 34,789,766 99.74% | 90,195 0.26% | 0 |
| 4 Approval of issue of Second Tranche Placement Shares | P | 34,904,961 | 34,789,766 99.67% | 90,195 0.26% | 0 | 25,000 0.07% | 34,789,766 99.74% | 90,195 0.26% | 0 |
| 5 Approval of issue of Director Placement Shares and grant of Director Options to Steven Turner | P | 63,651,525 | 62,724,748 98.54% | 901,777 1.42% | 7,668,344 | 25,000 0.04% | 62,724,748 98.58% | 901,777 1.42% | 7,668,344 |
| 6 Approval of issue of Director Placement Shares and grant of Director Options to Robert Wrixon | P | 66,668,875 | 65,742,098 98.61% | 901,777 1.35% | 4,650,994 | 25,000 0.04% | 65,742,098 98.65% | 901,777 1.35% | 4,650,994 |
| 7 Approval of issue of Broker Shares to Vert Capital Pty Ltd | P | 68,673,004 | 68,557,809 99.83% | 90,195 0.13% | 2,646,865 | 25,000 0.04% | 68,557,809 99.87% | 90,195 0.13% | 2,646,865 |



| | | | Proxy Votes | | | | Poll Results (if applicable) | | |
|--|---|--|----------------------|------------------|-----------|-----------------------|------------------------------|------------------|-----------|
| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN |
| 8 Approval of grant of Broker Options to Vert Capital Pty Ltd and certain other investors participating in the Placement | P | 68,673,004 | 67,746,227 98.65% | 901,777 1.31% | 2,646,865 | 25,000 0.04% | 67,746,227 98.69% | 901,777 1.31% | 2,646,865 |

