

Perpetual Trust Services Limited
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14 May 2019

ASX Announcement

Perpetual Credit Income Trust

Successful completion of Unit Sale Agreement

As disclosed in the product disclosure statement dated 8 March 2019 (**PDS**) issued for the Perpetual Credit Income Trust ARSN 626 053 496 (ASX:PCI) (**Trust**), Perpetual Trust Services Limited ACN 000 142 049, as responsible entity of the Trust (**Responsible Entity**) entered into a Unit Sale Agreement dated 7 March 2019 (**Agreement**) with Perpetual Limited ACN 000 431 827 in connection with the sale of units in the Perpetual Loan Fund ARSN 625 524 638 (**PLF**). A full summary of the Agreement can be found in section 11.2 of the PDS.

The Responsible Entity confirms the successful completion of the Agreement on 9 May 2019. Under the Agreement, the Trust acquired 22,915,390.033918 of units in PLF at a price of \$1.042389 per unit from Perpetual Limited.