

15 September 2020

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants over securities in  
CSL Limited (CSL) - Dividend amendment announcement**

Westpac Banking Corporation, as issuer of Westpac Vanilla Instalment Equity Warrants ("Westpac VIEWS") over the following Underlying Securities, notifies of an amendment to the dividend previously announced in respect of those Underlying Securities:

<b>Underlying Securities</b>	CSL Limited (CSL)
<b>Dividend/distribution type</b>	Final dividend
<b>Amount</b>	\$1.4696 per security
<b>Franking percentage</b>	0%
<b>Ex-distribution Date</b>	10 September 2020
<b>Record Date</b>	11 September 2020
<b>Payment Date</b>	On or about 9 October 2020

As a result of CSL confirming their dividend in Australian dollars, having fixed the AUD/USD exchange rate for that dividend, the previously announced dividend amount on the series of Westpac VIEWS noted below is amended from \$1.4810 per security to \$1.4696 per security.

**CSLIWM**  
**CSLIWO**

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac VIEWS Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary