

ASX:EEG

Cleansing Statement

14 June 2022



Level 19, 20 Bond Street
Sydney NSW 2000

Company Announcements Platform ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Re: Empire Energy Group Limited (ASX: EEG) - Disclosure Notice Under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)*

This notice is given by Empire Energy Group Limited (“Empire” or “the Company”) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (“Corporations Act”) that Empire has issued 125,000,000 new fully paid ordinary shares to sophisticated and institutional investors at \$0.22 per share to raise \$27.5 million before costs (Securities), as previously announced on 6 June 2022.

The Company advises that:

- (a) the Securities were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for Securities being prepared;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6) of the Corporations Act.

This ASX release has been authorised by the Managing Director.

For queries about this release please contact:

Alex Underwood, Managing Director
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