

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Estia Health Ltd (ASX:EHE)**ACN/ARSN **ACN: 160 986 201****1. Details of substantial holder (1)**Name **Wilson Asset Management Group (refer entities listed in Annexure A)**

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on11 / 11 / 2022

The previous notice was given to the company on

14 / 09 / 2022

The previous notice was dated

14 / 09 / 2022**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	18,325,371	7.01%	22,126,679	8.56%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to Annexure C					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

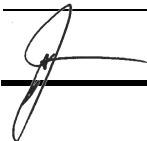
Name	Address
Refer to Annexure A	

Signature

print name **Kim Heng**

capacity **Chief Operations Officer**

sign here



date **15/11/2022**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

Wilson Asset Management Group

1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)

6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney NSW 2000

Signed: _____

Date: 15/11/2022

ANNEXURE B

Date of Change	Persons whose relevant interest changed	Nature of Change	Consideration given in relation to change (9)	Number of Securities affected	Class of Securities affected	Persons votes affected
16-Sep-22	WAM Research Limited	On Market Purchase	(7,260.52)	3,627	Ordinary Shares	3,627
16-Sep-22	WAM Capital Limited	On Market Purchase	(29,732.70)	14,853	Ordinary Shares	14,853
16-Sep-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(968.87)	484	Ordinary Shares	484
19-Sep-22	WAM Research Limited	On Market Purchase	(5,815.00)	2,903	Ordinary Shares	2,903
19-Sep-22	WAM Capital Limited	On Market Purchase	(23,808.84)	11,886	Ordinary Shares	11,886
19-Sep-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(775.20)	387	Ordinary Shares	387
20-Sep-22	WAM Research Limited	On Market Purchase	(560.92)	280	Ordinary Shares	280
20-Sep-22	WAM Capital Limited	On Market Purchase	(2,293.78)	1,145	Ordinary Shares	1,145
20-Sep-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(74.12)	37	Ordinary Shares	37
21-Sep-22	WAM Research Limited	On Market Purchase	(6,072.00)	3,031	Ordinary Shares	3,031
21-Sep-22	WAM Capital Limited	On Market Purchase	(24,864.96)	12,412	Ordinary Shares	12,412
21-Sep-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(809.33)	404	Ordinary Shares	404
23-Sep-22	WAM Research Limited	On Market Purchase	(39,682.13)	19,863	Ordinary Shares	19,863
23-Sep-22	WAM Capital Limited	On Market Purchase	(162,504.30)	81,342	Ordinary Shares	81,342
23-Sep-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(5,292.15)	2,649	Ordinary Shares	2,649
26-Sep-22	WAM Research Limited	On Market Purchase	(17,539.83)	8,901	Ordinary Shares	8,901
26-Sep-22	WAM Capital Limited	On Market Purchase	(68,320.80)	34,671	Ordinary Shares	34,671
26-Sep-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,216.86)	1,125	Ordinary Shares	1,125
27-Sep-22	WAM Research Limited	On Market Purchase	(40,827.80)	20,810	Ordinary Shares	20,810
27-Sep-22	WAM Capital Limited	On Market Purchase	(159,030.27)	81,058	Ordinary Shares	81,058
27-Sep-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(5,157.91)	2,629	Ordinary Shares	2,629
28-Sep-22	WAM Research Limited	On Market Purchase	(38,028.96)	19,530	Ordinary Shares	19,530
28-Sep-22	WAM Capital Limited	On Market Purchase	(148,129.93)	76,073	Ordinary Shares	76,073
28-Sep-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(4,805.71)	2,468	Ordinary Shares	2,468
29-Sep-22	WAM Research Limited	On Market Purchase	(35,831.20)	18,340	Ordinary Shares	18,340
29-Sep-22	WAM Capital Limited	On Market Purchase	(135,560.70)	69,386	Ordinary Shares	69,386
29-Sep-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(4,438.85)	2,272	Ordinary Shares	2,272
30-Sep-22	WAM Research Limited	On Market Purchase	(20,666.80)	10,556	Ordinary Shares	10,556
30-Sep-22	WAM Capital Limited	On Market Purchase	(78,189.66)	39,937	Ordinary Shares	39,937
30-Sep-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,560.83)	1,308	Ordinary Shares	1,308
03-Oct-22	WAM Research Limited	On Market Purchase	(42,261.86)	21,715	Ordinary Shares	21,715
03-Oct-22	WAM Capital Limited	On Market Purchase	(159,884.71)	82,152	Ordinary Shares	82,152
03-Oct-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(5,235.29)	2,690	Ordinary Shares	2,690
04-Oct-22	WAM Research Limited	On Market Purchase	(19,192.22)	9,832	Ordinary Shares	9,832
04-Oct-22	WAM Capital Limited	On Market Purchase	(72,613.03)	37,199	Ordinary Shares	37,199
04-Oct-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,377.55)	1,218	Ordinary Shares	1,218
05-Oct-22	WAM Research Limited	On Market Purchase	(24,533.34)	12,279	Ordinary Shares	12,279
05-Oct-22	WAM Capital Limited	On Market Purchase	(92,812.69)	46,453	Ordinary Shares	46,453
05-Oct-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(3,038.94)	1,521	Ordinary Shares	1,521
06-Oct-22	WAM Research Limited	On Market Purchase	(20,924.31)	10,469	Ordinary Shares	10,469
06-Oct-22	WAM Capital Limited	On Market Purchase	(74,599.19)	37,324	Ordinary Shares	37,324
06-Oct-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,610.29)	1,306	Ordinary Shares	1,306
07-Oct-22	WAM Capital Limited	On Market Purchase	(2.00)	1	Ordinary Shares	1
10-Oct-22	WAM Research Limited	On Market Purchase	(28,672.67)	14,513	Ordinary Shares	14,513
10-Oct-22	WAM Capital Limited	On Market Purchase	(107,193.08)	54,257	Ordinary Shares	54,257
10-Oct-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(3,708.30)	1,877	Ordinary Shares	1,877
11-Oct-22	WAM Research Limited	On Market Purchase	(44,936.96)	22,922	Ordinary Shares	22,922
11-Oct-22	WAM Capital Limited	On Market Purchase	(167,997.03)	85,694	Ordinary Shares	85,694
11-Oct-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(5,812.67)	2,965	Ordinary Shares	2,965
12-Oct-22	WAM Research Limited	On Market Purchase	(21,995.10)	11,265	Ordinary Shares	11,265
12-Oct-22	WAM Capital Limited	On Market Purchase	(82,226.32)	42,113	Ordinary Shares	42,113
12-Oct-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,844.82)	1,457	Ordinary Shares	1,457
13-Oct-22	WAM Research Limited	On Market Purchase	(60,927.20)	30,814	Ordinary Shares	30,814
13-Oct-22	WAM Capital Limited	On Market Purchase	(227,780.02)	115,200	Ordinary Shares	115,200
13-Oct-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(7,881.34)	3,986	Ordinary Shares	3,986
14-Oct-22	WAM Research Limited	On Market Purchase	(82,116.73)	41,363	Ordinary Shares	41,363
14-Oct-22	WAM Capital Limited	On Market Purchase	(306,996.25)	154,637	Ordinary Shares	154,637
14-Oct-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(10,623.18)	5,351	Ordinary Shares	5,351
17-Oct-22	WAM Research Limited	On Market Purchase	(11,126.04)	5,635	Ordinary Shares	5,635
17-Oct-22	WAM Capital Limited	On Market Purchase	(40,523.67)	20,524	Ordinary Shares	20,524
17-Oct-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,421.61)	720	Ordinary Shares	720
18-Oct-22	WAM Research Limited	On Market Purchase	(12,622.39)	6,309	Ordinary Shares	6,309
18-Oct-22	WAM Capital Limited	On Market Purchase	(45,977.98)	22,981	Ordinary Shares	22,981
18-Oct-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,614.56)	807	Ordinary Shares	807
24-Oct-22	WAM Research Limited	On Market Purchase	(4,296.23)	2,174	Ordinary Shares	2,174
24-Oct-22	WAM Capital Limited	On Market Purchase	(24,477.04)	12,386	Ordinary Shares	12,386
24-Oct-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(879.40)	445	Ordinary Shares	445
25-Oct-22	WAM Research Limited	On Market Purchase	(22,126.56)	10,727	Ordinary Shares	10,727
25-Oct-22	WAM Capital Limited	On Market Purchase	(117,887.31)	57,152	Ordinary Shares	57,152
25-Oct-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(4,102.70)	1,989	Ordinary Shares	1,989
26-Oct-22	WAM Research Limited	On Market Purchase	(12,017.56)	5,608	Ordinary Shares	5,608
26-Oct-22	WAM Capital Limited	On Market Purchase	(64,024.32)	29,877	Ordinary Shares	29,877
26-Oct-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,228.65)	1,040	Ordinary Shares	1,040
01-Nov-22	WAM Research Limited	On Market Sale	43,369.16	19,053	Ordinary Shares	19,053
01-Nov-22	WAM Capital Limited	On Market Sale	195,590.30	85,927	Ordinary Shares	85,927
01-Nov-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Sale	3,607.84	1,585	Ordinary Shares	1,585
02-Nov-22	WAM Research Limited	On Market Purchase	(133,934.52)	60,030	Ordinary Shares	60,030
02-Nov-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(59,901.28)	26,848	Ordinary Shares	26,848
03-Nov-22	WAM Research Limited	On Market Purchase	(84,238.12)	38,836	Ordinary Shares	38,836
03-Nov-22	WAM Capital Limited	On Market Purchase	(337,932.90)	155,796	Ordinary Shares	155,796

03-Nov-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(11,643.59)	5,368	Ordinary Shares	5,368
07-Nov-22	WAM Research Limited	On Market Purchase	(102,736.67)	47,712	Ordinary Shares	47,712
07-Nov-22	WAM Capital Limited	On Market Purchase	(424,790.02)	197,277	Ordinary Shares	197,277
07-Nov-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(17,626.64)	8,186	Ordinary Shares	8,186
08-Nov-22	WAM Research Limited	On Market Purchase	(31,505.30)	14,462	Ordinary Shares	14,462
08-Nov-22	WAM Capital Limited	On Market Purchase	(137,541.05)	63,136	Ordinary Shares	63,136
08-Nov-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(5,439.69)	2,497	Ordinary Shares	2,497
09-Nov-22	WAM Research Limited	On Market Purchase	(464.65)	216	Ordinary Shares	216
09-Nov-22	WAM Capital Limited	On Market Purchase	(1,452.05)	675	Ordinary Shares	675
09-Nov-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(49.47)	23	Ordinary Shares	23
11-Nov-22	WAM Research Limited	On Market Purchase	(732,172.53)	347,806	Ordinary Shares	347,806
11-Nov-22	WAM Capital Limited	On Market Purchase	(2,681,052.48)	1,273,588	Ordinary Shares	1,273,588
11-Nov-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(90,625.33)	43,050	Ordinary Shares	43,050
15-Nov-22	WAM Research Limited	On Market Purchase	(13,242.28)	6,282	Ordinary Shares	6,282
15-Nov-22	WAM Capital Limited	On Market Purchase	(82,809.59)	39,284	Ordinary Shares	39,284
15-Nov-22	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(3,134.55)	1,487	Ordinary Shares	1,487

Signed: _____

Date: 15/11/2022

ANNEXURE C

Holder of Relevant Interest	Registered Holder of Securities	Nature of relevant interest (7)	Person entitled to be registered as holder (8)	Class and Number of Securities
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Citigroup Pty Limited	Management of portfolio of Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	594,242 ordinary shares
WAM Capital Limited	Citigroup Pty Limited	Management of portfolio of WAM Capital Limited	WAM Capital Limited	17,216,622 ordinary shares
WAM Research Limited	Citigroup Pty Limited	Management of portfolio of WAM Research Limited	WAM Research Limited	4,315,815 ordinary shares

Signed: 

Date: 15/11/2022