



Cleansing Statement

Notice under s708A(5)(e) of the Corporations Act 2001

Kali Metals Limited (**ASX: KM1**, “the Company”) advises that it has issued 2,513,556 fully paid ordinary shares in total, in equal shares (“**Consideration Shares**”) to ATTGOLD PTY LTD <ATTWELL A/C> and MRS ANNE MAREE RICHARDSON <A & B RICHARDSON FAMILY A/C>, in connection with the Company’s acquisition of Florance Resources Pty Ltd. Florance Resources Pty Ltd holds two tenements adjacent to the Company’s Marble Bar Gold-Lithium Project (refer to the Company’s announcement dated 18 March 2025 for further details).

The Consideration Shares were issued on 18 March 2025.

The Company hereby gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (*Cth*) (“**Corporations Act**”) that:

- (a) the Company issued the Consideration Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Authorised for release by the Board of Kali Metals Limited.

For further information please contact:

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About Kali Metals Limited

Kali Metals' (ASX: KM1) portfolio of assets represents one of the largest and most prospective exploration packages across Australia's world leading hard-rock lithium fields. Kali's 3,980km² exploration tenure is located near existing, emerging, and unexplored lithium and critical minerals regions in WA including the Pilbara and Eastern Yilgarn and the Lachlan Fold Belt in NSW and Victoria.

Kali Metals has a team of well credentialed professionals who are focused on exploring and developing commercial lithium resources and identifying new strategic assets to add to the portfolio. In addition to lithium, Kali Metals has a number of prospective gold and tin projects within its existing tenure and is committed to generate shareholder value through exploration and development of these assets.