



HITIQ Limited

2024 ANNUAL GENERAL MEETING

10AM AEDT, Wednesday 27 November 2024

ASX: HIQ

Welcome and Agenda

1. Formal Items of Business

- 2024 Financial Statements
- Resolution 1 – Remuneration Report
- Resolutions 2 – 4 – Election of Directors
- Resolution 5 – Issue of Equity Securities under the Employee Incentive Plan
- Resolution 6 – Ratification of Convertible Notes
- Resolutions 7 – 10 – Issue Shares in lieu of Director / Consultancy Fees
- Resolution 11 – Approval of Incentive Awards for a Director
- Resolution 12 – Approval of 10% Placement Capacity – Shares (Special Resolution)

2. Poll on the Resolutions

3. Formal Close of the Meeting

4. Managing Director Presentation

5. General Q&A

6. Please join the directors and management team for refreshments



2024 Financial Statement

To consider and receive the financial statements of the Company for the year ended 30 June 2024, consisting of the Financial Report and the Reports of the Directors and Auditor.

As required by Section 317 of the Corporations Act, the financial statements of the Company for the year ended 30 June 2024 and the accompanying director's report and auditor's report are tabled before the Meeting.

Neither the Corporations Act nor the Company's Constitution requires a vote on the financial statements.

Shareholders may ask questions about the financial statements, including conduct of the audit.



Resolution 1

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **non-binding resolution**:

“That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company’s annual financial report for the financial year ended 30 June 2024.”

VALID PROXIES RECIEVED	VOTES	% VOTES
FOR	98,867,348	99.09%
OPEN	616,630	0.62%
AGAINST	293,233	0.29%
ABSTAIN	14,857	
EXCLUDED	9,954,084	



Resolution 2

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That Matthew Clayworth, a Director appointed as an additional Director and holding office until the next general meeting of the Company after his appointment in accordance with clause 108 of the Company’s Constitution and ASX Listing Rule 14.4, be elected as a Director of the Company, effective immediately.”

VALID PROXIES RECIEVED	VOTES	% VOTES
FOR	105,451,175	96.09%
OPEN	4,088,763	3.73%
AGAINST	206,250	0.19%
ABSTAIN	0	
EXCLUDED	0	



Resolution 3

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That James Barrie, a Director appointed as an additional Director and holding office until the next general meeting of the Company after his appointment in accordance with clause 108 of the Company’s Constitution and ASX Listing Rule 14.4, be elected as a Director of the Company, effective immediately.”

VALID PROXIES RECIEVED	VOTES	% VOTES
FOR	105,451,175	96.09%
OPEN	4,088,763	3.73%
AGAINST	206,250	0.19%
ABSTAIN	0	
EXCLUDED	0	



Resolution 4

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That Earl Eddings, a Director appointed as an additional Director and holding office until the next general meeting of the Company after his appointment in accordance with clause 108 of the Company’s Constitution and ASX Listing Rule 14.4, be elected as a Director of the Company, effective immediately.”

VALID PROXIES RECIEVED	VOTES	% VOTES
FOR	109,046,641	99.36%
OPEN	493,297	0.45%
AGAINST	206,250	0.19%
ABSTAIN	0	
EXCLUDED	0	



Resolution 5

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.2 Exception 13(b), and for all other purposes, approval is given for the issue of equity securities under the “HITIQ Limited Equity Incentive Plan”, on the terms and conditions set out in the Explanatory Memorandum.”

VALID PROXIES REVCEIVED	VOTES	% VOTES
FOR	98,897,372	99.12%
OPEN	586,642	0.59%
AGAINST	293,233	0.29%
ABSTAIN	14,857	
EXCLUDED	9,954,084	



Resolution 6

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue Convertible Notes with an aggregate face value of \$4,600,000 to No Bull Health Pty Ltd (or its nominee) on the terms and conditions set out in the Explanatory Statement.”

VALID PROXIES RECIEVED	VOTES	% VOTES
FOR	45,154,481	98.00%
OPEN	629,975	1.37%
AGAINST	293,233	0.64%
ABSTAIN	14,857	
EXCLUDED	63,653,642	



Resolution 7

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to the equivalent of \$26,250 of Shares in lieu of Directors’ Fees for the period 1 April 2024 to 30 June 2025 to Phil Carulli, Non-Executive Director and Company Secretary of the Company (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

VALID PROXIES RECIEVED	VOTES	% VOTES
FOR	95,286,775	95.49%
OPEN	4,212,096	4.22%
AGAINST	293,233	0.29%
ABSTAIN	0	
EXCLUDED	9,954,084	



Resolution 8

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to the equivalent of \$26,250 of Shares in lieu of Directors’ Fees for the period 1 April 2024 to 30 June 2025 to Matthew Clayworth, Non-Executive Director and Company Secretary of the Company (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

VALID PROXIES RECIEVED	VOTES	% VOTES
FOR	95,286,775	95.49%
OPEN	4,212,096	4.22%
AGAINST	293,233	0.29%
ABSTAIN	0	
EXCLUDED	9,954,084	



Resolution 9

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to the equivalent of \$26,250 of Shares in lieu of Directors’ Fees for the period 1 April 2024 to 30 June 2025 to James Barrie, Non-Executive Director and Company Secretary of the Company (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

VALID PROXIES RECIEVED	VOTES	% VOTES
FOR	95,286,775	95.49%
OPEN	4,212,096	4.22%
AGAINST	293,233	0.29%
ABSTAIN	0	
EXCLUDED	9,954,084	



Resolution 10

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 10.14 and for all other purposes, approval is given for the Company to issue up to 2,500,000 Shares to Earl Eddings (or his nominees) in lieu of Consulting Fees for the period 1 July 2024 – 30 September 2024 as set out in the Explanatory Statement.”

VALID PROXIES RECIEVED	VOTES	% VOTES
FOR	98,882,241	99.09%
OPEN	616,630	0.62%
AGAINST	293,233	0.29%
ABSTAIN	0	
EXCLUDED	9,954,084	



Resolution 11

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

“That, pursuant to and in accordance with Listing Rule 10.14, Part 2D.2 of the Corporations Act (including sections 200B and 200E of the Corporations Act) and for all other purposes, Shareholders approve the issue of 7,000,000 Shares and/or Performance Rights as incentive awards for a Director, namely Earl Eddings (or his nominees), on the terms and conditions set out in the Explanatory Memorandum.”

VALID PROXIES RECIEVED	VOTES	% VOTES
FOR	98,757,384	98.96%
OPEN	593,297	0.59%
AGAINST	441,423	0.44%
ABSTAIN	0	
EXCLUDED	9,954,084	



Resolution 12

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **special resolution**:

“That for the purposes of ASX Listing Rule 7.1A and for all other purposes, approval is given for the Company to issue up to that number of Equity Securities equal to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement.”

VALID PROXIES RECIEVED	VOTES	% VOTES
FOR	94,200,624	98.91%
OPEN	729,975	0.77%
AGAINST	308,090	0.32%
ABSTAIN	0	
EXCLUDED	0	



Poll on Resolutions



Close of Formal Meeting



HIT·IQ CONSUMER STRATEGY 2025

Protecting Players at Every Level

OUR VISION

Making Sports Safer, One Impact at a Time

1

**Democratizing
advanced head
impact monitoring**

2

**Empowering
parents, coaches,
and players**

3

**Proactive health
management**

4

**Technology-driven
safety solution**

THE CONCUSSION CHALLENGE IN SPORT

Professional vs. Grassroots: A Critical Disparity

Professional Level

- Head impact surveillance protocols in place
- Educated players and staff
- Doctors present at games
- Video surveillance technologies
- ****Still miss significant head impacts****

Grassroots Level

- ****Variable**** protocols
- ***NO**** education programs
- Parents and players unaware of:
 - Concussion signs and symptoms
 - Proper management techniques
- ****NO**** immediate medical care
- ****NO**** video surveillance
- ****HIGH**** risk of undetected head injuries

THE HIT.IQ SOLUTION: SMART MOUTHGUARD

Bridging the Concussion Management Gap

1

Innovative Boil & Bite Smart Mouthguard and charge case

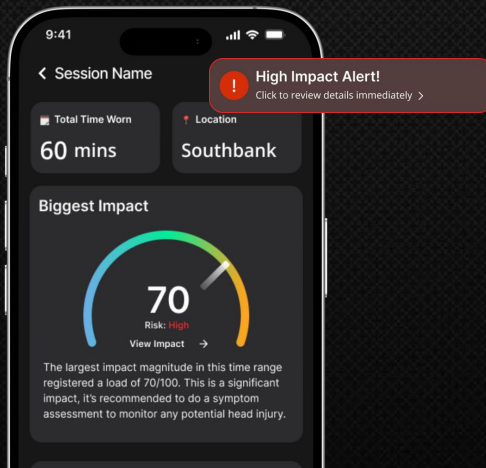
- Acts as a comprehensive head impact spotting system
- Accessible and easy to use
- Eliminates previous barriers of custom fitting



2

Easy to use App to flag heavy impact detection

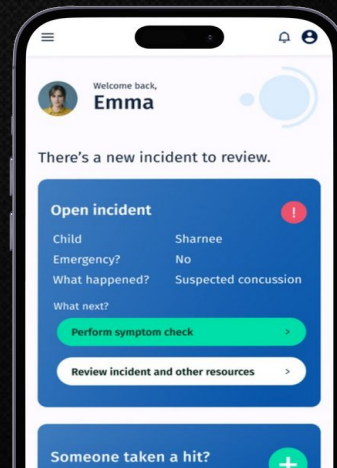
- iOS and Play Store compatible app
- Easy to interpret flagging system,



3

ConneQt Integrated Telehealth Service

- Connects players/parents/coaches to specialized concussion management
- Provides immediate teleconsultation
- Implements professional SCAT head injury protocol
- Contains return to work, return to play, return to learn resources to aid in the concussion recovery journey.



HIT.IQ

KEY PRODUCT INNOVATIONS

New Boil & Bite Mouthguard

- Fits like a custom mouthguard
- Maintains high data integrity
- Accelerometers precisely coupled to maxilla
- Immediate availability
- Retail distribution
- Online ordering

ConneQt

- Incident reports
- Notification system which informs caregivers (Mum/Dad) when a head impact incident has occurred
- Telehealth service which utilises best practice SCAT protocol
- Recovery journey resources

STRATEGIC IMPACT

Why Grassroots Matter...

- Professional sports have robust in game systems
- Grassroots level represents our BIGGEST POTENTIAL IMPACT
- Addressing a critical gap in sports safety
- Protecting vulnerable young players
- Providing accessible, advanced technology

Thank you

HIT·IQ

General Q&A

