

Appendix 3E

Daily stapled security buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity	ABN
Dalrymple Bay Infrastructure Limited	76 643 302 032

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	26-Feb-21

Total of all stapled securities bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of securities bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	
	2,893,355	107,824
4	Total consideration paid or payable for the stapled securities	
	\$6,366,005	\$220,641

+ See chapter 19 for defined terms.

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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$2.390 date: 12-Apr-21 lowest price paid: \$2.060 date: 28-May-21	highest price paid: \$2.110 lowest price paid: \$2.020 highest price allowed under rule 7.33: \$2.204

Participation by directors

6 Deleted 30/9/2001.

How many stapled securities may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

1,998,821 stapled securities remaining

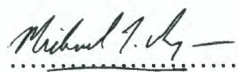
Compliance statement

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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(Company Secretary)

Date: 23/06/2021

Print name:

Michael Ryan

+ See chapter 19 for defined terms.