

ASX Release – 1 July 2025

Update on status of discussions with CC Capital Partners

Insignia Financial Ltd (ASX: IFL) (“Insignia Financial”) refers to its previous announcements concerning the revised non-binding and indicative proposal from CC Capital Partners, LLC (“CC Capital”) to acquire all of the shares in Insignia Financial by way of a scheme of arrangement (“Proposal”).

CC Capital has informed Insignia Financial that it continues to actively work towards making a binding bid for the company. Specifically, CC Capital is finalising financing and investment committee approvals, a process that is expected to be completed in the next two weeks.

There is no certainty that the ongoing discussions will result in any transaction being put to Insignia Financial shareholders for their consideration.

Insignia Financial will continue to keep the market informed in accordance with its continuous disclosure obligations.

This announcement was approved for release by Scott Hartley, CEO of Insignia Financial Ltd.

-ENDS-

About Insignia Financial Ltd

With origins dating back to 1846, today the Insignia Financial Group is a leading Australian wealth manager. Insignia Financial Ltd provides financial advice, superannuation, wrap platforms and asset management services to members, financial advisers and corporate employers.

Further information can be found at www.insigniafinancial.com.au

Investor enquiries

Andrew Ehlich
General Manager Capital Markets
Insignia Financial
M: +61 407 223 044
E: andrew.ehlich@insigniafinancial.com.au

Media enquiries

Francine McMullen
General Manager, Corporate Affairs
Insignia Financial
M: +61 476 806 940
E: francine.mcmullen@insigniafinancial.com.au