



Announcement Summary

Entity name
WHITEHAWK LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday April 24, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WHKOA	OPTION EXPIRING 24-APR-2028	70,333,335	24/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WHITEHAWK LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

97620459823

1.3 ASX issuer code

WHK

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Apr-2025 08:21	New - Proposed issue of securities - WHK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

30M Consultant Options (unlisted) are yet be issued.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WHKOA : OPTION EXPIRING 24-APR-2028

Issue date

24/4/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	10	1.04 %
100,001 and over	72	98.96 %



Issue details

Number of +securities to be quoted

56,666,668

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free-attaching options for every 3 shares subscribed ("Placement Option").

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.00000001

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the Option Prospectus dated 17 April 2025 for further information.

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Payment as set out under the lead manager engagement letter with CoPeak Pty Ltd ("PEAK"). These options will have the same terms as the Placement Options.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.00000001

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the Option Prospectus dated 17 April 2025 for further information.

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options on conversion of PEAK fees into shares on the same terms as the Placement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.00000001

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the Option Prospectus dated 17 April 2025 for further information.

Number of +securities to be quoted

1,666,667

Are the +securities being issued for a cash consideration?

No



Please describe the consideration being provided for the +securities

Payment as set out under the consultancy agreement with Viaticus Capital Pty Ltd. These options will have the same terms as the Placement Options.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.00000001

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the Option Prospectus dated 17 April 2025 for further information.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WHK : ORDINARY FULLY PAID	719,610,263
WHKO : OPTION EXPIRING 08-MAY-2025	74,722,197
WHKOA : OPTION EXPIRING 24-APR-2028	70,333,335

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WHKAT : SARS EXPIRING 06-MAR-2028	45,000,000
WHKAS : OPTION EXPIRING 17-OCT-2027 EX \$0.022	12,500,000
WHKAI : PERFORMANCE RIGHTS	10,400,000
WHKAP : OPTION EXPIRING 12-MAY-2026 EX \$0.10	22,500,000
WHKAQ : STOCK APPRECIATION RIGHTS	25,029,711