

3 September 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

Citi Self Funding Instalment MINI over Fortescue Metals Group Ltd ("FMG")
ASX Code: FMGSO3

Repayment of Loan Amount

Citigroup Global Markets Australia Pty Limited ("CGMA") (AFSL 240992, ABN 64 003 114 832) is the issuer of FMG CitiFirst Self-Funding Instalment MINI ("SFI") Warrant over FMG (series code FMGSO3) issued pursuant to the Product Disclosure Statement ("PDS") available at: <https://au.citifirst.com>.

CGMA has declared the record date for entitlements to the AUD \$2.11 franked dividend for the FMGSO3 SFI is 7 September 2021, coinciding with the record date for FMG shares final dividend.

Pursuant to section 1.1 of the PDS, the Holder irrevocably directs the Trustee to pay to Citi the dividend and for Citi to apply the dividend to reduce the Final Instalment.

Warrant details as follows:

ASX Code	Final Instalment	Dividend amount
FMGSO3	\$0.8287	\$2.11

Pursuant to Clause 9.2 of the Instalment Warrant Deed for SFIs (available by contacting Citi directly on 1300 30 70 70), if the Final Instalment is reduced to zero, the Loan will be fully repaid, the warrant will be cancelled and the Trustee will transfer the Underlying Parcel (being ordinary shares in FMG) to the holders, with any cash amounts remaining paid back to the holder (by cheque or EFT).

As the Final Instalment of FMGSO3 is less than the dividend amount, the warrant will be cancelled and Holders will receive one fully paid ordinary share in FMG for every 1 SFI held and a remaining cash amount of \$1.2813 per SFI.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiFirst Warrants on 1300 30 70 70.

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director