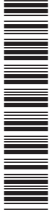




ABN 80 621 067 678

GrowthOps Limited
ABN 80 621 067 678
Level 11, 31 Queen Street
Melbourne VIC 3000
growthops.com.au

TGO
MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001



10 November 2020

Dear Shareholder

Trimantium GrowthOps Ltd (ASX:TGO) (“TGO” or “the Company”) Divestiture Notice

We refer to TGO’s notice of Annual General Meeting and the accompanying explanatory notes on 29 October 2020.

We set out below the process available to smaller shareholders who may not want to hold shares in an unlisted public entity, to divest their shares, in the lead up to the proposed delisting of the Company.

The Board considers that in the interests of fairness, the Company will provide smaller shareholders who hold parcels of shares that are less than a marketable parcel (being those worth less than \$500 based on the closing sale price of the shares on Friday 6 November 2020) with the ability to exit their holdings prior to the proposed delisting (outside of selling their shares on market) as detailed below. Based on a price of \$0.036 per share, a less than marketable parcel is 13,888 shares or less.

Divestiture Notice

Under clause 22 of the Company’s Constitution a shareholder who holds less than a marketable parcel of shares may be required to sell those shares in accordance with a procedure for their sale notified to the shareholder by the Company, unless the shareholder notifies the Company in writing that the shareholder wants to keep the shares. If you wish to retain your shares you need to provide notice to the company no later than 7pm AEDT on 22 December 2020. (**“Divestiture Date”**)

Unless you opt-out (see below), the shares of which you are the registered holder at 7:00 pm (Melbourne time) on the Divestiture Date, which are still worth less than \$500 based on the ASX closing sale price of a share on that Divestiture date, will be sold to one or more other buyers and the net proceeds paid out to you. The price at which your shares will be sold in this process will be determined by buyers and sellers through a broker.

After the Divestiture Date, the Company may initiate a holding adjustment to move your shares from a CHESS holding to an Issuer Sponsored Holding.

Your options in relation to delisting

Divestiture of your shares

If you do not wish to keep your shares, you do not need to take any action. By refraining from taking any action, you will be taken to have agreed to sell all of your shares in accordance with the Divestiture terms outlined above. Any taxation consequences arising from the sale of your shares will be your responsibility.

Retain your shares

If you wish to keep your shares, you may elect to 'opt out' of the Divestiture of your shares by completing the enclosed **Share Retention Form** and sending the completed form to the Company's share registry, Computershare Investor Services Pty Limited ("Computershare") in accordance with the instructions on the Share Retention Form so that it is received before the Divestiture Date ie 7pm on 22 December 2020.

If you do not take any action before the Divestiture Date, your Shares will be placed into a facility and a broker will facilitate the sale of those shares. The net proceeds from that sale will be paid over to you by Computershare. All shareholders who choose to sell their small holdings under this facility will receive the same price per Share, being the average price of all shares sold through the facility.

In order to ensure that the proceeds from the sale of your shares are paid over to you promptly, it is important to update your address and contact details (including bank details) with Computershare.

If you have any questions on this process please contact Computershare by calling 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia), or the Company Secretary, craig.mcmenamin@growthops.com.au

On behalf of the Board of Trimantium GrowthOps Ltd



Scott Tanner
Chairman



ABN 80 621 067 678

TGO

MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Return your Form to the share registry:



By Mail:

Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 3001
Australia

For all enquiries:

Phone:



(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

Share Retention Form

If you wish to retain your shares, your form must be received by 22 December 2020

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Step 1: Shareholding Details

Use this form if you wish to retain your shares in Trimantium GrowthOps Limited. If you have recently bought or sold shares your shareholding may differ from that shown. If you have already sold all your shares in Trimantium GrowthOps Limited, do not complete or return this form. If you have more than one shareholding on Trimantium GrowthOps Limited's register and you do not wish to sell your shares under the Small Shareholding Sale Facility, you should consider consolidating them. For further advice on how to do this, contact Computershare Investor Services Pty Limited (CIS) on the number above.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored shareholding, please contact your Controlling Participant to notify a change of address.

Step 2: Signing Instructions

Individual: Where the shareholding is in one name, the shareholder must sign.

Joint Shareholding: Where the shareholding is in more than one name, all of the shareholders must sign.

Power of Attorney: Where signing as Power of Attorney (POA), you must attach an original certified copy of the POA to this form.

Companies: Where the shareholding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and a Company Secretary.

Overseas Companies: Where the shareholding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: Where the shareholding is in the name of a deceased estate, all executors must sign; and a certified copy or original, of the required documentation must accompany this form. Details of the documentation required can be found by searching "deceased estates" on our website www.computershare.com or by calling Computershare Investor Services Pty Limited on 1300 850 505 or +61 3 9415 4000. If the shareholding is in more than one name the surviving shareholder may sign the form and return it together with a certified copy of the death certificate of the other joint shareholder.

Step 3: Contact Details

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the form ➔




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I ND

Share Retention Form

STEP 1**Shareholding Details**

 For your security keep your SRN/
HIN confidential.

MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001



Change of address. If incorrect, mark this box and make the correction in the space to the left. Shareholders sponsored by a broker (reference number commences with 'X') should advise their broker of any changes.

Shares held as at Friday 6 November
2020:

2000

STEP 2**Signature of Shareholder(s)** *This section must be completed.*

By signing and returning this form, in accordance with the requirements set out in 'Step 2: Signing Instructions' overleaf, I/we confirm that I/we understand that my/our **SHARES WILL NOT BE SOLD** under the Small Shareholding Sale Facility.

Individual or Shareholder 1

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Shareholder 2

Director

Shareholder 3

Director/Company Secretary
(cross out titles as applicable)

STEP 3**Contact Details**

Contact
Name

Contact
Daytime
Telephone

Date / /

Email
Address

Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.