

LIMAdvisors

FACSIMILE MESSAGE

To: Company Announcement Office, The Australian Stock Exchange Limited

Fax no: +61 29778 0999/+61 1300135638

From: Winnie Ma

Date: 25 Jun 2015

Total Pages: 5 (including cover page)

CC:

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Re: LIM Advisors Limited

Please find enclosed duly completed and signed Form 604 for your attention.

Please contact ben.mak@limadvisors.com or winnie.ma@limadvisors.com for enquiry.

Regards,
Winnie Ma

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To: Company Name/Scheme AMP Capital China Growth FundACN/ARSN 15159557721**1. Details of substantial holder(1)**Name LIM Advisors Limited (please see Appendix 2)

ACN/ARSN (if applicable) _____

There was a change in the interests of the
substantial holder on23/06/15

The previous notice was given to the company on

02/06/15

The previous notice was dated

02/06/15**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	42,463,830	11.08%	46,964,629	12.16%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Please see attached Appendix 1					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Please see attached Appendix 2					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address

Signature

print name George Long

capacity Director

sign here

date 25 / 06 / 2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Appendix I

AMP Capital China Growth Fund

HOLDER OF RELEVANT INTEREST	DATE OF ACQUISITION	B/S	CCY	QTY	PRICE	CONSIDERATION
	Balance b/f			42,463,830		49,760,215.80
LIM Asia Special Situations Master Fund Limited	2-Jun-15	Buy	AUD	305,000	1.8063	550,921.50
LIM Asia Special Situations Master Fund Limited	3-Jun-15	Buy	AUD	96,000	1.7851	171,369.60
LIM Asia Special Situations Master Fund Limited	5-Jun-15	Buy	AUD	555,680	1.7279	960,159.47
LIM Asia Special Situations Master Fund Limited	5-Jun-15	Buy	AUD	1,551,250	1.73	2,683,662.50
LIM Asia Special Situations Master Fund Limited	9-Jun-15	Buy	AUD	250,000	1.779	444,750.00
LIM Asia Special Situations Master Fund Limited	10-Jun-15	Buy	AUD	130,000	1.7783	231,179.00
LIM Asia Special Situations Master Fund Limited	10-Jun-15	Buy	AUD	847,346	1.7875	1,514,630.98
LIM Asia Special Situations Master Fund Limited	11-Jun-15	Buy	AUD	110,000	1.7695	194,645.00
LIM Asia Special Situations Master Fund Limited	12-Jun-15	Buy	AUD	18,000	1.76	31,680.00
LIM Asia Special Situations Master Fund Limited	19-Jun-15	Buy	AUD	144,000	1.6164	232,761.60
LIM Asia Special Situations Master Fund Limited	22-Jun-15	Buy	AUD	109,817	1.4696	161,387.06
LIM Asia Special Situations Master Fund Limited	23-Jun-15	Buy	AUD	383,706	1.5051	577,515.90
	Total			46,964,629		57,514,878.41

Appendix 2

Holder of relevant interests	Register holder of securities	Person entitled to be registered as holder	Nature of relevant Interest	Class and number of securities	Person's votes
LIM Asia Multi-Strategy Fund Inc.	HSBC Custody Nominees Australia Ltd	LIM Asia Multi-Strategy Fund Inc.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager	38,816,746 ordinary shares	10.05%
LIM Asia Special Situations Master Fund Limited	HSBC Custody Nominees Australia Ltd	LIM Asia Special Situations Master Fund Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager	8,147,883 ordinary shares	2.11%