

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

MELBOURNE, 16 March 2022: This notice is given by TALi Digital Limited (ASX: TD1) (ACN 108 150 750) (**TALi** or **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

TALi has today issued 139,785,868 fully paid ordinary shares (**New Shares**) at an issue price of \$0.011 per New Share pursuant to a placement to institutional and sophisticated investors announced to ASX on 10 March 2022.

For the purposes of section 708A(6) of the Act, the Company hereby notifies ASX that:

- a) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company;
 - ii. section 674 of the Act; and
- d) as at the date of this notice, other than as set out below, there is no other information that is 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act, which is required to be disclosed pursuant to section 708A(6)(e) of the Act.

The Company advises that its Chief Executive Officer, Mr Glenn Smith, is currently taking some leave. During this period, in addition to her existing obligations as Chair of the board of directors, Ms Sue MacLeman has agreed to step in and manage the day-to-day operations of the Company. The Company will keep the market informed of any material updates in accordance with its continuous disclosure obligations.

This announcement was approved by the Board of the Company.



STEPHEN DENARO
COMPANY SECRETARY