



## Cancellation Summary

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**Entity name**

CHARIOT CORPORATION LTD

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

21/7/2025

**Reason for cancellation of previous announcement**

Convertible note facility closed, no longer being issued.
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Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

CHARIOT CORPORATION LTD

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ABN

**Registration Number**

13637559847

**1.3 ASX issuer code**

CC9

**1.4 The announcement is**

Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

Convertible note facility closed, no longer being issued.

**1.4d Date of previous announcement to this cancellation**

27/3/2025

**1.5 Date of this announcement**

21/7/2025

**1.6 The Proposed issue is:**

A placement or other type of issue



## Part 7 - Details of proposed placement or other issue

## Part 7A - Conditions

**7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?**

Yes

## 7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
Other (please specify in comment section)	1/6/2025	Estimated	

**Comments**

To be issued (in one or more requests) at any time on or after 1 June 2025 at the request of the investor.

## Part 7B - Issue details

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**  
Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**  
No

## Details of +securities proposed to be issued

**ASX +security code and description**

CC9 : ORDINARY FULLY PAID

**Number of +securities proposed to be issued**

18,500,000

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Shares are being issued under the convertible note facility agreement announced on 26 March 2025 ('Agreement') as 'Placement Shares'. The Placement Shares will be issued on the request of the Investor, but no earlier than 1 June 2025. During the term of the Agreement, the Investor may elect to purchase the Placement Shares at a price based on a volume weighted average price ( $\bar{VWAP}_t$ ) formula over a specified period. Alternatively, the Investor may use the Placement



Shares to offset the Company's obligation to issue shares under the Agreement. At maturity, any unpaid Placement Shares will either be paid for at a discounted VWAP, sold on-market with a portion of the proceeds remitted to the Company, or transferred to a nominee of the Company for no consideration.

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

0.0000001

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

## Part 7C - Timetable

**7C.1 Proposed +issue date**

2/6/2025

## Part 7D - Listing Rule requirements

**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**

No

**7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**7D.1b ( i ) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

18,500,000

**7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No

**7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**

No

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

No

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

No

## Part 7E - Fees and expenses

**7E.1 Will there be a lead manager or broker to the proposed issue?**

No

**7E.2 Is the proposed issue to be underwritten?**

No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**



Part 7F - Further Information

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**7F.01 The purpose(s) for which the entity is issuing the securities**

Shares will be issued at the Investor's request, from 1 June 2025, either through purchase (based on a VWAP formula) or to offset the Company's obligations. Unpaid shares at maturity may be bought by the Investor, sold or transferred for no consideration.

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

No

**7F.2 Any other information the entity wishes to provide about the proposed issue**

The Company proposes to issue an additional 1,500,000 Placement Shares subject to the Shareholder approval. Refer to ASX announcement dated 27 March 2025.

**7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)