



15 Mar 2016

**FOR IMMEDIATE RELEASE TO THE MARKET**

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**UBS Market Growth Instalments: Dividend Announcement - Revised**

*The prior announcement dated 09 March 2016 has been revised and reissued following confirmation by BHP Billiton Limited of the foreign exchange rate applied to convert the USD dividend into Australian dollars.*

UBS AG, Australia Branch ("**UBS**") issued **BHPSSM**, **BHPSSN**, **BHPSSO** & **BHPSSP** Series of UBS Market Growth Instalments over fully paid Shares of BHP Billiton Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

BHP Billiton Limited recently announced the following dividend ("**Dividend**"):

Dividend amount (USD): \$0.1600 Interim Dividend

This equates to AUD \$0.21367521 Interim Dividend as announced by BHP Billiton Limited on 12 Mar 2016.

Ex-Dividend Date: 10 Mar 2016

Dividend record date: 11 Mar 2016

Dividend payment date: 31 Mar 2016

The Dividend is 100% Franked.

Correspondingly, the **BHPSSM**, **BHPSSN**, **BHPSSO** & **BHPSSP** UBS Market Growth Instalments will commence trading ex-Dividend on 10 Mar 2016 and will have a Dividend record date of 11 Mar 2016.

Holders should be aware that BHP Billiton Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by BHP Billiton Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Market Growth Instalments, which UBS has applied as follows:

ASX Code for UBS Market Growth Instalments	Loan Amount	
	Old	New
BHPSSM	\$29.2177	\$29.0040
BHPSSN	\$28.1077	\$27.8940
BHPSSO	\$29.2091	\$28.9954
BHPSSP	\$28.1077	\$27.8940

The new Loan Amount will be effective from the Ex-Dividend Date of 10 Mar 2016.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

A handwritten signature in black ink, appearing to be 'Anand Kannan', with a stylized, somewhat abstract shape.

**UBS AG, Australia Branch**  
Anand Kannan  
Associate Director

A handwritten signature in black ink, appearing to be 'Grant Schwulst', with a long horizontal line extending from the end.

**UBS AG, Australia Branch**  
Grant Schwulst  
Manager - Equities Settlements