



Announcement Summary

Entity name
AXEL REE LIMITED

Announcement Type
New announcement

Date of this announcement
Friday February 07, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AXLO	OPTION EXPIRING 07-FEB-2028 DEFERRED	79,400,590	07/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AXEL REE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

50665921273

1.3 ASX issuer code

AXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Jan-2025 08:51	Update - Update - Proposed issue of securities - AXL	A +bonus issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AXLO : OPTION EXPIRING 07-FEB-2028 DEFERRED

Issue date

7/2/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

79,400,590

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AXLO : OPTION EXPIRING 07-FEB-2028 DEFERRED	79,400,590
AXL : ORDINARY FULLY PAID	100,620,598

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AXLAE : ORDINARY FULLY PAID RESTRICTED	73,633,889
AXLAD : ORDINARY FULLY PAID RESTRICTED	200,000
AXLAF : OPTION EXPIRING 17-APR-2027 RESTRICTED	1,750,000
AXLAG : OPTION EXPIRING 17-APR-2027 RESTRICTED	1,750,000
AXLAH : OPTION EXPIRING 08-JUL-2027 RESTRICTED	5,000,000
AXLAI : OPTION EXPIRING 19-JUL-2027 RESTRICTED	5,000,000
AXLAJ : PERFORMANCE RIGHTS RESTRICTED	6,150,000