



Announcement Summary

Entity name
DALAROO METALS LTD

Announcement Type
New announcement

Date of this announcement
Thursday February 27, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DAL	ORDINARY FULLY PAID	576,923	26/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DALAROO METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

23648476699

1.3 ASX issuer code

DAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Feb-2025 10:04	New - Proposed issue of securities - DAL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

DAL : ORDINARY FULLY PAID

26/2/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

576,923

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Facilitator fee of A\$15,000 worth of shares at a deemed issue price of A\$0.026 (being, the end of day trading price on 17 February 2025).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

15,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares will be issued from Dalaroo's existing Listing Rule 7.1 capacity

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DAL : ORDINARY FULLY PAID	248,951,923

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DALAI : OPTION EXPIRING 05-JUN-2025 EX \$0.08	14,375,000
DALAJ : OPTION EXPIRING 23-AUG-2029 EX \$0.036	182,187,500
DALAH : PERFORMANCE RIGHTS	16,651,250
DALAF : OPTION EXPIRING 24-SEP-2025 EX \$0.25	8,000,000