



Announcement Summary

Entity name

WIDE OPEN AGRICULTURE LTD

Date of this announcement

Monday December 09, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | Unlisted options, exercisable at \$0.03, expiring 9 December 2027 | 3,500,000 | 09/12/2024 |
| New class - code to be confirmed | Unlisted options, exercisable at \$0.04, expiring 9 December 2027 | 1,500,000 | 09/12/2024 |
| New class - code to be confirmed | Unlisted options, exercisable at \$0.03, expiring 13 August 2027 | 10,000,000 | 09/12/2024 |
| New class - code to be confirmed | Unlisted options, exercisable at \$0.04, expiring 13 August 2027 | 10,000,000 | 09/12/2024 |
| New class - code to be confirmed | Unlisted options, exercisable at \$0.03, expiring 15 October 2027 | 2,000,000 | 09/12/2024 |
| New class - code to be confirmed | Unlisted options, exercisable at \$0.04, expiring 15 October 2027 | 2,000,000 | 09/12/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WIDE OPEN AGRICULTURE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

86604913822

1.3 ASX issuer code

WOA

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options, exercisable at \$0.03, expiring 9 December 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

9/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|-----------------|---------------------------|-----------------------|
| Matthew Skinner | Matthew Skinner | 1,000,000 |

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Vesting on 1 December 2025 and otherwise substantially on the terms and conditions for the Director options in the Notice of Meeting dated 29 October 2024

Options Details

| +Security currency | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.03000000 | 9/12/2027 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WOA : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20241029/pdf/069qppjswslh7h.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

3,500,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options, exercisable at \$0.04, expiring 9 December 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Vesting on 30 May 2026 and otherwise substantially on the terms and conditions for the Director options in the Notice of Meeting dated 29 October 2024

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

9/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WOA : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20241029/pdf/069qppjswslh7h.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

1,500,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options, exercisable at \$0.03, expiring 13 August 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

9/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|-------------|---------------------------|-----------------------|
| Yaxi Zhan | Yaxi Zhan | 10,000,000 |

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Tranche 1 Director Options to Ms Zhan as detailed in the Notice of Meeting dated 29 October 2024

Options Details

| +Security currency | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.03000000 | 13/8/2027 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WOA : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20241029/pdf/069qppjswslh7h.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options, exercisable at \$0.04, expiring 13 August 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|-------------|---------------------------|-----------------------|
| Yaxi Zhan | Yaxi Zhan | 10,000,000 |

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Tranche 2 Director Options to Ms Zhan as detailed in the Notice of Meeting dated 29 October 2024

Options Details

| +Security currency | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.04000000 | 13/8/2027 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WOA : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20241029/pdf/069qppjswslh7h.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options, exercisable at \$0.03, expiring 15 October 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

9/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|--------------|---------------------------|-----------------------|
| Brett Tucker | Brett Tucker | 2,000,000 |

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Tranche 1 Director Options to Mr Tucker as detailed in the Notice of Meeting dated 29 October 2024

Options Details

| +Security currency | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.03000000 | 15/10/2027 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WOA : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20241029/pdf/069qppjswslh7h.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options, exercisable at \$0.04, expiring 15 October 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|--------------|---------------------------|-----------------------|
| Brett Tucker | Brett Tucker | 2,000,000 |

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Tranche 2 Director Options to Mr Tucker as detailed in the Notice of Meeting dated 29 October 2024

Options Details

| +Security currency | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.04000000 | 15/10/2027 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WOA : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20241029/pdf/069qppjswslh7h.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

2,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WOAO : OPTION EXPIRING 19-JUL-2026 | 177,331,616 |
| WOA : ORDINARY FULLY PAID | 533,686,610 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| WOAAP : PERFORMANCE RIGHTS | 324,296 |
| WOAAW : OPTION EXPIRING 18-JAN-2026 EX \$0.20 | 1,017,500 |
| WOAAL : OPTION EXPIRING 07-APR-2025 EX \$1.03 | 2,952,064 |
| WOAAT : OPTION EXPIRING 01-DEC-2025 EX \$0.25 | 2,500,000 |
| WOAAU : OPTION EXPIRING 15-DEC-2026 EX \$0.2325 | 750,000 |
| WOAAM : OPTION EXPIRING 30-NOV-2025 EX \$1.24 | 4,367,754 |
| WOAAV : OPTION EXPIRING 22-DEC-2025 EX \$0.20 | 33,730,240 |
| WOAAO : OPTION EXPIRING 30-NOV-2025 EX \$0.46 | 3,625,000 |
| WOAAR : OPTION EXPIRING 16-NOV-2026 EX \$0.26 | 885,000 |
| WOAAS : OPTION EXPIRING 17-NOV-2026 EX \$0.26 | 2,324,572 |
| WOAAQ : OPTION EXPIRING 30-NOV-2025 EX \$0.48 | 1,924,542 |
| New class - code to be confirmed : Unlisted options, exercisable at \$0.03, expiring 9 December 2027 | 3,500,000 |
| New class - code to be confirmed : Unlisted options, exercisable at \$0.04, expiring 9 December 2027 | 1,500,000 |



| | |
|--|------------|
| New class - code to be confirmed : Unlisted options, exercisable at \$0.03, expiring 13 August 2027 | 10,000,000 |
| New class - code to be confirmed : Unlisted options, exercisable at \$0.04, expiring 13 August 2027 | 10,000,000 |
| New class - code to be confirmed : Unlisted options, exercisable at \$0.03, expiring 15 October 2027 | 2,000,000 |
| New class - code to be confirmed : Unlisted options, exercisable at \$0.04, expiring 15 October 2027 | 2,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13