



ASX ANNOUNCEMENT

24 April 2025



NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 23 April 2025, TMK Energy Limited (**Company**) completed the issue by way of placement of 767,666,670 fully paid ordinary shares in the capital of the Company at a price of \$0.003 per share (**Shares**) to new and existing sophisticated investors. The placement was previously announced on 16 April 2025.

In addition to Shares issued under the placement, the Company issued 91,051,291 Shares to consultants of the Company in lieu of consulting fees at a nominal price of \$0.0021 per Share. The issue of up to 100 million Shares was approved by Shareholders at a General Meeting held on 19 February 2025 and this issue of Shares completes the issue of Shares pursuant to this approval.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for lodgement to ASX by the Board.

For more details on the Company please visit www.tmkenergy.com.au

TMK Energy Limited

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ASX : TMK

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For further information, please contact

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Non-Executive Director

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