

## CLEANSING NOTICE

This notice is given by Errawarra Resources Ltd (ASX:ERW) (Errawarra or the Company) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act').

The Company advises that, following receipt of shareholder approval on 19 May 2025, it has issued 4,444,444 fully paid ordinary shares at an issue price of \$0.027 per share to a Corporate Advisor as payment in lieu of fees.

The issue of shares outlined above are detailed in the Appendix 2A lodged with ASX on 19 May 2025.

The Corporations Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 and 708A of the Corporations Act. By the Company giving this notice, the shares issued pursuant to the payment in lieu of fees will fall within the exemption in section 708A(5) of the Corporations Act.

In accordance with section 708A(5)(e) of the Corporations Act, the Company confirms that as at the date of this notice:

- (1) the issue of shares outlined above were issued without disclosure under Part 6D.2 of the Corporations Act;
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) the Company has complied with:
  - (a) the provision of Chapter 2M of the Corporations Act as they apply; and
  - (b) section 674 and section 674A of the Corporations Act; and
- (4) there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

The updated capital structure is shown below

<b>Updated Capital Structure</b>	<b>Number of securities</b>
Ordinary fully paid shares	123,745,279
Unlisted Options exercisable at \$0.25 each expiring on or before 29 June 2025	1,000,000
Unlisted Options exercisable at \$0.25 each expiring on or before 25 September 2025	1,500,000
Unlisted Options exercisable at \$0.25 each expiring on or before 30 November 2025	1,500,000
Unlisted Options exercisable at \$0.40 each expiring on or before 21 April 2026	2,000,000
Unlisted Options exercisable at \$0.18 each expiring on or before 30 October 2026	3,525,000
Unlisted Options exercisable at \$0.117 each expiring on or before 25 November 2025	1,200,000
Unlisted Options exercisable at \$0.04 each expiring on or before 18 May 2028	11,000,000
Performance Rights Class B expiring on or before 21 April 2027	5,000,000
Performance Rights expiring on or before 18 May 2028	12,000,000

This announcement has been authorised for release by Mrs Mindy Ku, Company Secretary, on behalf of the Board of Errawarra Resources Ltd.

For further information, please contact:

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 Company Secretary  
 Errawarra Resources Ltd  
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### About Errawarra Resources

Errawarra Resources (ASX:ERW) is a battery metal focused resources company with projects in Western Australia, including the Andover West Lithium Prospect located in the highly prospective Pilbara region and the Errabiddy gold/graphite/lithium project located in the Gascoyne region.

For more information, please visit [www.errawarra.com](http://www.errawarra.com).