



ASX Limited  
Companies Announcement Office  
Electronic Lodgement System

29 July 2025

Dear Sir/Madam

**Section 708A Notice – Share Issue**

Havilah Resources Limited (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that it proposes to issue 11,111,112 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the Act.

The Company confirms that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- has complied with section 674 of the Act; and
- is not aware of any excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

An Appendix 3B with respect to the proposed issue of Shares was lodged by the Company online with ASX on 29 July 2025.

This announcement has been authorised by the Board of the Company.

Yours sincerely

**Simon Gray**  
Company Secretary

For further information visit [www.havilah-resources.com.au](http://www.havilah-resources.com.au)

**Contact:** Dr Chris Giles, Technical Director, on (08) 7111 3627 or email: [info@havilah-resources.com.au](mailto:info@havilah-resources.com.au)

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