



Announcement Summary

Entity name

DAMSTRA HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 23, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| DTC | ORDINARY FULLY PAID | 18,415,660 | 23/12/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DAMSTRA HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

610571607

1.3 ASX issuer code

DTC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 02-Dec-2021 10:21 | New - Proposed issue of securities - DTC | An accelerated offer (retail) |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

DTC : ORDINARY FULLY PAID

Issue date

23/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|--|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

18,415,660

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.34000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| DTC : ORDINARY FULLY PAID | 257,696,388 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| DTCAH : OPTION EXPIRING 30-SEP-2023 EX \$0.928 | 344,828 |
| DTCAL : OPTION EXPIRING 30-SEP-2023 EX \$0.87 | 1,551,725 |
| DTCAL : OPTION EXPIRING 30-SEP-2023 EX \$0.87 | 86,207 |
| DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00 | 1,002,008 |
| DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.25 | 2,768,694 |
| DTCAM : OPTION EXPIRING 01-SEP-2036 EX NIL | 1,092,707 |
| DTCAL : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE | 866,664 |
| DTCAL : OPTION EXPIRING 16-OCT-2034 EX \$1.53 | 1,964,284 |
| DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL | 236,688 |
| DTCAL : OPTION EXPIRING 09-APR-2036 EX \$ NIL | 121,317 |
| DTCAL : OPTION EXPIRING 01-SEP-2036 EX NIL | 304,555 |
| DTCAL : OPTION EXPIRING 01-SEP-2027 EX \$1.71 | 929,981 |
| DTCAL : WARRANT EXPIRING 30-JUN-2028 EX \$1.05 | 2 |



| | |
|--|---|
| DTCAQ : WARRANT EXPIRING 30-JUN-2028 EX \$1.14 | 2 |
| DTCAR : WARRANT EXPIRING 30-JUN-2028 EX \$1.23 | 2 |
| DTCAS : WARRANT EXPIRING 30-JUN-2028 EX \$1.32 | 2 |