



Announcement Summary

Entity name
FIREFLY METALS LTD

Announcement Type
New announcement

Date of this announcement
Friday June 13, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FFM	ORDINARY FULLY PAID	28,064,281	16/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FIREFLY METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

96110336733

1.3 ASX issuer code

FFM

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

10-Jun-2025 09:56

Announcement Title

Update - Update - Proposed issue of securities - FFM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

1. Second tranche of the placement (shareholder approval required for the issue of a further 29,166,667 ordinary shares, and anticipated to be sought in mid-July 2025); and
2. Securities offered under the Share Purchase Plan (5,208,333 ordinary shares expected to be issued on 14 July 2025). The Board has reserved the discretion to accept oversubscriptions.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

FFM : ORDINARY FULLY PAID

Issue date

16/6/2025

Issue details

Number of +securities to be quoted

28,064,281

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.96000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FFM : ORDINARY FULLY PAID	602,509,560

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FFMAG : PERFORMANCE RIGHTS 03-MAY-2026 EX \$ Nil	53,334
FFMAI : PERFORMANCE RIGHTS EXPIRING 22-JUN-2027	116,668
FFMAH : PERFORMANCE RIGHTS	35,936,027