



Silex
Systems Limited

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001

7 March 2023

Silex Systems Limited (**Silex** or the **Company**) (ASX: SLX) (OTCQX: SILXY) refers to its announcement made to the market on 27 February 2023 relating to an institutional placement (**Placement**) and a separate share purchase plan (**SPP**).

Silex has today issued 29,629,630 fully paid ordinary shares in the Company (**Shares**) to certain professional and sophisticated investors pursuant to the Placement.

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547. The SPP is expected to open (and the SPP offer made) on 13 March 2023. The SPP Offer documents with further details on the SPP is expected to be despatched to eligible shareholders on 13 March 2023.

The Company hereby gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act, as it applies to the Company; and
3. as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Authorised for release by the Silex Board of Directors.

Julie Russell
Company Secretary