

COLLINS FOODS LIMITED (ASX:CKF) (COLLINS FOODS): NOTICE UNDER SECTION 708AA(2)(F) OF THE CORPORATIONS ACT 2001 (CTH) (ACT)

Monday, 26 June 2017: This notice is given by Collins Foods under section 708AA(2)(f) of the Act as modified by the Australian Securities and Investments Commission (**ASIC**) Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**ASIC Instrument**).

Collins Foods has announced a pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) of 1 fully paid ordinary share in Collins Foods (New Shares) for every 11 shares held in Collins Foods as at 7.00pm (Brisbane time) on the Record Date of Wednesday, 28 June 2017 by eligible shareholders.

Collins Foods confirms that:

1. The New Shares will be offered by Collins Foods without disclosure under Part 6D.2 of the Act.
2. This notice is being given under section 708AA(2)(f) of the Act as modified by the ASIC Instrument.
3. As at the date of this notice, Collins Foods has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to Collins Foods; and
 - (b) section 674 of the Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) or 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act.
5. The potential effect that the issue of New Shares will have on the control of Collins Foods and the consequences of that effect, will depend on a number of factors including investor demand. At this time, the issue of New Shares under the Offer is not expected to have a material effect or consequence on the control of Collins Foods:
 - (a) As the Offer is structured as a non-renounceable pro-rata offer, if all Collins Foods' eligible shareholders take up their entitlement to New Shares, eligible shareholders will continue to hold the same percentage interest in Collins Foods.
 - (b) If some eligible shareholders do not take up their full entitlement, such shareholders' percentage interest will be diluted relative to those who did take up their full entitlement. The percentage interests of ineligible shareholders will be diluted as a result of the issue of New Shares.

- (c) Although the issue of New Shares which are not taken up under the Offer may increase the voting power of the underwriters (or eligible institutional investors who may be allocated New Shares via the bookbuild process or any sub-underwriting), it is not expected that the Offer will have a material effect on the control of Collins Foods.
- (d) No shareholder will become a controller of Collins Foods as a result of the Entitlement Offer.

ENDS

For further information, please contact:

Graham Maxwell
CEO
P: +61-7 3352 0800

Ronn Bechler
Investor Relations - Market Eye
P: +61-400 009 774

Jenna Hawkins
Media - PPR
P: +61-7 3309 4721

About us

Collins Foods Limited (ASX: CKF) is a KFC franchisee in Australia and Germany, and is the owner of Sizzler restaurants in Australia and the franchisor for Sizzler in Asia. The Company also owns Snag Stand which has company owned outlets and a franchise outlet. The Company seeks continuous improvement in all areas of its operations and work towards the following mission: "Establish Collins Foods as a leading restaurant holding company, which operates premier brands where people love to eat and are proud to work." For further information please visit www.collinsfoods.com