

ASX Announcement

SelfWealth SW200 index outperforms ASX200 by 76%

- *SelfWealth has more than 30,000 individual and SMSF portfolios on its platform, forming a powerful community of investors with their performance tracked over time*
- *SelfWealth's SW200 index, comprising the top 200 stocks from the best performing portfolios in the Company's platform, has:*
 - *Outperformed the ASX200 by 76% in the last six months*
 - *Outperformed the ASX200 by 52% over the last year*
- *By becoming a PREMIUM member on SelfWealth's platform, anyone can access the stock selection information of the best performing members in the community platform, and the SelfWealth indices to better their own returns*
- *The PREMIUM service is another important attribute to the SelfWealth business, alongside Australia's cheapest flat fee online brokerage services*

Melbourne, Australia – 24 January, 2018: [SelfWealth Limited](#) (ASX: SWF) ("**SelfWealth**" or "**the Company**"), an Australian FinTech offering a flat fee brokerage service and social portfolio construction network for Australian investors, today released the performance of the first self-directed investment portfolio index, the "SW200", that has proven to outperform Australia's primary stock market index the ASX200.

SelfWealth PREMIUM is a social investment network that allows self-directed investors to compare and construct portfolios with others on the platform – for the first time in Australia. Combining cloud capabilities, the PREMIUM network uses proprietary diagnostic tools to measure investment performance and diversification, providing users with a Wealth Check Score and Safety Rating that is benchmarked against others on the platform. SelfWealth has more than 30,000 individual and SMSF portfolios on its platform, forming a powerful community of investors with their performance tracked over time.

The SW200 is based on the 200 best performing portfolios, based on their WealthCheck Score on a quarterly basis. The 200 most popular stocks from these portfolios are then applied a weighting of 0.5% each.

In the last six months, the SW200 returned 11.28% compared to 6.42% on the ASX200 – an outperformance of 76%. The performance over last 12 months was 16.47% compared to the ASX200 10.81% - an outperformance of 52%. Annualised performance since inception in January 2014 is 11.27% to the ASX200's 7.48% - an outperformance of 51%.

Andrew Ward, SelfWealth CEO said: "We are very pleased, but not surprised, to see the strong performance of our community investment portfolios who have outperformed the ASX200 over the last 12 months. Self-directed investors are increasingly astute at monitoring the market and stock picking, and we consider our SW200 index as a true peer endorsed index, with the top 200 performing portfolios being some of the best in Australia.

“The benefit for those who become a PREMIUM member on SelfWealth’s platform, is that they will be able to access the stock selection information of the best performing members in the community platform as well as the SW200 to better their own returns,” Ward concluded.

SelfWealth’s PREMIUM service is another important attribute to the SelfWealth business. It sits alongside Australia’s cheapest flat fee on-line brokerage services. SelfWealth TRADING provides a low flat fee of \$9.50, commission-free ASX trading service for users, regardless of trade size.

For further information www.selfwealth.com.au

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About SelfWealth

Established in 2012, SelfWealth is a unique, peer-to-peer share trading platform is comprised of two offerings – SelfWealth TRADING and SelfWealthPREMIUM – with a focus towards self-directed investors. SelfWealth’s proprietary software platform SelfWealth TRADING offers a low, \$9.50 commission-free flat fee ASX brokerage service, regardless of trade size.

SelfWealth PREMIUM, introduced in 2017, is a social investment network that allows users to compare and construct portfolios with others on the platform – for the first time in Australia. Combining cloud capabilities, the PREMIUM network uses proprietary diagnostic tools to measure investment performance and diversification, providing users with a Wealth Check Score and Safety Rating that can be benchmarked against others on the platform.