



## Announcement Summary

---

**Entity name**

SCOUT SECURITY LIMITED

**Applicable security for the reorganisation**

SCT	ORDINARY FULLY PAID
SCTAL	PERFORMANCE RIGHTS
SCTAI	OPTION EXPIRING 16-JUL-2024 EX 7C
SCTAJ	OPTION EXPIRING 31-DEC-2024 EX \$0.135
SCTAQ	OPTION EXPIRING 31-JUL-2026 EX \$0.07
SCTAN	OPTION EXPIRING 21-APR-2025 EX \$0.10
SCTN	ORDINARY FULLY PAID DEFERRED
SCTAM	OPTION EXPIRING 18-MAR-2025 EX \$0.07
SCTAR	WARRANTS EXPIRING 01-MAY-2026 EX \$0.05

**Announcement Type**

New Announcement

**Date of this announcement**

21/6/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

6/8/2024

**Record Date**

7/8/2024

**Issue Date**

14/8/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SCOUT SECURITY LIMITED

1.2 Registered Number Type

ACN

Registration Number

615321189

1.3 ASX issuer code

SCT

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/6/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
SCT	ORDINARY FULLY PAID
SCTAL	PERFORMANCE RIGHTS
SCTAI	OPTION EXPIRING 16-JUL-2024 EX 7C
SCTAJ	OPTION EXPIRING 31-DEC-2024 EX \$0.135
SCTAQ	OPTION EXPIRING 31-JUL-2026 EX \$0.07
SCTAN	OPTION EXPIRING 21-APR-2025 EX \$0.10
SCTN	ORDINARY FULLY PAID DEFERRED
SCTAM	OPTION EXPIRING 18-MAR-2025 EX \$0.07
SCTAR	WARRANTS EXPIRING 01-MAY-2026 EX \$0.05



## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/7/2024	Actual	No

**Comments**

Shareholder approval for the consolidation will be sought at an extraordinary general meeting to be held on 25 July 2024 (EGM). The consolidation will also apply to the shares, options and warrants that are to be issued, if approved at the EGM; being the securities that are the subject of resolutions 1 to 13 (inclusive) of the EGM notice of meeting.

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

7/8/2024

**3.2 Date of +security holder meeting**

25/7/2024

**3.2a Effective date of consolidation or split**

2/8/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

5/8/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

6/8/2024

**3.5 Record date**

7/8/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

8/8/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

14/8/2024

**3.8 Trading starts on a normal T+2 basis**

15/8/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

19/8/2024



## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SCT	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	262,032,339	2,620,323	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SCTAL	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	16,694,761	166,948	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SCTAI	OPTION EXPIRING 16-JUL-2024 EX 7C		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	74,757,329	747,573	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SCTAJ	OPTION EXPIRING 31-DEC-2024 EX \$0.135		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	1,433,256	14,333	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SCTAQ	OPTION EXPIRING 31-JUL-2026 EX \$0.07		



<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	2,300,460	23,005	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SCTAN	OPTION EXPIRING 21-APR-2025 EX \$0.10		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	5,400,000	54,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SCTN	ORDINARY FULLY PAID DEFERRED		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	393,048,509	3,930,485	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SCTAM	OPTION EXPIRING 18-MAR-2025 EX \$0.07		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	900,000	9,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SCTAR	WARRANTS EXPIRING 01-MAY-2026 EX \$0.05		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	34,172,631	341,726	Estimated

## 5.2 Exercise price of options

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SCTAL	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SCTAI	OPTION EXPIRING 16-JUL-2024 EX 7C	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.07000000	7.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SCTAJ	OPTION EXPIRING 31-DEC-2024 EX \$0.135	
<b>Quoted/unquoted</b>		
Unquoted		



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.13500000	13.50000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SCTAQ	OPTION EXPIRING 31-JUL-2026 EX \$0.07	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.07000000	7.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SCTAN	OPTION EXPIRING 21-APR-2025 EX \$0.10	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.10000000	10.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SCTAM	OPTION EXPIRING 18-MAR-2025 EX \$0.07	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.07000000	7.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SCTAR	WARRANTS EXPIRING 01-MAY-2026 EX \$0.05	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.05000000	5.00000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

### 6.2 Additional information for inclusion in the Announcement Summary