

LPI.ASX**2 December 2016****Section 708A(5)(e) Notice – Issue of Lithium Power International Limited shares without a prospectus**

Following shareholder approval obtained at the Annual General Meeting of Lithium Power International Limited ACN 607 260 328 (“the **Company**”) held on Monday, 28 November 2016, the Company has today issued a total of 35,769,886 shares as set out below.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

1. The Company has issued the following ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act:
 - 14,822,517 shares under the second tranche of the Company’s placement;
 - 1,315,790 shares to Directors Ricky Fertig and Andrew Phillips (or nominees);
 - 2,631,579 shares to subscribers in relation to the placement of shares from the Company’s share purchase plan;
 - 16,000,000 shares to Minera Salar Blanco SpA; and
 - 1,000,000 shares to Murray Brooker (or nominee);
2. as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - section 674 of the Act; and
3. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of section 708A(7) and section 708A(8) of the Act).

For the purposes of the Company’s share purchase plan, the Company provided a notice which complies with section 708A(6) of the Act not more than 30 days before the share purchase plan offer.



Andrew Phillips
Company Secretary
Lithium Power International Limited