

## Appendix 1C

### Application for Admission to the ASX Official List (ASX Foreign Exempt Listing)

Name of entity<sup>1</sup>

Light &amp; Wonder, Inc.

ABN/ARBN

666 710 836

Date of this form

8 May 2023

We (the entity named above) apply for admission to the \*official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing and for \*quotation of the following \*securities (or such other number of \*securities as we may notify to ASX prior to the commencement of \*quotation):

	Number	*Class (quoted only)
Estimated maximum number and *class of *securities to be quoted on ASX at the commencement of quotation on ASX	1,000,000	Fully paid CHESS depositary interests in respect of common stock

By giving this form to ASX, we agree to the matters set out in Appendix 1C of the ASX Listing Rules.

Notes:

1. If the entity seeking admission is a trust, the application should be in the form "[Name of responsible entity of trust] in its capacity as responsible entity of [Name of trust]".
2. An entity seeking admission to the official list as an ASX Foreign Exempt Listing must also provide to ASX the information and documents referred to in the Information Form and Checklist (ASX Foreign Exempt Listing) published on the ASX website.

# Information Form and Checklist

## (ASX Foreign Exempt Listing)

Name of entity

Light & Wonder, Inc.

**We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing.**

**Note:** by giving an Appendix 1C *Application for Admission to the ASX Official List (ASX Foreign Exempt Listing)* to ASX, the entity is taken to have warranted that all of the information and documents it has given, or will give, to ASX in connection with its admission to the official list and the quotation of its securities are, or will be, accurate, complete and not misleading. It also indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty (see Appendix 1C of the ASX Listing Rules).

The information and documents referred to in this Information Form and Checklist (including any annexures to it) are covered by the warranty and indemnity mentioned above.

Terms used in this Information Form and Checklist and in any Annexures have the same meaning as in the ASX Listing Rules.

If an applicant is admitted to the Official List of ASX, this Information Form and Checklist will be released on the Market Announcements Platform at the time of admission. Prior to admission, and promptly after this Information Form and Checklist is submitted to ASX, certain key details regarding the upcoming listing will be published on the ASX website at: <https://www2.asx.com.au/listings/upcoming-floats-and-listings>.

## Part 1 – Key Information

**Instructions:** please complete each applicable item below. If an item is not applicable, please mark it as "N/A".

### Corporate details

Legal name <sup>1</sup>	Light & Wonder, Inc.	
Trading name	Light & Wonder, Inc.	
Date of incorporation or establishment	Light & Wonder, Inc. was first incorporated as Scientific Games, Inc. in the state of Delaware on 2 July 1984.  Light & Wonder, Inc. was incorporated in the state of Nevada on 18 September 2017 pursuant to an Agreement and Plan of Merger with SG Nevada Merger Company.	
Place of incorporation or establishment	Country	United States of America
	State (Province, County, etc.)	Nevada
All Australian registration numbers (as appropriate)	ABN	N/A
	ARBN	666 710 836
Foreign incorporation reference number, <sup>2</sup> if applicable	I.R.S. Employer Identification No. 81-0422894	

<sup>1</sup> As registered with ASIC.

<sup>2</sup> The equivalent registration number to an ABN or ACN in the country of incorporation or establishment.

Legal entity identifier (LEI), <sup>3</sup> if applicable	529900JXALYBOHXKFM62
Legislation under which incorporated or established	Nevada Revised Statutes, Chapter 78
Address of registered office in place of incorporation or establishment	112 North Curry Street, Carson City, NV, 89703, USA
Address of registered office in Australia (if any)	Level 7, 300 Collins Street, Melbourne VIC 3000
Main business activity	Light & Wonder, Inc. is a leading cross-platform global games company with a focus on content and digital markets. Its portfolio of revenue-generating activities primarily includes supplying game content and gaming machines, casino management systems and table game products and services to licensed gaming entities, providing social casino and other mobile games to retail customers, including casual gaming and providing a comprehensive suite of digital real money gaming, distribution platforms, content, products and services to various gaming entities.
Country where main business activity is mostly carried on	United States of America
Home exchange and listing category <sup>4</sup>	NASDAQ Global Select Market
Any other exchanges on which the entity is listed	N/A
Street address of principal administrative office	6601 Bermuda Road, Las Vegas, Nevada, 89119, United States of America
Postal address of principal administrative office	As above.
Telephone number of principal administrative office	+1 702 897-7150
Email address for investor enquiries	ir@lnw.com
Website URL	<a href="https://www.lnw.com">https://www.lnw.com</a>

#### Board and senior management details<sup>5</sup>

Full name and title of chairperson of directors	Jamie Ronald Odell, Executive Chair
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<sup>3</sup> The LEI is a standard identifier that provides verified data on legal entities registered on a centralised system, the Global LEI System. Providing a LEI is voluntary. If the entity does not have a LEI leave this field blank. For Issuers who choose to voluntarily provide their LEI (where available), ASX will record and link the LEI of the issuer to each International Securities Identification Number (ISIN) allocated to financial instruments issued by that issuer and quoted on ASX. ASX will also provide the ISIN-LEI mapping to the Association of National Numbering Agencies (ANNA) Service Bureau (ASB) for the purpose of the ISIN-LEI mapping initiative, and this information will then be made publicly available on both the ANNA and Global Legal Entity Identifier Foundation (GLEIF) websites. Once publically available, any person may use the LEI information (including the ISIN-LEI mapping data) for any purpose without restriction.

<sup>4</sup> Examples: NZX Main Board, Toronto Stock Exchange, NASDAQ

<sup>5</sup> If the entity applying for admission to the official list is a trust, enter the board and senior management details for the responsible entity of the trust.

Full names of all existing directors	<ul style="list-style-type: none"> <li>Matthew Richard Wilson</li> <li>Jamie Ronald Odell</li> <li>Antonia Korsanos</li> <li>Hamish Roy McLennan</li> <li>Michael Joseph Regan</li> <li>Virginia Eileen Shanks</li> <li>Timothy James Osborne Throsby</li> <li>Maria Therese Vullo</li> <li>Kneeland Connor Youngblood</li> <li>Stephen William Morro</li> </ul>
Full names of any persons proposed to be appointed as additional or replacement directors	N/A
Full name and title of CEO/managing director	Matthew Richard Wilson, President, Chief Executive Officer and Director
Email address of CEO/managing director	mwilson@lnw.com
Full name and title of CFO	Constance P. James, Executive Vice President, Chief Financial Officer, Treasurer and Corporate Secretary
Email address of CFO	connie@lnw.com
Full name and title of company secretary	Constance P. James, Executive Vice President, Chief Financial Officer, Treasurer and Corporate Secretary
Email address of company secretary	connie@lnw.com

### Third party company secretarial service provider details (if applicable)<sup>6</sup>

Service provider entity name <sup>7</sup>	Acclime Corporate Services Australia Pty Ltd	
All Australian registration numbers (as appropriate)	ABN	98 150 499 442
	ACN	150 499 442
	ARBN	N/A
Foreign incorporation reference number, <sup>8</sup> if applicable	N/A	
Place of incorporation or establishment	Country	Australia
	State (Province, County, etc.)	Victoria

<sup>6</sup> Please provide these details if the entity seeking admission has engaged an external entity to provide company secretarial services to it.

<sup>7</sup> As registered with ASIC. If it is a foreign entity, reflect the entity legal name as registered in the country of incorporation or establishment, if applicable.

<sup>8</sup> The equivalent registration number to an ABN or ACN in the country of incorporation or establishment, where the country of incorporation or establishment is not Australia.

Address	Level 7, 330 Collins Street, Melbourne VIC 3000
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### ASX compliance contact details<sup>9</sup>

Full name and title of ASX contact(s)	Mark Andrew Licciardo, Managing Director, Listed Company Services Sweta Gabhawala, Senior Vice President & Deputy General Counsel, Corporate & Securities
Business address of ASX contact(s)	Level 7, 330 Collins Street, Melbourne VIC 3000 6601 Bermuda Road, Las Vegas, Nevada, 89119, United States of America
Business phone number of ASX contact(s)	03 8689 9997 +1 702 897-7150
Mobile phone number of ASX contact(s)	0419 327 725 +1 312-394-9905
Email address of ASX contact(s)	<a href="mailto:m.licciardo@acclime.com">m.licciardo@acclime.com</a> <a href="mailto:sgabhawala@lnw.com">sgabhawala@lnw.com</a>

### Investor relations contact details

Full name and title of person responsible for investor relations	Steve Wan, Director, Investor Relations
Business phone number of person responsible for investor relations	+1 702 897-7150
Email address of person responsible for investor relations	ir@lnw.com

### Auditor details

Full name of auditor	Deloitte & Touche LLP
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### Registry details<sup>10</sup>

Name of securities registry	Computershare Investor Services Pty Limited
Address of securities registry	Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067
Phone number of securities registry	1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia)
Fax number of securities registry	+61 3 9473 2500
Email address of securities registry	<a href="mailto:web.queries@computershare.com.au">web.queries@computershare.com.au</a>

<sup>9</sup> Under Listing Rule 1.11 Condition 9, a listed entity must appoint a person responsible for communication with ASX on Listing Rule matters. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

<sup>10</sup> If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

Type of sub-registers the entity will operate <sup>11</sup>	CHESS subregister and an issuer sponsored subregister
If the entity has or intends to have a certificated sub-register for quoted securities, the location of the Australian sub-register	N/A

### Key dates

Annual financial year end date	31 December
Month in which annual meeting is usually held (or intended to be held) <sup>12</sup>	June
Months in which dividends or distributions are usually paid (or are intended to be paid)	Light & Wonder, Inc. has never paid any cash dividends on its common stock and does not presently intend to pay cash dividends on common stock in the foreseeable future.

### Agent for service of process

Name of the entity's Australian agent for service of process	Acclime Australia Local Agent Services Pty Ltd	
All Australian registration numbers (as appropriate)	ABN	55 604 391 611
	ACN	604 391 611
Place of incorporation or establishment	Country	Australia
	State (Province, County, etc.)	Victoria
Address	Level 7, 330 Collins Street, Melbourne VIC 3000	

## Part 2 – Checklist Confirming Compliance with Admission Requirements

**Instructions:** please indicate in the “Location/Confirmation” column for each item below and in any Annexures where the information or document referred to in that item is to be found (e.g. in the case of information, the specific page reference in the entity’s most recent annual report or any subsequent interim report where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter “Confirmed” in the “Location/Confirmation” column. If an item is not applicable, please mark it as “N/A”.

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist and any Annexures are provided both in hard copy and in electronic form in one or more folders and/or in any other appropriate electronic form containing consecutively numbered and titled documents (e.g. ‘Attachment 1 – Certificate of Incorporation’, ‘Attachment 2 – Constitution’, etc.), together with a document index. Where this Checklist indicates that an original document is required, ASX will also accept a certified copy of the relevant document.

Note that completion of this Checklist and any Annexures is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX’s absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

<sup>11</sup> Example: CHESS and issuer sponsored sub-registers.

<sup>12</sup> May not apply to some trusts.

## Key supporting documents

Nº	Item	Location/Confirmation
1.	Entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	Document 1 – Certificate of Existence with Status in Good Standing
2.	Entity's constitution	Document 2- Bylaws of Light & Wonder, Inc.
3.	Confirmation that the entity is subject to, and complies with, the listing rules (or their equivalent) of its overseas home exchange (Listing Rule 1.11 Conditions 2 and 3)	Document 3 – Statement from authorised officers re NASDAQ listing rules
4.	Details of any waiver or all or part of any listing rule (or the equivalent) provided by home exchange that will be in effect upon admission (Listing Rule 1.11 Condition 4) <sup>13</sup>	N/A
5.	Entity's most recent annual report and any subsequent interim report	Document 4 – Annual Report 2022
6.	Executed ASX Online agreement confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.11 Condition 10) <sup>14</sup>	Document 5 – ASX Online Agreement
7.	A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)	Document 6 – Specimen Holding Statement
8.	Please either enter "Confirmed" in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or attach a statement explaining the circumstances and state the location of that statement	Confirmed
9.	Payment for the initial listing fee <sup>15</sup>	Confirmed

## Capital structure

10. A table showing the existing and proposed capital structure of the entity, broken down as follows: (a) the number and class of each equity security and each debt security currently on issue; and (b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and (c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list. Note: This applies whether the securities are to be quoted or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.	Document 7 – Capital Structure Table
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<sup>13</sup> ASX may require details of waivers to be released to the market (see the note to Listing Rule 1.11 Condition 4).

<sup>14</sup> An electronic copy of the *ASX Online Agreement* is available from the ASX Compliance Downloads page on ASX's website.

<sup>15</sup> See Guidance Notes 15 and 15A for the fees payable on the application. Payment can be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank  
 Account Name: ASX Operations Pty Ltd  
 BSB: 082 057  
 A/C: 494728375  
 Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to [ar@asx.com.au](mailto:ar@asx.com.au), describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

Nº Item	Location/Confirmation
<p>11. For each class of securities referred to in the table mentioned in item 10, the terms applicable to those securities</p> <p>Note: This applies whether the securities are to be quoted or not.</p> <p>For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid, the amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable).</p> <p>For options to acquire unissued securities, this should state the number outstanding, exercise prices and expiry dates</p> <p>For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).</p>	<p>Document 4 – Annual Report 2022, pages 96-99 Note 15 (Long-Term Debt) and pages 101–103 Note 17 (Stockholders' Equity (Deficit))</p> <p>Document 7– Capital Structure Table</p> <p>Document 8A – Description of registered securities pursuant to Section 12 of the <i>Securities Exchange Act of 1934</i></p> <p>Document 8B – 2025 Notes Indenture</p> <p>Document 8C – 2028 Notes Indenture</p> <p>Document 8D – 2029 Notes Indenture</p> <p>Document 8E – Amended and Restated 2003 Incentive Compensation Plan</p> <p>Document 8F – Terms and Conditions of Equity Awards to Key Employees</p> <p>Document 8G – Terms and Conditions of Equity Awards to Non-Employee Directors</p> <p>Document 8H – Terms and Conditions of Equity Awards to Consultants</p> <p>Document 8I – Terms and Conditions of Equity Awards to Key Employees Pre-2021</p>
<p>12. If any class of securities which you are seeking to have quoted on ASX will not have CDIs issued over them, please obtain and provide an International Securities Identification Number (ISIN) for that class (ASX is not able to create a new ISIN for non-Australian issuers)</p>	<p>N/A</p>
<p><b>Other information</b></p>	
<p>13. A brief history of the entity</p>	<p>See the 'General' section on page 8 of Document 4 – Annual Report 2022</p>
<p>14. Details of the entity's existing activities and level of operations</p>	<p>See the 'Strategy' section on page 8–11 of Document 4 – Annual Report 2022</p>
<p>15. Confirmation that there is no information not already disclosed to the entity's home exchange that should have been disclosed under the rules of that exchange</p>	<p>Confirmed</p>
<p><b>Entities that are trusts</b></p>	
<p>16. Please enter "Confirmed" in the column to the right to indicate that no-one is under an obligation to buy-back units in the trust or to allow a security holder to withdraw from the trust (Listing Rule 1.11 Condition 8(c))</p>	<p>N/A</p>



Nº Item

Location/Confirmation

**Entities that do not have a primary listing on NZX Main Board**

17. A completed Appendix 1C Information Form and Checklist Annexure 1  
(Entities that do not have a Primary Listing on the NZX Main Board)<sup>16</sup>

Document 9 – Appendix 1C Information  
Form and Checklist Annexure 1

**Entities that have a primary listing on NZX Main Board**

18. A completed Appendix 1C Information Form and Checklist Annexure 2  
(Entities that have a Primary Listing on the NZX Main Board)<sup>17</sup>

N/A

**Further documents to be provided before admission to the official list**

Please note that, in addition to the information and documents mentioned above, an entity may be required to provide additional information to ASX under Listing Rule 1.17.

<sup>16</sup> An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

<sup>17</sup> An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

# Information Form and Checklist

## Annexure 1 (Entities that do not have a Primary Listing on the NZX Main Board)

Name of entity

ABN/ACN/ARBN/ARSN

Light & Wonder, Inc.

666 710 836

**This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing.**

*Instructions: please complete each applicable item below. If an item is not applicable, please mark it as "N/A".*

Nº Item

Location/Confirmation

### All entities

1. A concise summary<sup>1</sup> of the rights and obligations of security holders under the law of its home jurisdiction and/or the rules of its home exchange covering:
  - what types of transactions require security holder approval;
  - whether security holders have a right to request or requisition a meeting of security holders;
  - whether security holders have a right to appoint proxies to attend and vote at meetings on their behalf;
  - how changes in the rights attaching to securities are regulated;
  - what rights do security holders have to seek relief for oppressive conduct;
  - what rights do security holders have to bring or intervene in legal proceedings on behalf of the entity; and
  - whether there is any equivalent to the "two strikes" rule in relation to remuneration reports in Part 2G.2 Division 9 of the Corporations Act (Guidance Note 4 section 2.3)

Document 10 – Light & Wonder, Inc.  
Summary of Governing Laws and Rules

2. A concise summary<sup>2</sup> of the obligations of the entity under the law of its home jurisdiction and/or the rules of its home exchange regarding:
  - the disclosure of material information;
  - the disclosure of periodic financial information and the accounting and auditing standards that apply;
  - requirements for information to be sent to security holders; and
  - regulation of dealings with directors and controlling holders of equity securities (Guidance Note 4 section 2.3)

Document 10 – Light & Wonder, Inc.  
Summary of Governing Laws and Rules

3. A concise summary<sup>3</sup> of how the disclosure of substantial holdings and takeovers are regulated under the law of its home jurisdiction (Guidance Note 4 section 2.3)

Document 10 – Light & Wonder, Inc.  
Summary of Governing Laws and Rules

<sup>1</sup> The concise summary is not intended to be a legal treatise on the laws of the entity's home jurisdiction or a detailed comparative analysis of those laws with the laws of Australia. For those matters where the entity's home jurisdiction has broadly comparable laws to Australia, a statement to that effect will generally suffice.

<sup>2</sup> See note 1 above.

<sup>3</sup> See note 1 above.

Nº	Item	Location/Confirmation
4.	A summary of any taxes or duties payable under the law of its home jurisdiction by an investor in relation to the acquisition, holding or disposal of securities in the entity or, if there are no such taxes or duties, a statement to that effect (Guidance Note 4 section 2.3)	Document 11 – Summary of governing tax laws

### Entities applying under the profit assets test

5.	Evidence that the entity is a going concern or the successor of a going concern (Listing Rule 1.12.1)	N/A
6.	Evidence that the entity's operating profit before income tax from ordinary activities for each of the last 3 full financial years has been at least \$200 million (Listing Rules 1.12.2 and 1.12.3)	N/A
7.	Audited accounts for the last 3 full financial years and audit reports (Listing Rules 1.11 Condition 6(b) and 1.12.4) <sup>4</sup>	N/A

### Entities applying under the net tangible assets test

8.	Evidence that the entity has net tangible assets or a market capitalisation at the time of admission of at least \$2,000 million (Listing Rules 1.11 Condition 6(b) and 1.13)	As of close of business on 5 May 2023, Light & Wonder, Inc.'s (NASDAQ:LNW) market capitalisation was approximately US\$5,414,442,940.
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### Entities that are companies

9.	Evidence that the entity is registered as a foreign company carrying on business in Australia under the Corporations Act (Listing Rule 1.11 Condition 7)	Document 12 – ASIC search
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### Entities that are trusts

10.	Evidence that the entity is a registered managed investment scheme or has an exemption from ASIC from that requirement (Listing Rule 1.11 Condition 8(a))	N/A
11.	If the entity is exempted from the requirement to be a registered managed investment scheme, evidence that its responsible entity is either an Australian company or registered as a foreign company carrying on business in Australia under the Corporations Act (Listing Rule 1.11 Condition 8(b))	N/A

<sup>4</sup> The accounts must not have been qualified in a way that goes to whether the entity can continue as a going concern or has satisfied the profit levels required. The entity's accounts must have been prepared and audited to standards acceptable to ASX (Listing Rule 1.12.4). ASX will accept for these purposes Australian Accounting Standards, International Financial Reporting Standards (IFRS) as adopted by the EU, or the accounting standards and generally accepted accounting principles applied in Bermuda, Canada, Cayman Islands, Hong Kong, New Zealand, Singapore, South Africa or USA. Otherwise, ASX must specifically agree to the accounting standards that apply to the entity.