

24 August 2023

Raj Logarajah
Senior Adviser, Listings Compliance (Perth)
Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Raj,

Corazon Mining Limited

Placement of Shares and Notice under Section 708A(5)(e)

Corazon Mining Limited (**Company**) is pleased to announce the issue of 5,267,338 fully paid ordinary shares in the Company (Shares) issued as consideration for entering into an exploration agreement with the traditional owner group MCFN announced by the Company on 18 August 2023. The Shares were issued pursuant to Listing Rule 7.1.

Corazon gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (the Act) that:

- a) the Company issued 5,267,338 Shares;
- b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) section 674 of the Act; and
- d) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release by the Board of Corazon Mining Limited.

Yours faithfully

Robert Orr
Company Secretary
Corazon Mining Limited