



# SACGASCO

## SACRAMENTO BASIN

“We’ve only just begun”

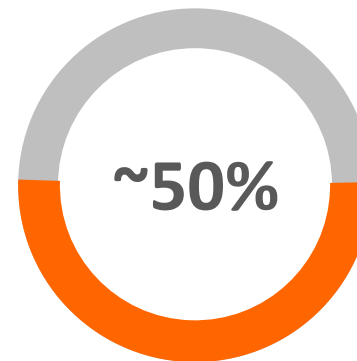
GOOD OIL CONFERENCE – SEPTEMBER 2017

ASX:SGC

# Sacgasco: The Company

Corporate Snapshot	12 September 2017
ASX Code:	SGC
Cash:	~\$2.5m
Market Cap (@\$0.155/share) Post Placement:	~\$37m
52 week closing high (\$/share):	\$0.155
52 week closing low (\$/share):	\$0.025
Shares on issue after Sept 17 Placement :	~242m
Unlisted Options @\$0.15 (expire Dec 19):	27m
Unlisted Options @\$0.10 (expire Sept 19):	11m

## Register structure:



Top 20 Shareholders

## Board & Management:



Andrew Childs  
Chairman



Gary Jeffery  
Managing Director

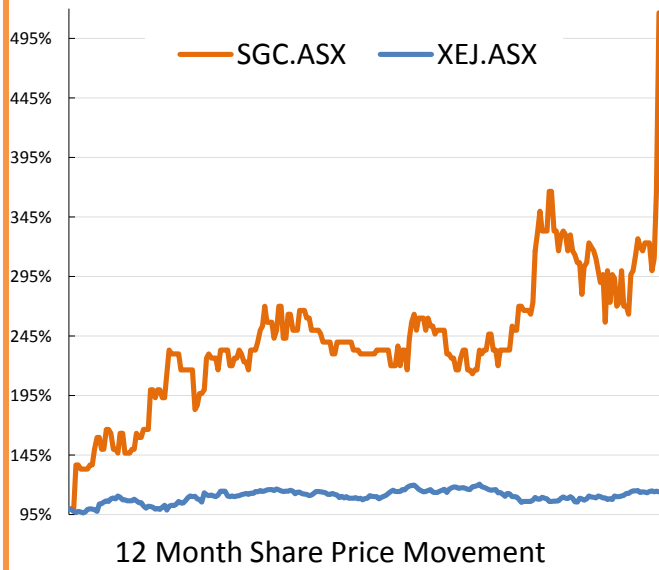
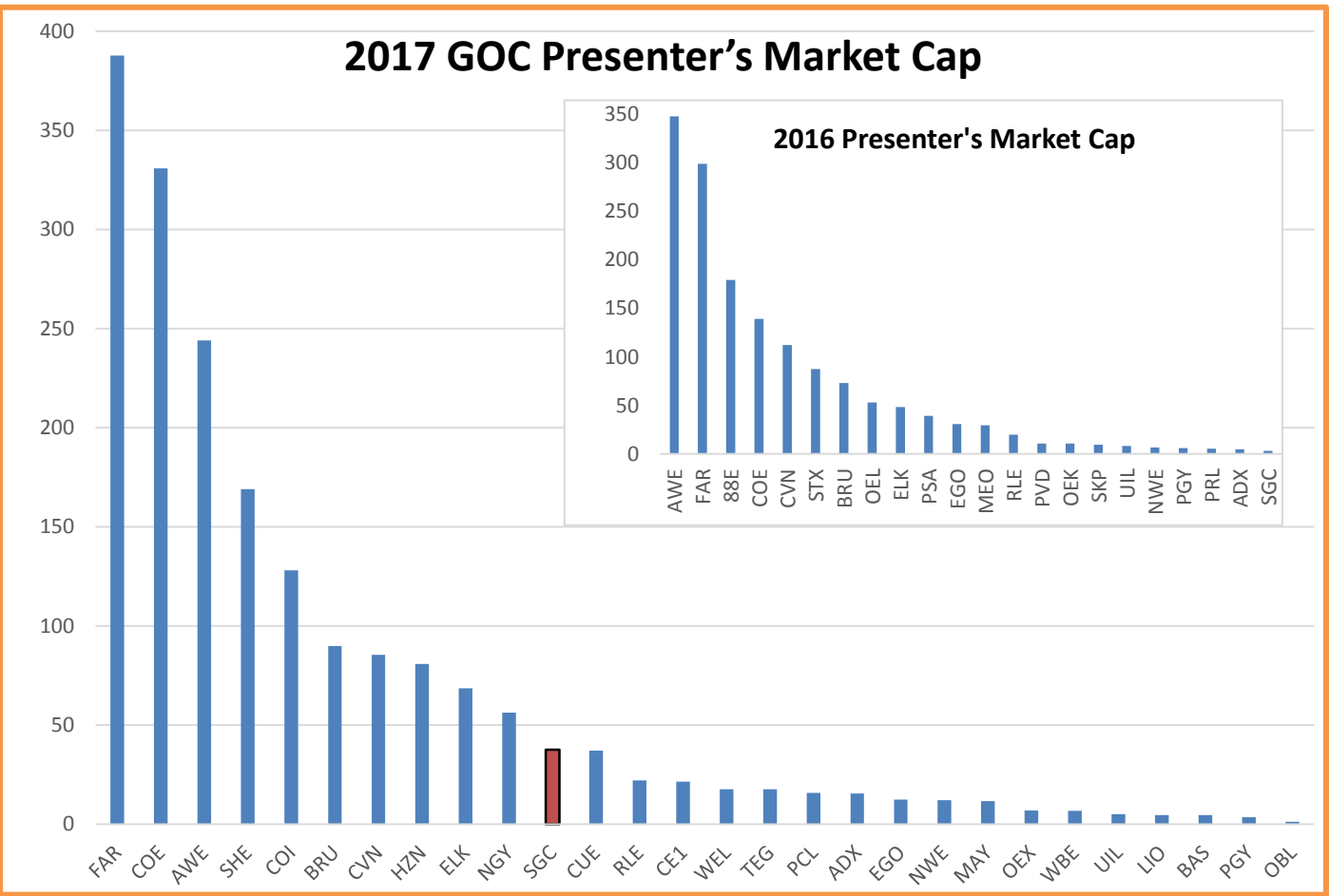


Phillip Haydn-Slater  
Non-Executive Director



David McArthur  
Company Secretary

# SGC: The Year in Review





Sacgasco Limited (ASX:SGC) has implemented a strategy to acquire assets, including gas wells and associated leases and pipeline infrastructure as a means for producing and developing Natural Gas in the premium California market.

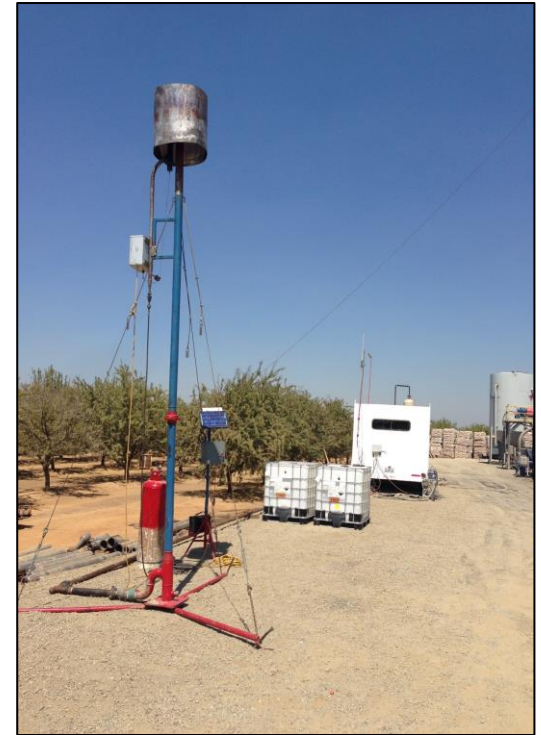
Sacgasco is actively drilling the under-explored, multi-Tcf potential of over-looked Natural Gas plays in the North Sacramento Basin.

Any one of the company's large prospects has the ability to transform Sacgasco and the Californian natural gas market

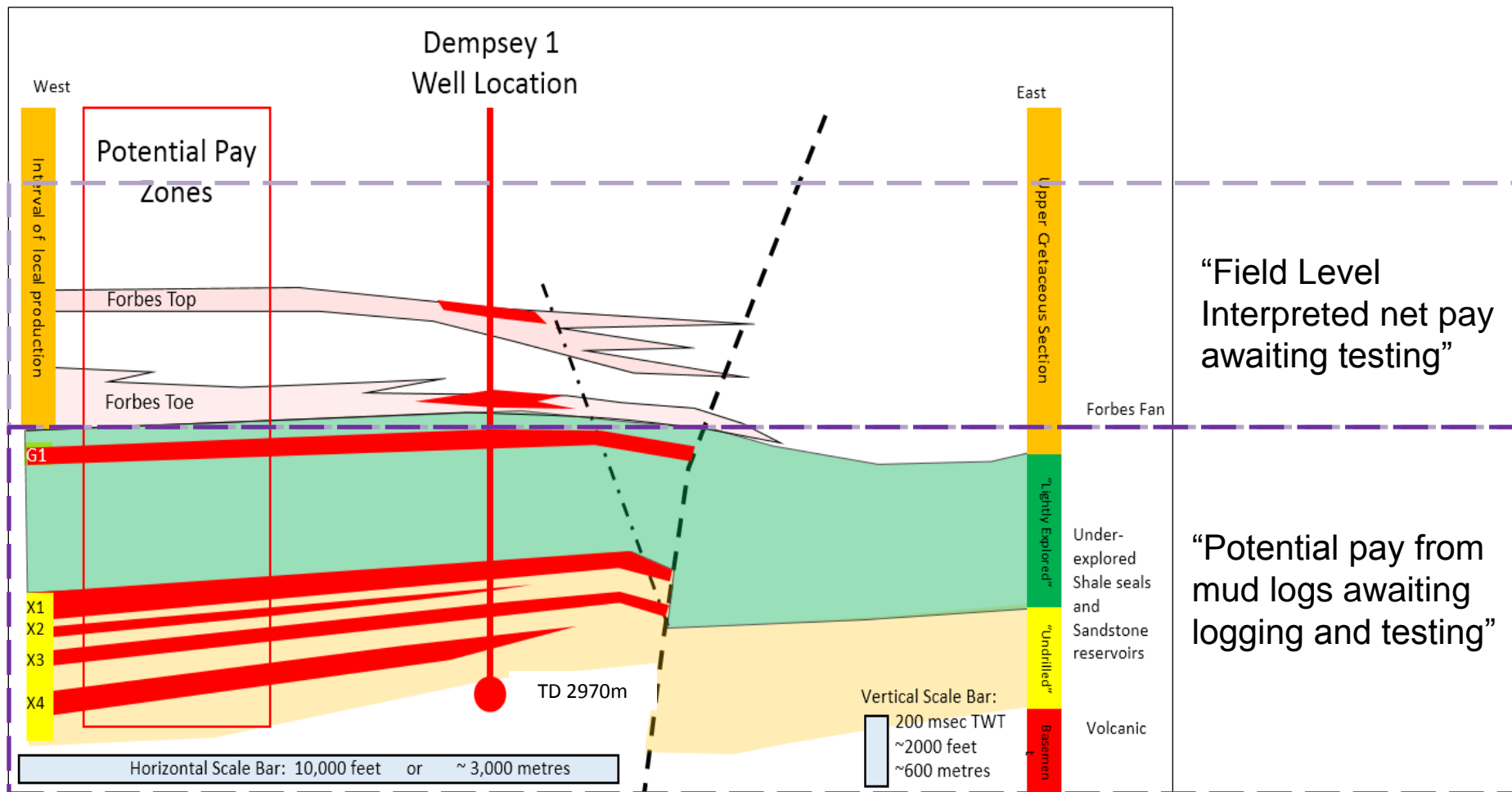
Dempsey is just the beginning!.



# Dempsey Drilling Activity



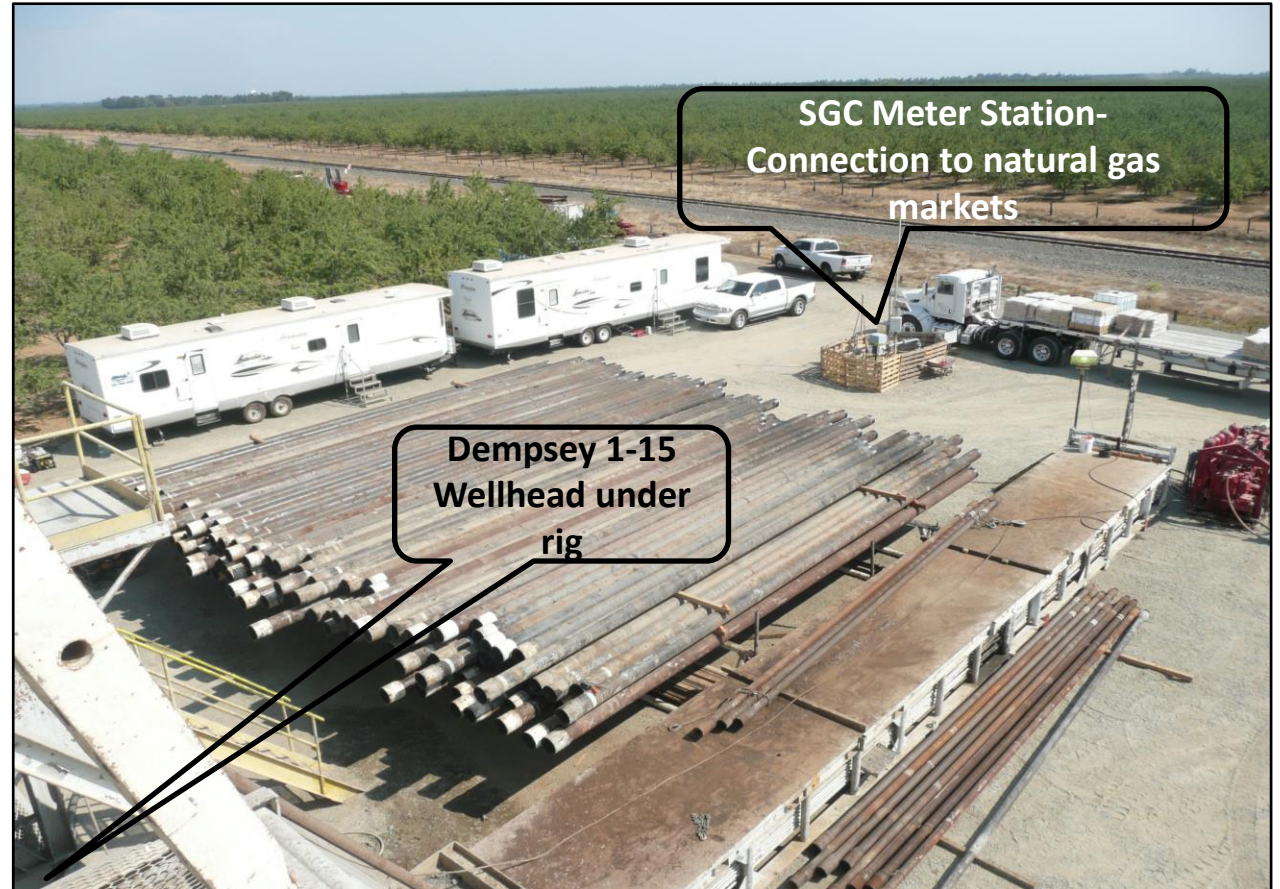
# Multiple Significant Gas Show Zones in Dempsey 1-15





# Next Steps at Dempsey 1-15

1. Prepare for Logging
2. Wireline Logs
3. Complete for Testing
4. Test and Sample Gas
5. Connect to Meter Station
6. Sell Natural Gas
7. Decide on Appraisal /  
Development Program



We believe that the Sacramento Basin holds **Multi-Tcf gas potential**

Many gas traps have been overlooked and the basin is under-explored

**Sacgasco is uniquely positioned to unlock this potential; with high working interests; tight share register; low cost onshore operations and easy access to a world-class market**

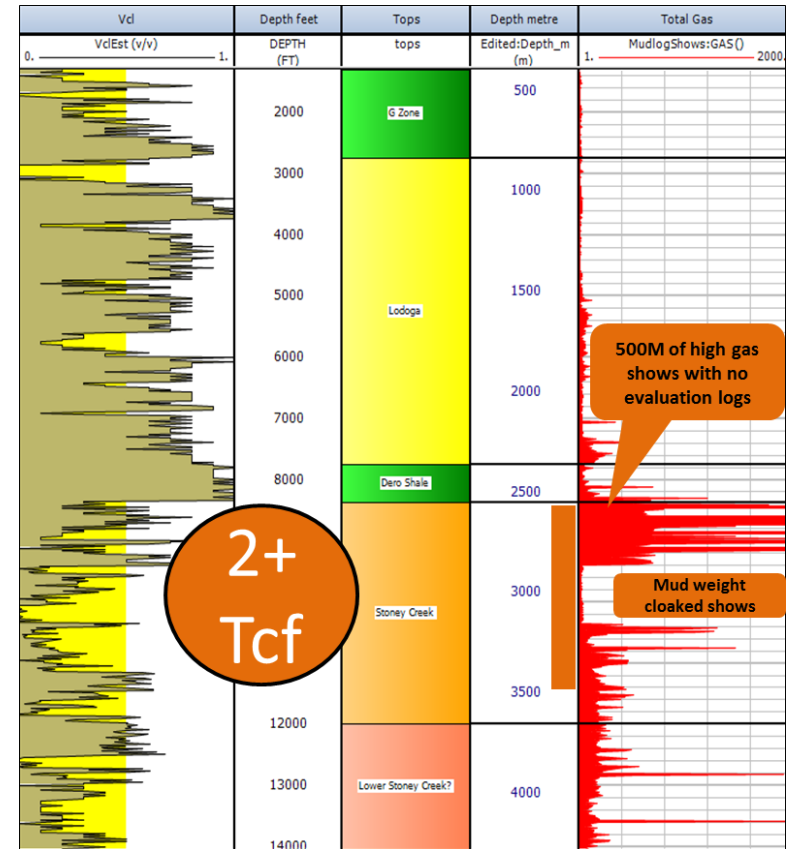


## Alvares Project:

- Next High Potential Activity
- 1500 metres of Gas Shows to Evaluate



## Conventional reservoirs in outcrop



# SGC's Platform of Increasing Gas Production

A simple pathway to rapid growth and cash flow

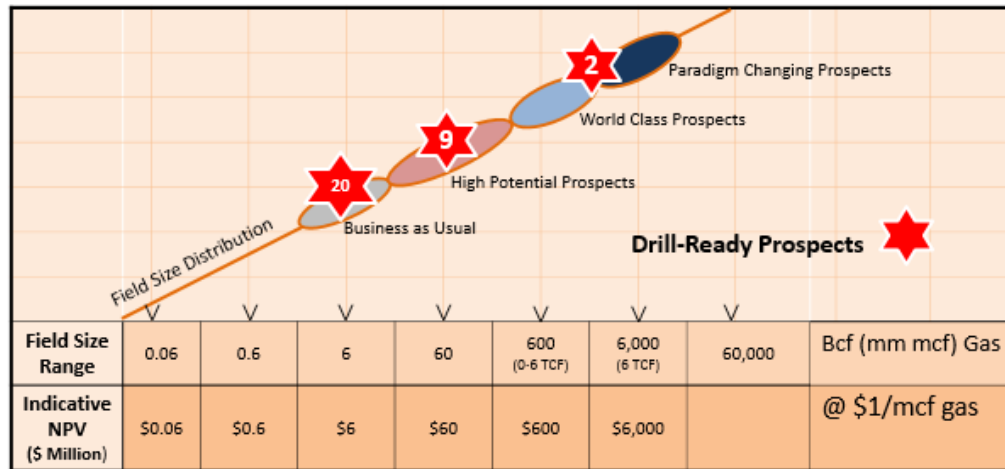
- **Sacgasco Operated Production:**  
Rancho Capay and Rice Creek East, Malton, Dutch Slough, Denverton, and Los Medanos Gas Fields:  
  
814 mcf/d Gross – June Quarter 2017
- **Workovers and Pipeline Connections + Gas from Dempsey to come**

*“After recent strategic acquisitions the Sacgasco Joint Venture’s production in 2017 is poised to rank in the Top 5 in the Sacramento Basin, but it would only take a flow rate of just 2.5 million cubic feet of gas per day from a combination of existing wells and a well on the Dempsey Prospect to move the JV ranking to 2<sup>nd</sup>.”*

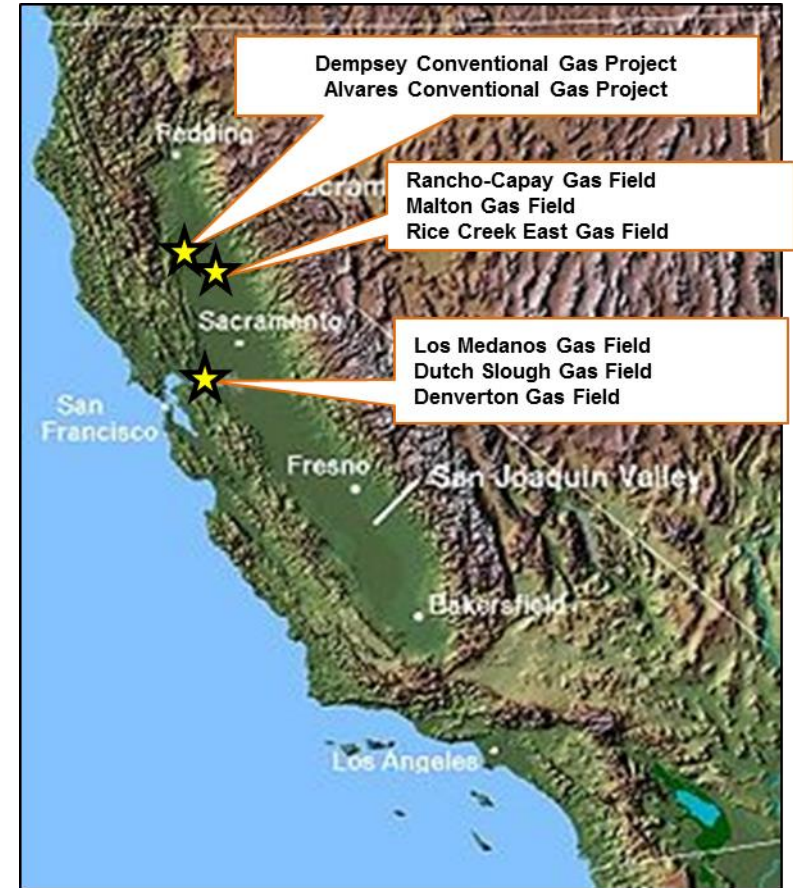


# SGC Asset Summary

- ✓ Dempsey Project – Multiple Stacked Gas Show Zones Ready for logging
- ✓ Alvares Discovery Appraisal- 2+ Tcf gas appraisal
- ✓ Multiple mapped look-a-like prospects 200+ Bcf to Multi-Tcf gas exploration targets
- ✓ Production and Infrastructure in 6 Fields- Multiple Business as Usual Prospects for drilling as gas prices rise beyond \$4 /mcf



Un-risked Value Estimator

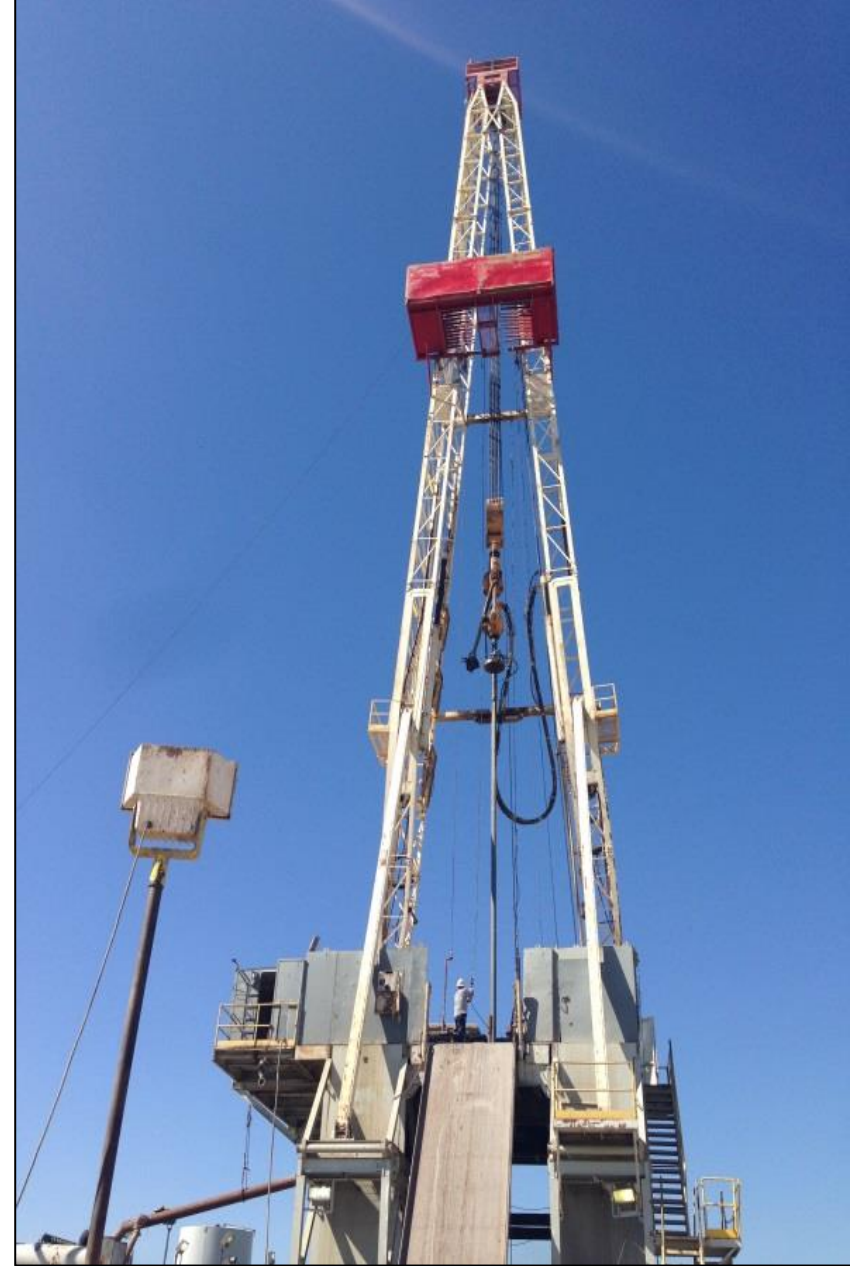




# Investment Summary

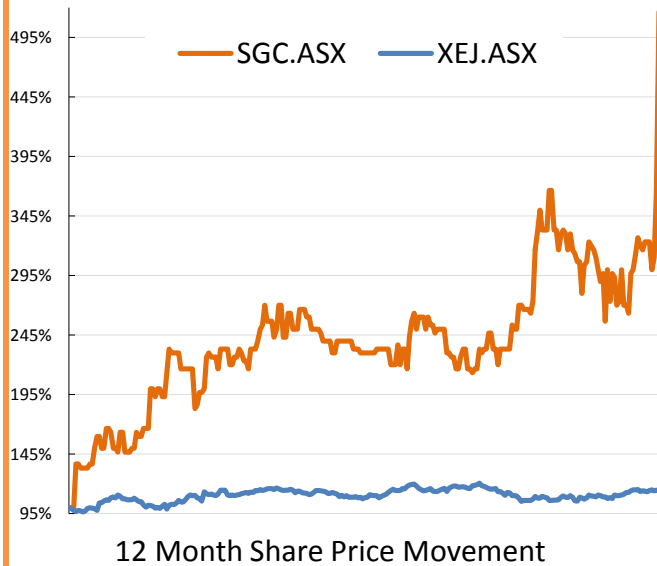
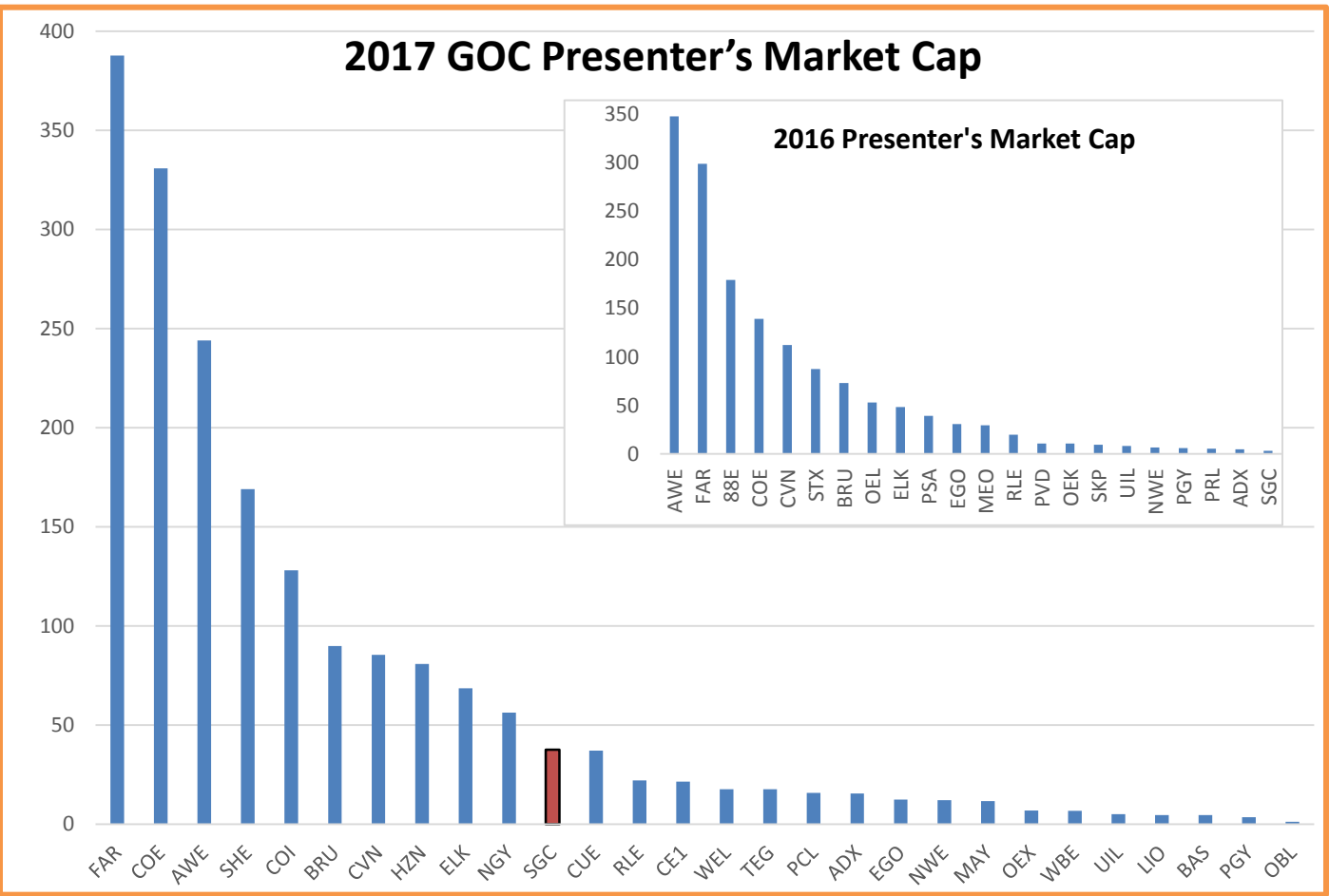
- The California gas market is huge and has very favourable economics
- Management are highly motivated to achieve results with a low cash burn rate
- Gas is the transition fuel of choice in the US and will be for decades to come
- **Sacgasco has diversity in production and exploration and appraisal prospects with asymmetric potential**

**“Multiples of Value” Jumps through Success from Activity**





# SGC: We've only just begun!



# Contact

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# California Gas Market

## 2.5 Tcf/year – California gas demand

7 to 11 Bcf – Average to peak daily consumption

6.5 Bcf/day – supply shortfall

90+ % – imported from out-of-state

10 – 15% premium – over Henry Hub price

SGC already connected to Open-Access gas pipelines

## High demand for in-state gas production in the world's 6<sup>th</sup> largest economy



*“California imports about 90 percent of its natural gas demand, and staff expects natural gas imports to be about 98 percent in 2025.” Natural Gas Outlook for California 2016*

# Cautionary Statement

This document contains forward looking statements that are subject to risk factors associated with the oil and gas industry. It is believed that the expectations reflected in these statements are reasonable, but they may be affected by many variables which could cause actual results or trends to differ materially.

The technical information provided has been reviewed by Mr Gary Jeffery, Managing Director of Sacgasco Limited. He is a qualified geophysicist with over 45 years technical, commercial and management experience in exploration for, appraisal and development, and transportation of oil and gas. Mr Jeffery consents to the inclusion of the information in the form and context in which it appears.

Before investing it is recommended that you conduct your own due diligence and consult financial and technical advisors.

