



MiCROBA™

Transforming health through the human microbiome

11th Annual Australian Microcap Investment Conference

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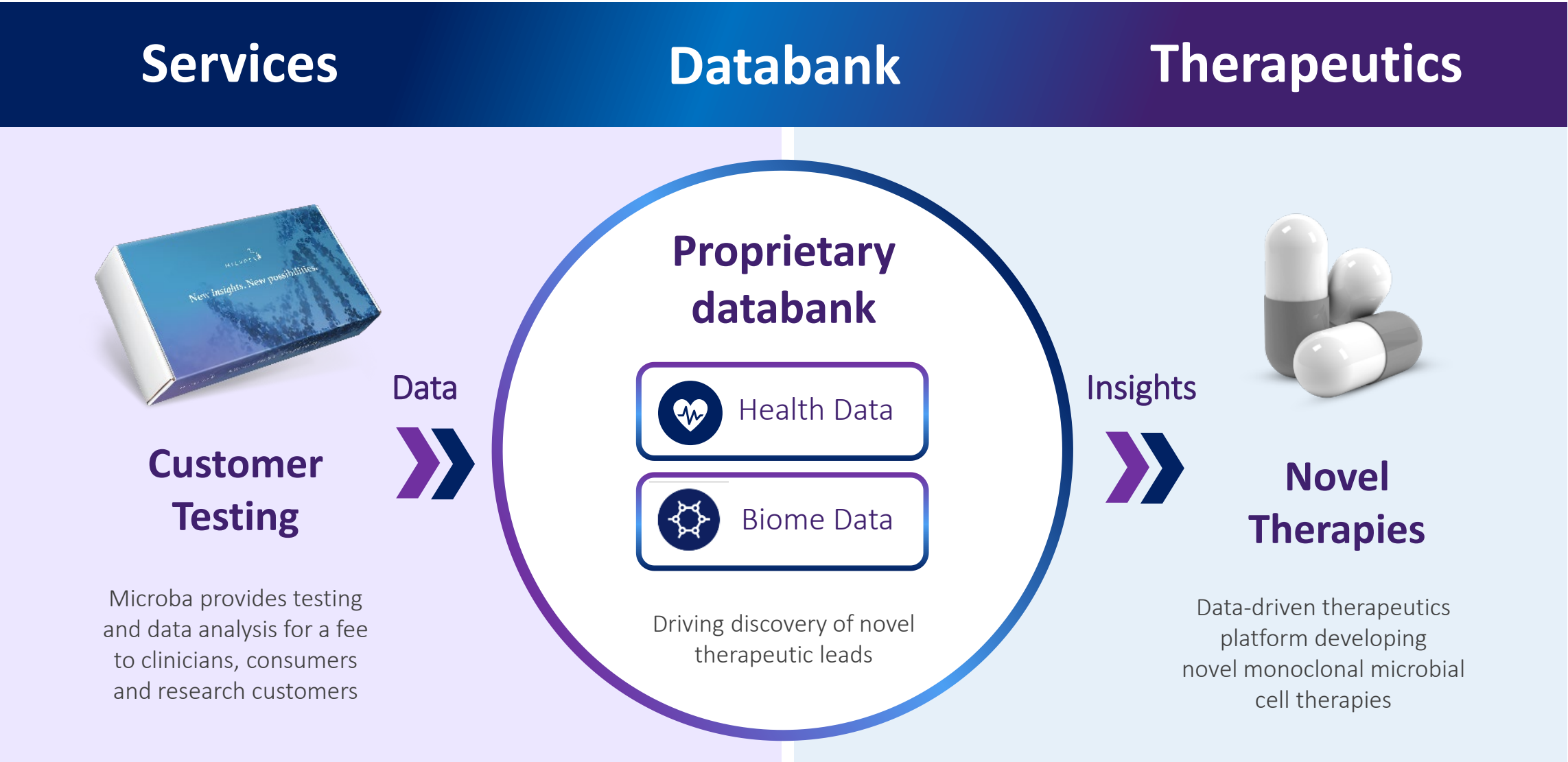
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Microba's Commercial Model

Global testing services build a proprietary databank driving transformative novel therapies



Company Snapshot



Continuous YoY revenue growth over 5 years of operations



Partnerships with market leaders incl. **SYNLAB** (GR:SYAB), **Illumina** (NASDAQ: ILMN), **Genova Diagnostics**, and **G42**



Large, unique, proprietary microbiome databank



3 key therapeutic programs with lead IBD drug candidate **progressing to Phase 1 trial**



World-leading technology in the emerging **US\$4.89 billion** microbiome sector¹



Globally **leading microbiome expertise** complemented by drug discovery experts including Prof. Ian Frazer

Microbiome Services

Driving global revenues
and data growth

Testing Services - Recent Milestones



USA OPERATIONS COMMENCED

Distribution partnership to open US Healthcare market commenced



GCC OPERATIONS COMMENCED

Distribution partnership to open Middle East market commenced



NEW PRODUCT LAUNCHED

Next generation healthcare product launched to health professionals in beta



PARTNERSHIP SIGNED & COMMENCED

Partnership signed to deliver a world-first personalised consumer health service

Expanding network of global distribution partners

Distribution agreements executed with global market leaders to distribute microbiome testing solutions powered by Microba's world leading Analysis Platform technology.

						
 Metagenics	 SYNLAB V	 GENOVA DIAGNOSTICS	 G42 HEALTHCARE	 00000 midnight.health	 New partner	 New partner
AU & NZ <ul style="list-style-type: none">• Metagenics is a leader in functional nutrition• Large allied health clinician customer base• In 2019, the Company finalised a distribution partnership for AU & NZ	Europe <ul style="list-style-type: none">• Europe's largest pathology company• Presence in over 40 countries• Manage 500m tests a year for 10m patients• Expansion across key countries in Europe are ongoing	US <ul style="list-style-type: none">• Leading GI pathology company• >10,000 purchasing clinicians• In Dec 2021 the Company signed a distribution partnership for the US healthcare market• In June 2022 operations commenced	Middle East <ul style="list-style-type: none">• Leading health-tech company• Harnessing data and advanced technologies for personalised care• In Feb 2022 the Company signed a distribution partnership for the GCC region• In June 2022 operations commenced	AU <ul style="list-style-type: none">• Fast growth innovative consumer healthcare company backed by nib• In May 2022 the Company signed a partnership to deliver a world-first personalised consumer health service		
Launched Mid 2019	Launched Mid 2021	Launched Mid 2022	Launched Mid 2022	Launched Q3 2022		

Growing pipeline

High quality new distribution partnership opportunities

>20

Active leads

10

Qualified opportunities

2

Draft terms

4

Agreement

Prospect 1

- Reach into >30 countries
- Sells a leading GI testing product to healthcare practitioners across multiple major markets
- Strong scientific alignment between teams

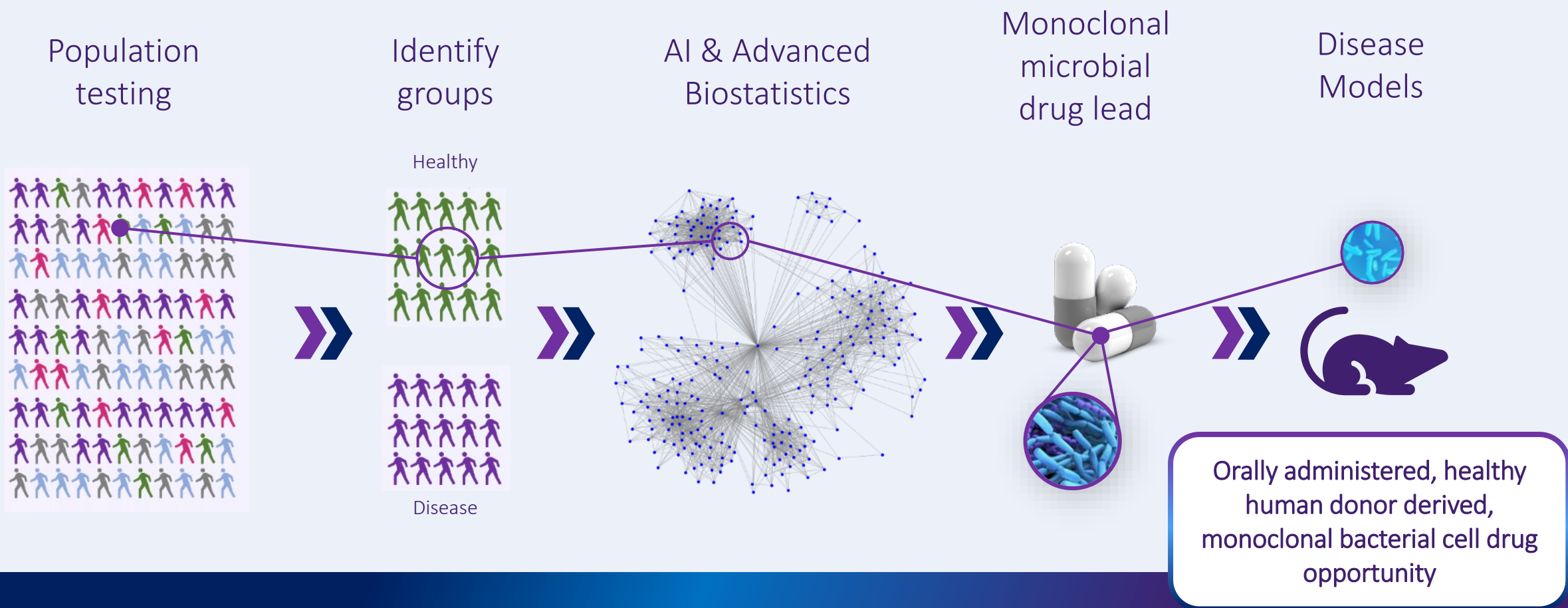
Prospect 2

- >50k staff
- Reach into >50 countries
- >\$13B market cap
- Multi dimensional partnership opportunity

Microbiome Therapeutics

Developing novel monoclonal
microbial cell therapies

Repeatable, scalable, data-driven platform **discovering novel monoclonal microbial cell therapies**



Proprietary microbiome databank driving **multiple therapeutic opportunities through a capital light platform**

Therapeutic programs **addressing large unmet clinical needs**

Inflammatory Bowel Disease

PROGRESSING TO PHASE I



IBD program lead candidate
MAP 315 progressed in
manufacturing, and CRO
appointed preparing for
Phase I clinical trial



Cancer Immunotherapy

PRECLINICAL



Cancer program accelerated,
ahead of schedule with
therapeutic leads discovered
and pre-clinical animal
studies initiated



Autoimmune Diseases

COMMENCED



Autoimmune program with
Ginkgo Bioworks commenced
with delivery of first strains
for analysis through the
Ginkgo platform.



The start of a therapeutic revolution



Q4 CY22 /Q1 CY23
anticipated FDA approval
Feecal doner derived enema
drug product

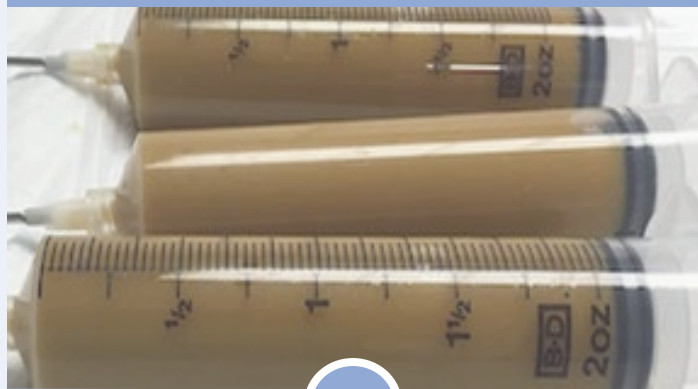


H1 CY23
anticipated FDA approval
Feecal doner derived oral
capsule drug product



FDA APPROVAL WOULD
CLEAR THE PATH TO MARKET
FOR LIVE MICROBIOME DRUGS,
A NEW MODALITY.

First Generation
Fecal Doner Derived



Second Generation
Bacterial Consortia



Next Generation
Single Strain & Small Molecule



Outlook



Upcoming Milestones for FY23

2022 OCT – DEC	2023 JAN - MAR	2023 APR - JUN
<div>Services</div> <div>New healthcare product full launch</div>		
<div>Services</div> <div>SYNLAB country expansion</div>		
<div>Services</div> <div>New international distribution deals</div>	<div>Services</div> <div>New international distribution deals</div>	
	<div>Therapeutics - IBD MAP315 program</div> <div>Phase 1 HREC Submission</div>	<div>Services</div> <div>New international distribution deals</div>
	<div>Therapeutics - IBD MAP315 program</div> <div>FDA Pre-IND meeting outcome</div>	<div>Therapeutics - IBD MAP315 program</div> <div>Phase 1 trial commencement</div>
	<div>Therapeutics - IO Program</div> <div>Pre-clinical results</div>	<div>Therapeutics - IBD MAP315 program</div> <div>GMP manufacture complete for Ph1</div>
		<div>Therapeutics - IBD MAP315 program</div> <div>HREC Approval for Phase 1 trial</div>

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