



## Update Summary

---

**Entity name**

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Thursday May 29, 2025

**Reason for the update**

Issue date incorrectly stated in previous announcement. The correct issue date is 29/05/2025 and expiry date of the options is 29/05/2030.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

643293716

**1.3 ASX issuer code**

NMR

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Issue date incorrectly stated in previous announcement. The correct issue date is 29/05/2025 and expiry date of the options is 29/05/2030.

**1.4b Date of previous announcement to this update**

29/5/2025

**1.5 Date of this announcement**

29/5/2025



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

The issue of unquoted Director Options as approved by shareholders on 29 April 2025

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

OPTIONS EXPIRING 29-MAY-2030 EX \$0.04

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

29/5/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250331/pdf/06h5lvv8753xpg.pdf> (refer Schedule 2 of the Notice of EGM dated 31 March 2025)

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.04000000

## Expiry date

29/4/2030

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NMR : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Director Options approved on 29 April 2025 by shareholders in accordance with Listing Rule 10.11



Issue details

---

**Number of +securities**

75,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Director Options have an exercise price of \$0.04 per Director Option.

**Purpose of the issue**

Other

**Additional Details**

Issue up to 75,000,000 Director Options with certain vesting conditions.

---

Part 4 - +Securities on issue

---

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NMR : ORDINARY FULLY PAID	883,339,529

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NMRAS : OPTION EXPIRING 20-SEP-2028 EX \$0.04	10,000,000
NMRAT : OPTION EXPIRING 20-SEP-2028 EX \$0.05	10,000,000
NMRAU : OPTION EXPIRING 20-SEP-2029 EX \$0.02	58,000,000
NMRAD : OPTION EXPIRING 07-AUG-2025 EX NIL	10,000
NMRAN : RIGHTS	8,280,000
New class - code to be confirmed : OPTIONS EXPIRING 29-MAY-2030 EX \$0.04	75,000,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

29/4/2025