

ASX Announcement

17 October 2024

Results of Placement and Entitlement Offer

Connected IO Limited (soon to be renamed Connected Minerals Limited) (**ASX: CIO**) (**Connected** or the **Company**) is pleased to announce that the Placement Offer, Entitlement Offer and associated Shortfall Offer pursuant to the Second Replacement Prospectus dated 19 September 2024 closed on Tuesday, 8 October 2024 (together, the **Offers**). The Offers sought to raise a maximum of \$5.2 million (before costs).

The Company advises that the results of the Offers are as follows.

Offers	Number	Amount
Shares applied for under the Entitlement Offer	3,742,375	\$748,475
Shortfall Shares applied for under the Shortfall Offer	9,757,625	\$1,951,525
Shares applied for under the Placement Offer	11,962,375	\$2,392,475
Totals	25,462,375	\$5,092,475

The new Shares offered under the Offers are expected to be allotted and issued on 17 October 2024. All new Shares issued under the Offers will rank equally with existing Shares from the date of issue.

The Company is in the process of finalising all remaining matters to satisfy ASX's reinstatement conditions and anticipates reinstatement of trading in the Company's securities will commence during the week ending 25 October 2024.

Shareholders may view all the Company's ASX announcements on the ASX's website at www.asx.com.au or alternatively on the Company's website at <https://connectedminerals.com.au/>

This announcement was approved and authorised for release by the Company's Board of Directors.

For further information regarding this announcement please contact Adam Sierakowski, Chairman of Connected IO Limited on 08 6211 5099.