



February 13, 2024

Shane Falconer
Listings Adviser
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth, WA 6000

Dear Shane,

TRADING HALT REQUEST

Lion One Metals Limited ("**Lion One**" or "**the Company**") requests a halt in trading in its securities with immediate effect today, 13 February 2024.

The trading halt is requested pending an announcement to the market to provide an update regarding its proposed capital raising, previously announced to market on 12 February 2024.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- (a) The Company requests the trading halt from 13 February 2024 to the commencement of trading on 15 February 2024.
- (b) The trading halt is expected to end with the announcement made by the Company.
- (c) The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market.

Yours sincerely,

David McArthur

Company Secretary