



"Venus Metals Corporation holds a significant and wide-ranging portfolio of Australian gold, base metals, lithium, rare earth and vanadium exploration projects in Western Australia that has been carefully assembled over time."

VENUS METALS CORPORATION LIMITED

Unit 2/8 Alvan St
Subiaco, WA 6008
+61 8 9321 7541
info@venusmetals.com.au
www.venusmetals.com.au
ABN: 99 123 250 582

DIRECTORS

Peter Charles Hawkins
Non-Executive Chairman

Matthew Vernon Hogan
Managing Director

Kumar Arunachalam
Executive Director

Barry Fehlberg
Non-Executive Director

COMPANY SECRETARY

Patrick Tan

Ordinary shares on Issue 181m
Share Price \$0.20
Market Cap. \$36m
Cash & Investments \$6.4m
(As at 31 March 2023)

9 May 2023



NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Venus Metals Corporation Limited (ABN 99 123 250 582) (ASX:VMC) (**Company**) provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

This is a cleansing statement relating to the issue of 3,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) at a deemed issue price of \$0.18 per Share as partial consideration for the Company's acquisition of St Clair's 0.3% net smelter royalty in relation to the OYG Tenements as per ASX announcement on 12 April 2023 (and defined therein).

The Shares were issued without disclosure to investors under section 708A(5) of the *Corporations Act* on 9 May 2023.

The *Corporations Act* restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the *Corporations Act*. Through the release of this notice by the Company (**Notice**), a sale of the Shares noted above will fall within the exemption in section 708A(5) of the *Corporations Act* and they will be able to be traded immediately.

For the purposes of section 708A(6) of the *Corporations Act*, the Company gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
- (b) this Notice is being given under section 708A(5)(e) of the *Corporations Act*;
- (c) as at the date of this Notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (ii) section 674 and 674A of the *Corporations Act*; and
- (d) as at the date of this Notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* that is required to be set out in this Notice.

This ASX release was authorised by the Board of the Company.

******ENDS*****

For further information please contact:

Venus Metals Corporation Limited

Matthew Hogan
Managing Director
Ph +61 8 9321 7541