

Cleansing Statement

On 23 September 2021, MetalsTech Limited (ASX: MTC) (MetalsTech or the Company) issued an "Appendix 2A" for the issue and quotation of shares (Shares) in relation to the subscription agreement that was entered into between the Company and Chifeng Gold. The total number of Shares issued was 5,882,352 fully paid ordinary shares. The Shares were issued at a price of 34 cents per share, raising \$2 million.

The issue date of the Shares was 22 September 2021.

The Shares were issued as part of a class of securities quoted on ASX.

MetalsTech gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipients under Part 6D.2 in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

ENDS

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