



Announcement Summary

Entity name

DREADNOUGHT RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Wednesday September 25, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DRE	ORDINARY FULLY PAID	5,987,500	25/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DREADNOUGHT RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

40119031864

**1.3 ASX issuer code**

DRE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/9/2024



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

##### Announcement Date and Time

04-Jun-2024 08:45

##### Announcement Title

New - Proposed issue of securities -  
DRE

##### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further fully paid ordinary shares are to be issued as consideration for meter charges and active rate drilling services from Topdrill Pty Ltd





Issue details

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**Number of +securities to be quoted**

5,987,500

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Fully paid ordinary shares issued as consideration for meter charges and active rate drilling services from Topdrill Pty Ltd.  
For more information refer to ASX Announcement of 4 June 2024.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.016000

**Any other information the entity wishes to provide about the +securities to be quoted**

Fully paid ordinary shares issued under the agreement are subject to a 6-month voluntary escrow period from the date of issue. The shares are issued at the 5-day volume weighted average price ("VWAP") of Shares as traded on the ASX for the five trading days immediately preceding the date of the invoice.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DRE : ORDINARY FULLY PAID	3,752,500,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DREAQ : OPTION EXPIRING 09-OCT-2025 EX \$0.094	6,000,000
DREAM : OPTION EXPIRING 16-DEC-2025 EX \$0.1575	853,098
DREAK : OPTION EXPIRING 26-NOV-2024 EX \$0.06	2,000,000
DREAO : OPTION EXPIRING 02-MAR-2026 EX \$0.12	1,223,151
DREAP : OPTION EXPIRING 14-JUN-2026 EX \$0.075	2,000,000
DREAR : PERFORMANCE RIGHTS	13,700,000
DREAL : OPTION EXPIRING 14-JUL-2025 EX \$0.065	8,500,000