



ASX CODE: CTP

ANNOUNCEMENT AND MEDIA RELEASE



17 August 2017

NOTICE UNDER SECTION 708A(5)(e) OF THE *CORPORATIONS ACT 2001* (CTH) – ISSUE OF PLACEMENT SHARES

Central Petroleum Limited ACN 083 254 308 (ASX: CTP) (**Central**) has today issued approximately 92 million new fully paid ordinary shares (**New Shares**) under an institutional placement at an issue price of \$0.10 per New Share to raise approximately \$9.2 million before costs and expenses (**Placement**).

The Placement is fully underwritten jointly by Morgans Corporate Limited and Macquarie Capital (Australia) Limited.

Further details of the Placement are in Central's announcement lodged with the ASX on 10 August 2017.

Details of the securities issued

Class of securities: Fully paid ordinary shares

ASX code: CTP

Date of the issue: 17 August 2017

Total number of securities issued: 92,000,980

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**), Central advises that:

- (a) the New Shares have been issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Central has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Central; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act which is required to be set out in this notice under section 708A(6) of the Act.

Company Secretary

Joseph Morfea

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