

24 April 2015

Elizabeth Harris
Principal Adviser, Listings (Perth)
Australian Securities Exchange
Level 40, Central Park,
152 – 158 St Georges Terrace
Perth WA 6000

By Email: tradinghaltspert@asx.com.au

Dear Elizabeth,

Request for Trading Halt

Minerals Corporation Limited (the **Company**) hereby requests a trading halt from the ASX effective immediately, pending the Company's response to an ASX price query.

The Company expects the trading halt to last until the release of an announcement or prior to the commencement of trading on Tuesday, 28 April 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Samuel Edis
Company Secretary