



Announcement Summary

Entity name

ADVERTITAS LIMITED

Date of this announcement

Friday December 10, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| AV1AB | PERFORMANCE RIGHTS | 20,500,000 | 10/12/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADVERTITAS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

88156377141

1.3 ASX issuer code

AV1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

AV1AB : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

10/12/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP | Name of registered holder | Number of +securities |
|----------------|-------------------------------------|-----------------------|
| Mathew Ratty | Mathew James Ratty <MJR Family A/C> | 10,000,000 |
| Luke Taylor | Luke Taylor <Taylor Family Trust> | 7,500,000 |
| Fiona Muir | Nicholas Allan Muir | 1,000,000 |
| Matthew Sutton | Matthew John Sutton | 2,000,000 |

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termsRefer Notice of 2021 AGM - <https://www.asx.com.au/asxpdf/20211022/pdf/451zz6d6jwnt9k.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of performance rights to KMP pursuant to the terms and conditions of the Company's Incentive Performance Rights and Options Plan approved by shareholders on 23/11/2021. Issue of performance rights to CEO/Director M. Ratty pursuant to approval obtained at the AGM held on 23/11/2021.



Issue details

Number of +securities
20,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| AV1 : ORDINARY FULLY PAID | 438,858,506 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| AV1AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 3,000,000 |
| AV1AB : PERFORMANCE RIGHTS | 26,750,000 |
| AV1AD : OPTION EXPIRING 03-JUL-2023 EX 15C | 5,000,000 |
| AV1AE : OPTION EXPIRING 17-NOV-2022 EX \$0.18 | 1,500,000 |
| AV1AC : OPTION EXPIRING 21-NOV-2021 EX 20C | 200,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13