



ABN 27 621 105 824
ACN 621 105 824

**ASX announcement
21 June 2019**

**Section 708A(5)(e) on-sale cleansing notice – issue of placement shares
Smiles Inclusive Limited (ASX: SIL)**

Smiles Inclusive Limited (ASX:SIL) (**Company**) has today issued 8,689,935 fully paid ordinary shares (**Placement Shares**) at a price of \$0.14 raising \$1,216,591 by way of a placement to sophisticated and professional investors in Australia as outlined in the Company's announcement dated 20 June 2019.

As required by section 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company gives notice that:

- (a) the Placement Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information (within the meaning of subsections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Signed for and on behalf of the Company:

David Usasz, Chairman