



INVESTOR PRESENTATION

Growth through Exploration
in Côte D'ivoire and Namibia

July 2022

ASX:WIA



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The information in this presentation that relates to exploration results, geology and geophysical interpretation was based on material compiled by Pierrick Couderc. Mr Couderc is a Member of both the Australian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Couderc consents to the inclusion in the report of the matters based upon the information in the form and context in which it appears.

Previously Reported Results

There is information in this report relating to exploration results which were previously announced, the dates of which are referenced in the Presentation. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements.

Positioned for success

Systematic exploration delivering success



Large-scale position in two fertile gold belts, close to multi million-ounce deposits



At the Mankono Project in Côte d'Ivoire, the geological settings for a new gold discovery have been unlocked



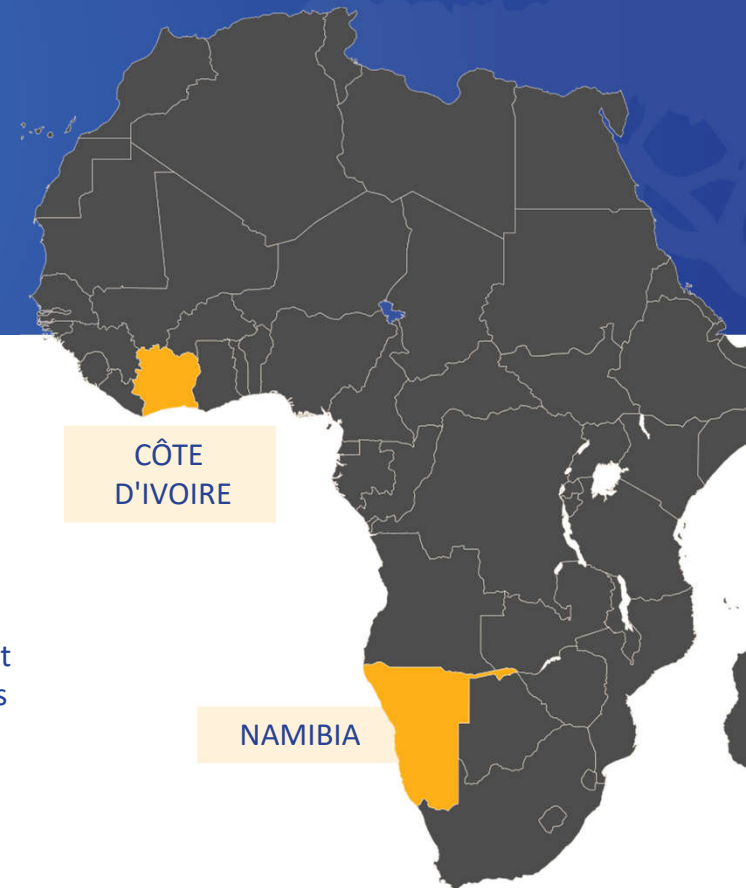
Experienced management team with track record of significant gold discoveries in Africa



The Kokoseb discovery in Namibia is a large mineralised system with potential to host a substantial gold deposit



Large scale drilling programs at Kokoseb in the coming months with consistent newsflow



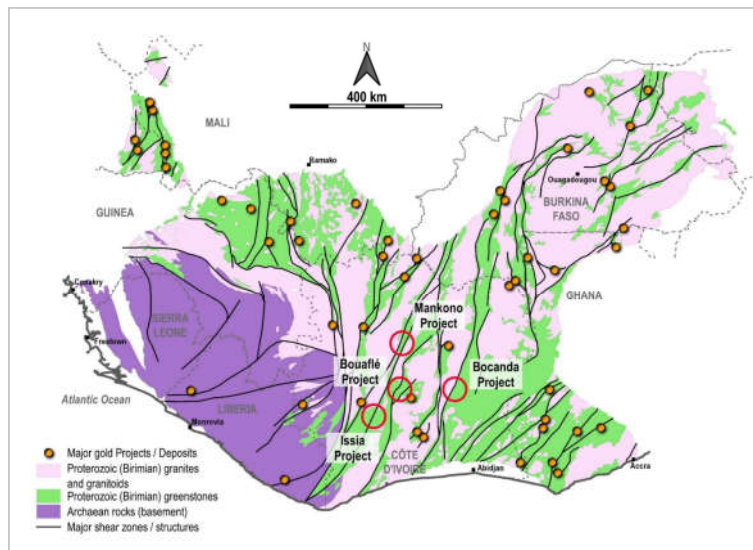
Strategic Portfolio

Highly prospective tenure in fertile gold belts

Côte d'Ivoire

+4,500km² landholding across 4 key projects located in the West African craton

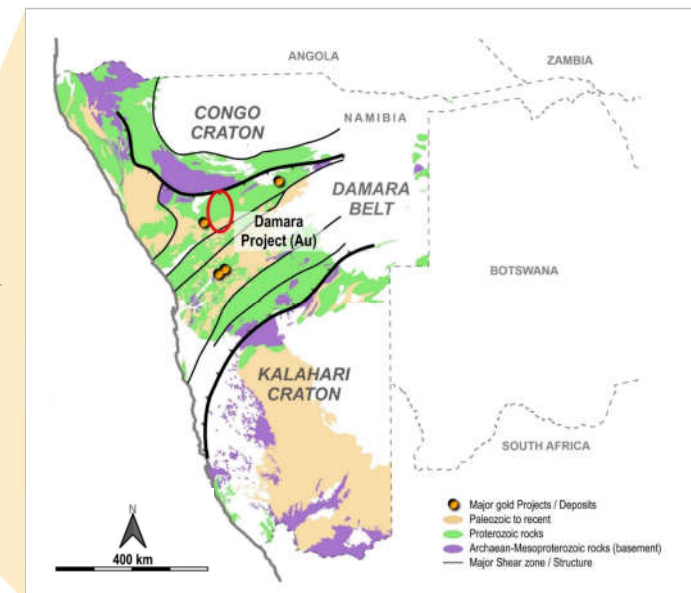
- Côte d'Ivoire hosts a large proportion of West Africa's Birimian greenstone belts that remain vastly underexplored in a mining friendly jurisdiction
- Projects selected based on location relative to key structural and geological features and historical data which demonstrates the potential to host significant gold mineralisation



Namibia

+2,700km² landholding located on an under-explored mineralised belt

- Located near deep-seated regional structures, recognised as critical for significant gold mineralisation
- Surrounds B2Gold's Ondundu deposit (0.5Moz @ 3.4 g/t)¹ and along strike from B2Gold's Otjikoto deposit (2.6Moz at 1.3g/t Au)²



Corporate Overview

Strong leadership – highly experienced Board and Management

Board and Management

Andrew Pardey Chairman

Currently Managing Director at Predictive Discovery, Mr Pardey accumulates +30 years' experience in exploration, project development and operations. He recently served as CEO of Centamin Plc (2015-19) and also held senior positions in Africa, Australia and other parts of the world including Guinor Gold Corporation and Ashanti Goldfields, now AngloGold Ashanti. Andrew is a Non-Executive Director of ASX-listed Marvel Gold Ltd.

Steven Michael Non-Executive Director

Mr Michael is Managing Director at Vimy Resources and is a Senior corporate finance executive with 25+ years of experience in financial advisory, investment banking and senior executive leadership roles within ASX-listed exploration companies. Steven is a Non-Executive Director of ASX-listed Predictive Discovery Ltd.

Chris Van Wijk Non-Executive Director

Geologist with 15+ years of experience in gold and base metals in Africa, Mr Van Wijk is the Managing Director at Marvel Gold. Chris previously worked with BHP, IAMGOLD, First Quantum Minerals and Fortescue Metals Group.

Pierrick Couderc Exploration Manager

Over 20 years' experience in a range of commodities and geological settings. Most recently, Côte d'Ivoire Exploration Manager for Centamin Plc., led the team who discovered the 5.4Moz Doropo Project and the 2.2Moz ABC Project. Pierrick is a French national and fluent in both French and English.

Capital structure

Ticker Code	ASX:WIA
Issued Capital	462M
Options ¹	57.8M
Share Price	\$0.081
Cash (unaudited) ²	\$3.0M
Market Capitalisation	\$37.9M
Capital DI Ltd	8.6%
BPM Capital Limited	8.9%
JP Morgan Nominees	5.1%

ASX:WIA

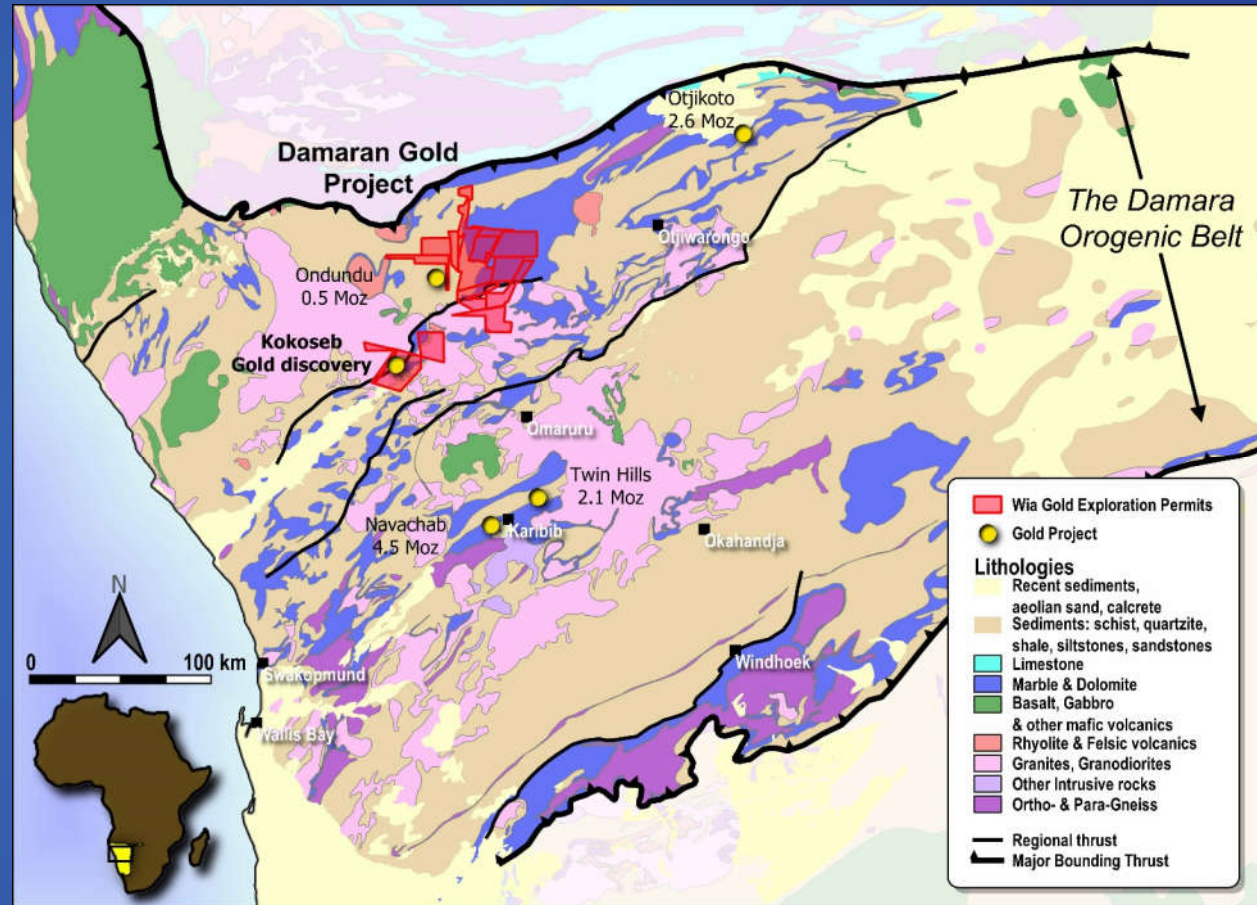
1. 19.2 million exercisable at \$0.05, expiring 30/9/2024 and
19.2 million exercisable at \$0.10, expiring 30/9/2024
2. Unaudited as at 30 June 2022



Damaran Gold Project, Namibia

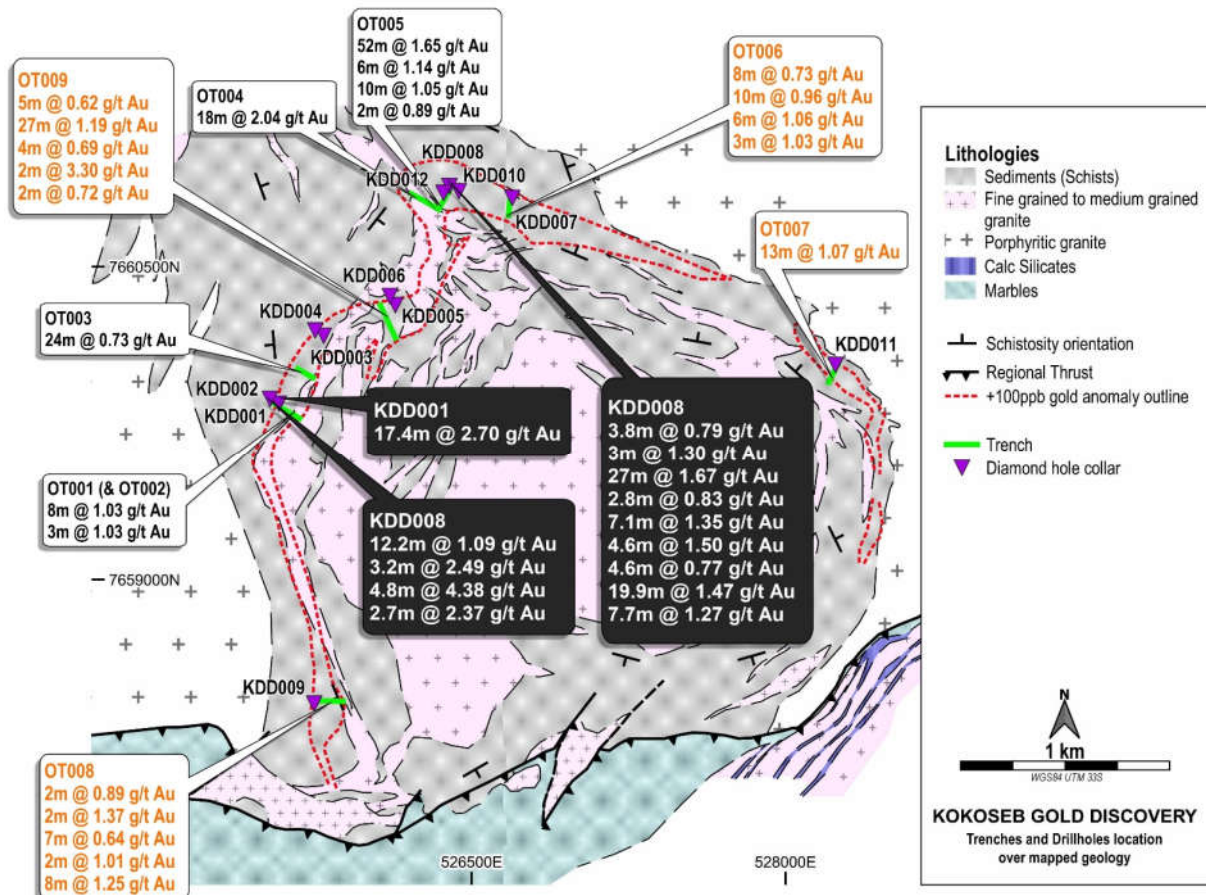
+2,700km² in a major mineralised belt

- Strategic location in a complex geological setting near key regional structures
- Systematic surface geochemistry almost completed over the entire land package - several gold in soil anomalies to be followed up
- Kokoseb emerging as a significant new gold discovery
 - 6.5km gold anomaly defined along contact with granitic pluton
 - Thick intercepts up to 27m in first diamond drilling program¹
 - Large exploration program planned



Kokoseb Gold Discovery

The game changer for WIA Gold



- Maiden diamond drilling program has started delivering thick and high grade gold intercepts in drillholes KDD001, KDD002 and KDD008¹
- Kokoseb appears as a contact like aureole of the central granitic pluton, with a diameter of approximately 3km in each direction – the total gold anomaly length is approximately 6.5km (the “perimeter”)
- Trenches have intersected in situ gold mineralisation at every location of the gold in soil anomaly; very limited gold dispersion and/or offset is expected¹
- No surface cover over most of the area (1 to 2 metres maximum thickness of cover materials)
- Oxidation profile up to 45 metres depth

Kokoseb gold discovery

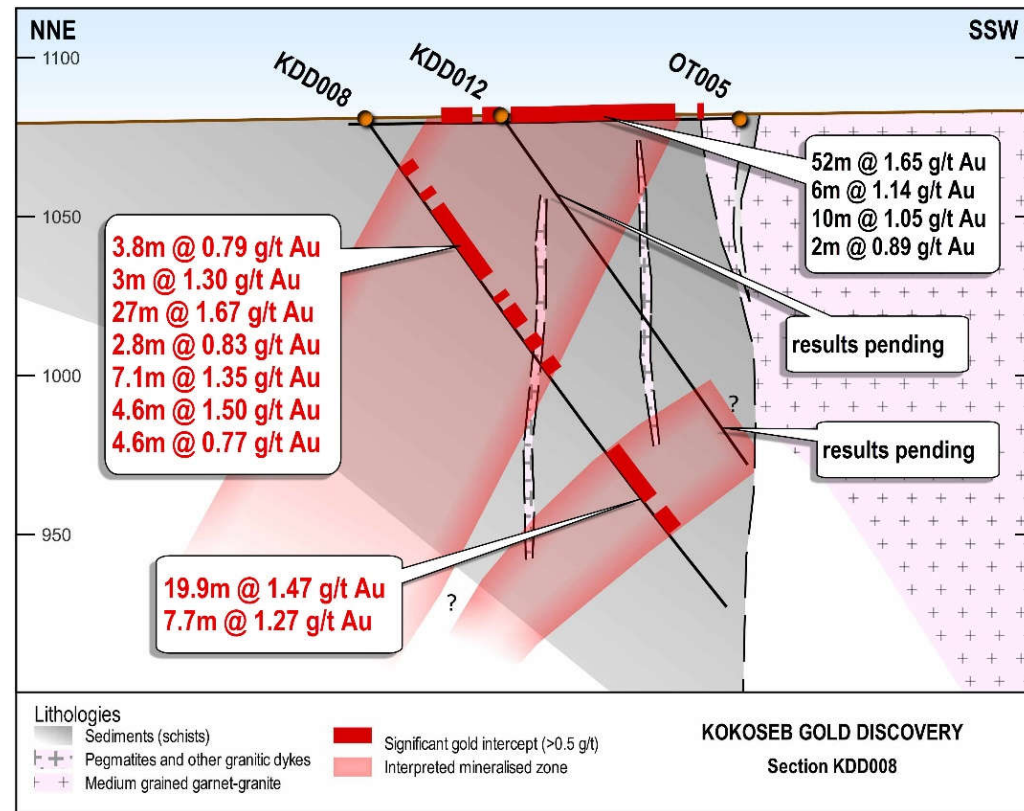
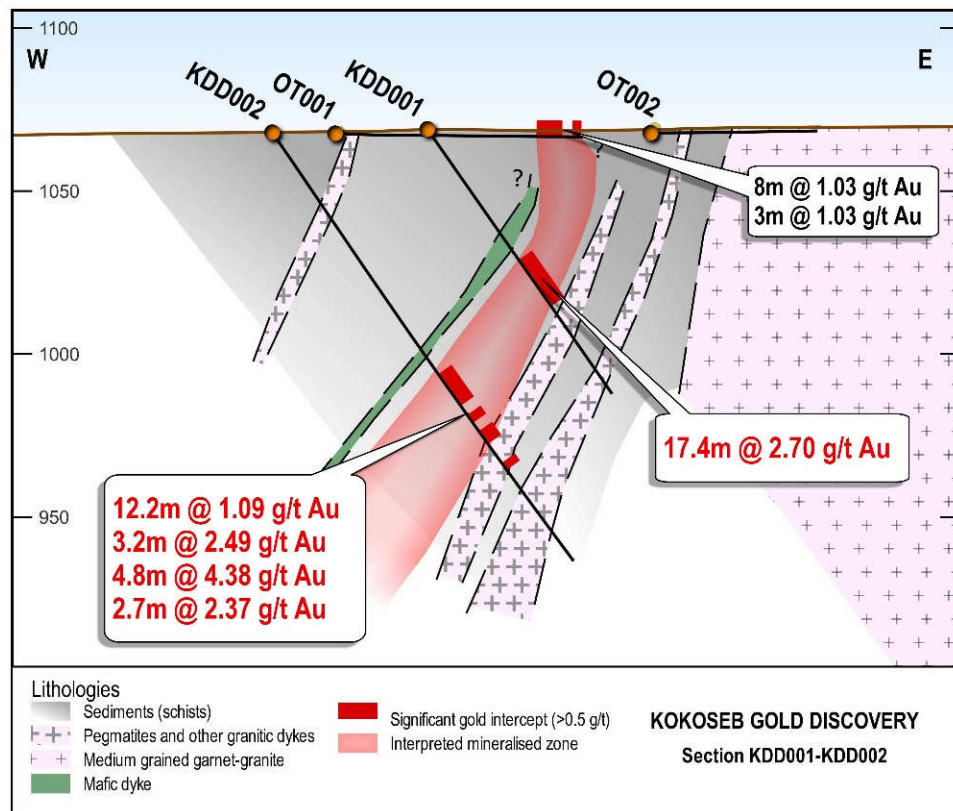
Mineralisation style and controls

- Gold mineralisation visually represented by sulphides (arsenopyrite, pyrrhotite and pyrite), occurring as fine-grained dissemination and in small veins (millimetre scale). The host sediments (biotite-schists) are highly altered, showing mineral assemblages including chlorite, biotite, silica and sericite
- Preliminary multielement assay analysis shows strong correlation between Au, As and Sb, sporadic correlation between Au, Ag and Cu and a zoning with Bi
- Schistosity is the main structural control at the section scale; however there are larger structures, faults, shear zones which control the mineralisation at the prospect scale



Kokoseb Gold Discovery

High-grade gold mineralisation intersected by diamond drilling



- Drill sections KDD001-KDD002 and KDD008 have returned thick and high grade gold intercepts under Trenches 1, 2 and 5¹

Kokoseb Gold Discovery

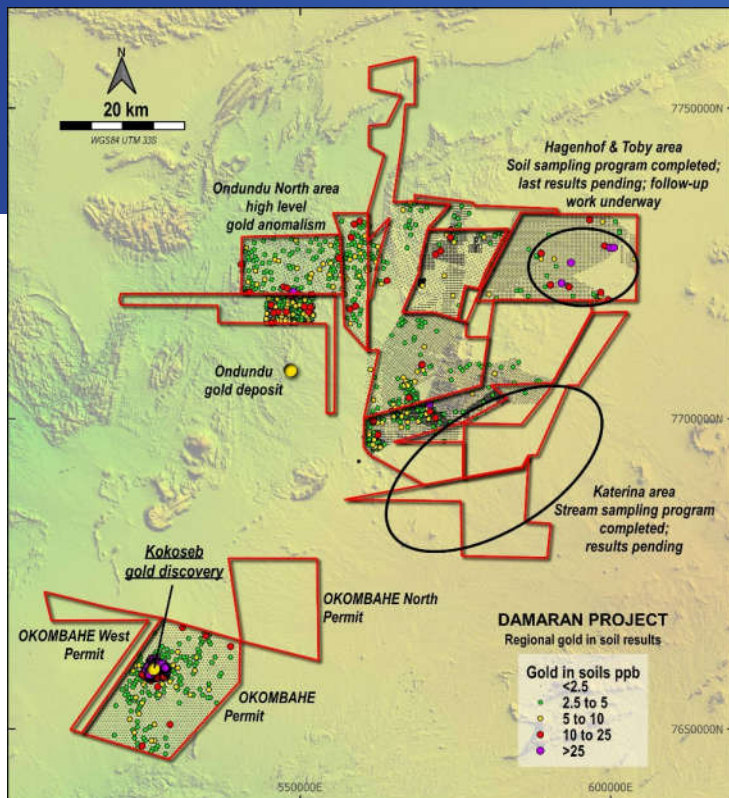
Significant exploration campaign underway

- 20,000 metres reverse circulation drilling program underway
- Continuous newsflow of results expected from Q3 2022
- Selection of samples for preliminary metallurgical testwork, the results of which are expected in mid Q3
- Selection of samples for thin section and polished section work, in order to further the Company's understanding of the mineralisation style and the occurrence of gold
- Continue surface exploration over the Okombahe licence and neighbouring ground



Further opportunities at the Damaran Gold Project

Systematic exploration across the Project area



- Low-cost surface exploration including soil sampling grids, stream sediments and geological mapping has covered most of the land package to date – results of last programs are pending¹
- Follow up work programs underway on the key gold anomalies in the Hagenhof and Toby areas¹
- Environmental Clearance Certificate (ECC) pending on both the newly granted Okombahe North and Okombahe West exploration permits

Côte D'ivoire Projects

Portfolio of advanced and early stage projects

Mankono

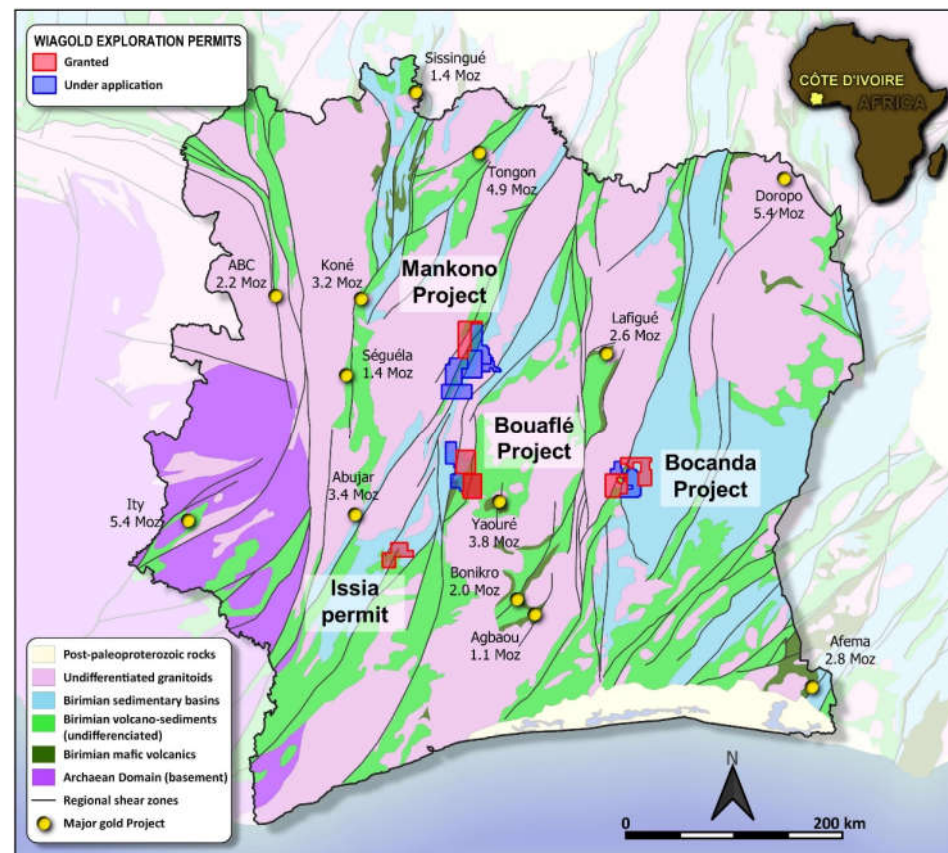
- One exploration permit granted, Mankono Ouest, plus five permits under application
- Covering +75km of strike across several major regional shears of the Banfora-Daloa greenstone belt, which hosts the Abujar gold Project (Tietto Minerals) along strike to the south and the Napié gold Project (Mako Gold) to the north
- Systematic regional exploration has defined two extensive gold anomalies on the Mankono Ouest permit¹

Bouaflé

- Two exploration permits granted, Bouaflé Sud and Bouaflé Nord plus one permit under application.
- Bouaflé Sud located 35km from the Yaouré gold mine (1.6Moz at 1.8 g/t gold², Perseus)
- Significant +17km mineralised shear zone in Bouaflé Sud³, poorly explored by previous owners

Bocanda and Issia

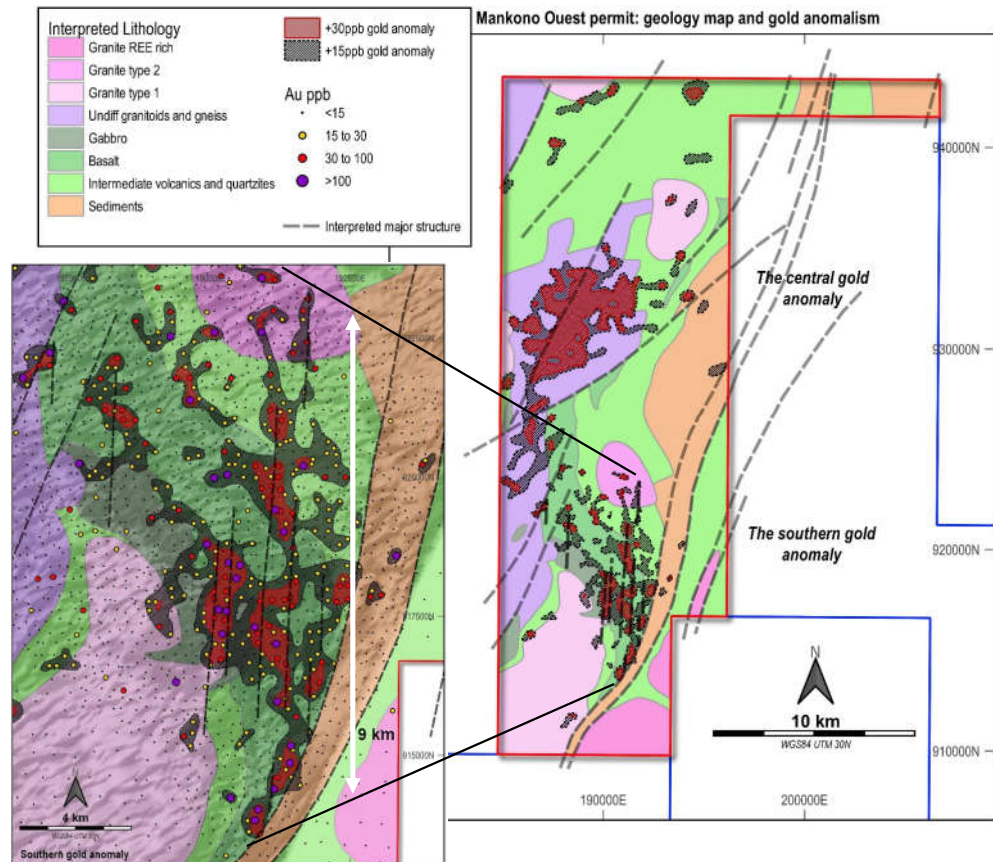
- Three exploration permits granted, Bocanda Nord, Bocanda and Issia plus one permit under application
- Bocanda Permits located on the Ouango-Fitini shear system, which is the southern extension of the Houndé greenstone belt in Burkina Faso
- Initial stream sediment sampling across the Bocanda granted permits has identified three large gold targets for follow-up work⁴



Mankono Gold Project

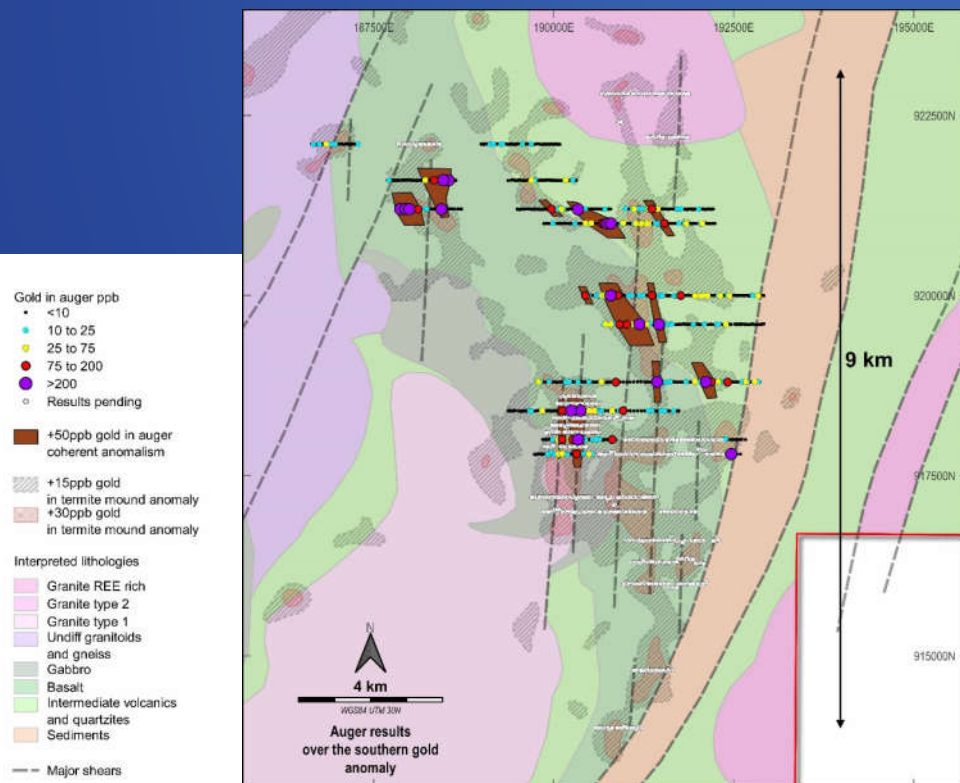
Significant gold anomalies identified at Mankono Ovest

- First phase regional and priority infill termite mound sampling completed – 3,000 termite mound samples collected and assayed for Au and multielement
- Regolith and geological mapping at the permit scale completed
- Two extensive gold anomalies of +9km, defined by termite mound sampling in 2021 – Central Gold Anomaly and Southern Gold Anomaly¹
- A further series of smaller 1-2km long gold anomalies
- The Central Gold Anomaly is defined by a high-grade core which is well above 50ppb¹ and is directly controlled on its western side by a NNE-SSW shear
- The Southern Gold Anomaly is also controlled by NNE-SSW trending regional shear zones



Mankono Gold Project

Follow up work programs



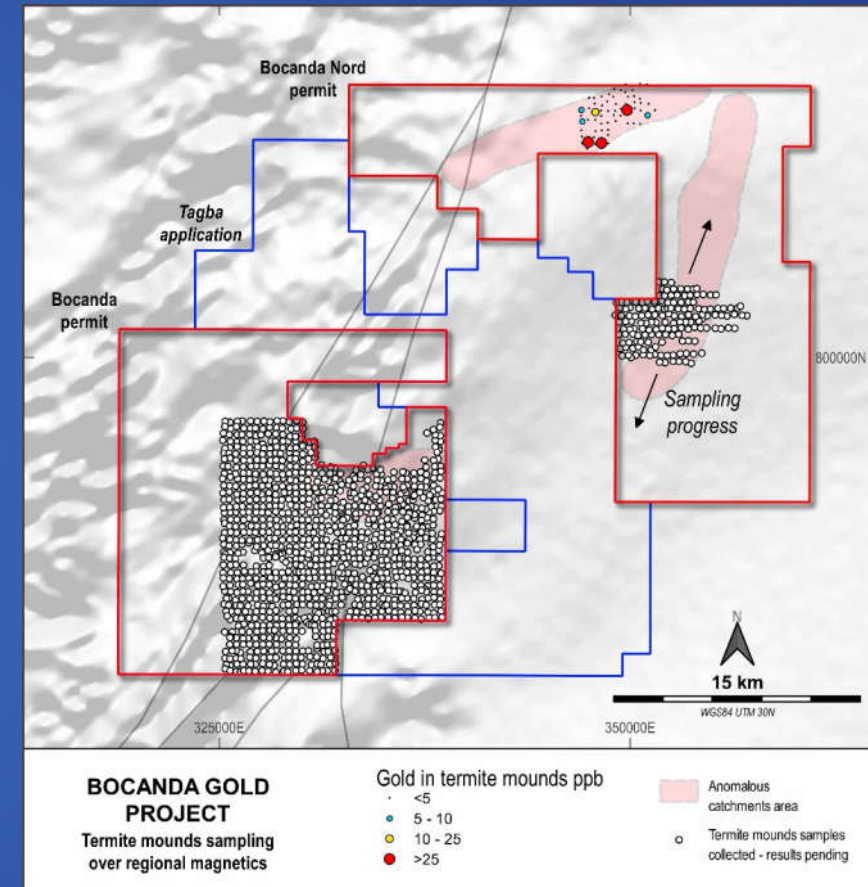
- Auger drilling program underway: first results highlight in situ gold anomalies¹ – 12,300 metres drilled at the end of Q2, further results pending
- Shallow RC drilling program completed over the central gold anomaly with results pending

Bocanda Gold Project

Greenfield project with the potential to host significant gold mineralisation

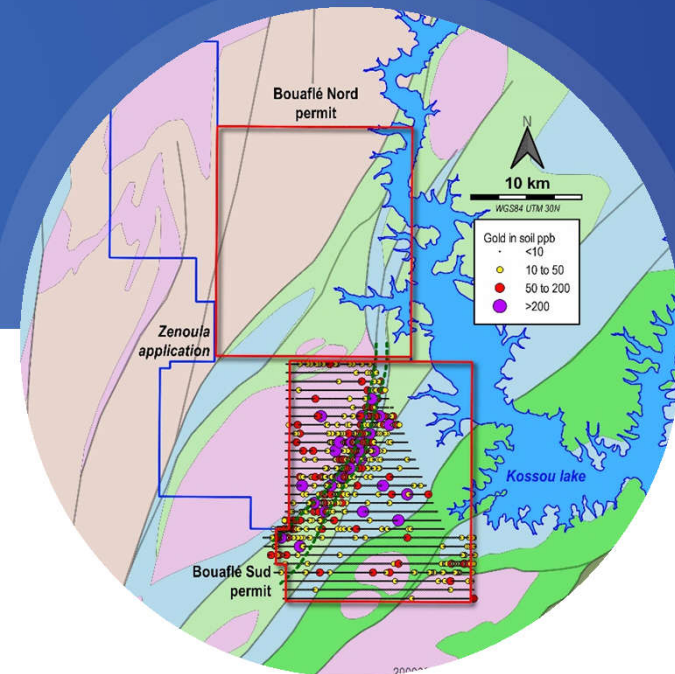
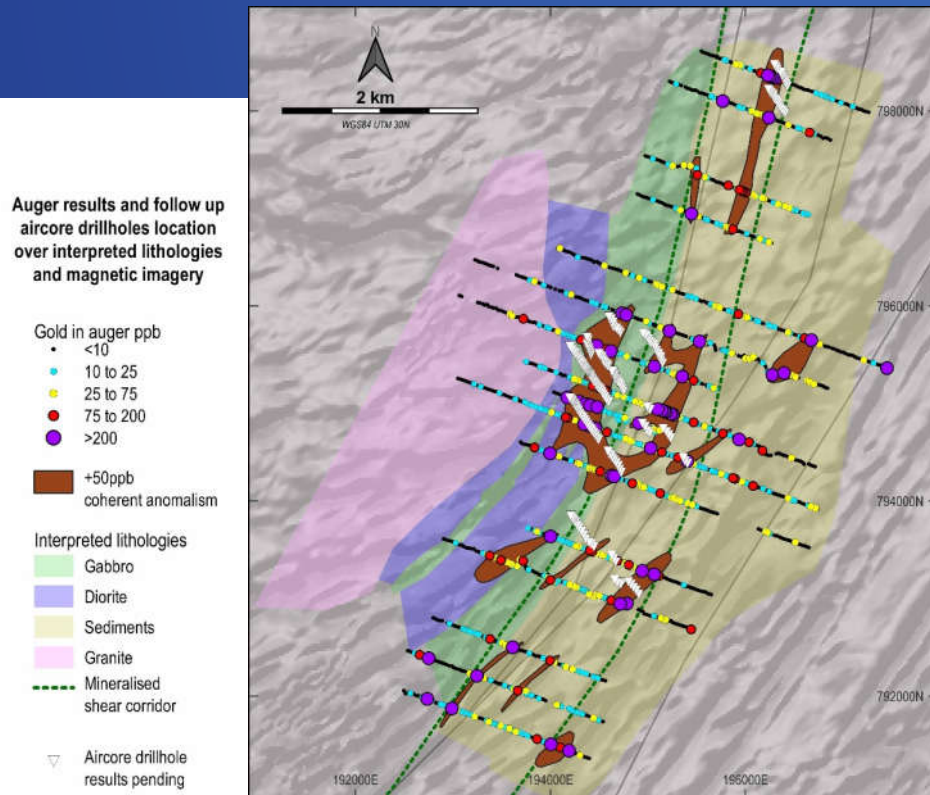


- Stream sediment samples collected over both the Bocanda and Bocanda Nord permits have returned gold results up to 22ppb Au¹
- Outlined three large zones with potential for in situ gold mineralisation (anomalous catchment areas)
- Termite mounds sampling underway to cover the gold anomalous areas - results pending



Bouaflé Gold Project

Significant +17km gold anomalous shear zone



- +17km long mineralised shear zone defined by numerous zones of >100ppb Au in soils and historical wide spaced drilling testwork¹
- 8,400 metres of auger drilling completed over the centre of the mineralised shear, results returned a series of wide +50ppb gold anomalies
- 7,500 metres of aircore drilling completed, testing the auger anomalies² – results pending
- Further surface reconnaissance work underway on the Project, including termite mounds sampling grids

Investment Proposition

A focus on Côte d'Ivoire and Namibia



Large scale landholding on prospective belts in mining friendly jurisdictions



Kokoseb is emerging as a significant new gold discovery in Namibia



20,000m RC drilling program underway at Kokoseb – strong pipeline of newsflow



Follow up drilling of priority targets at Cote d'Ivoire projects

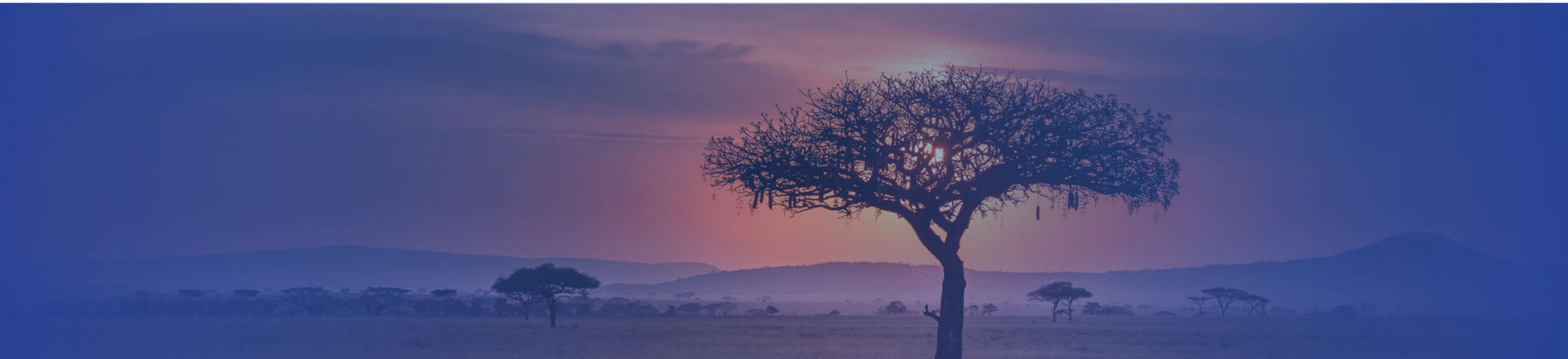




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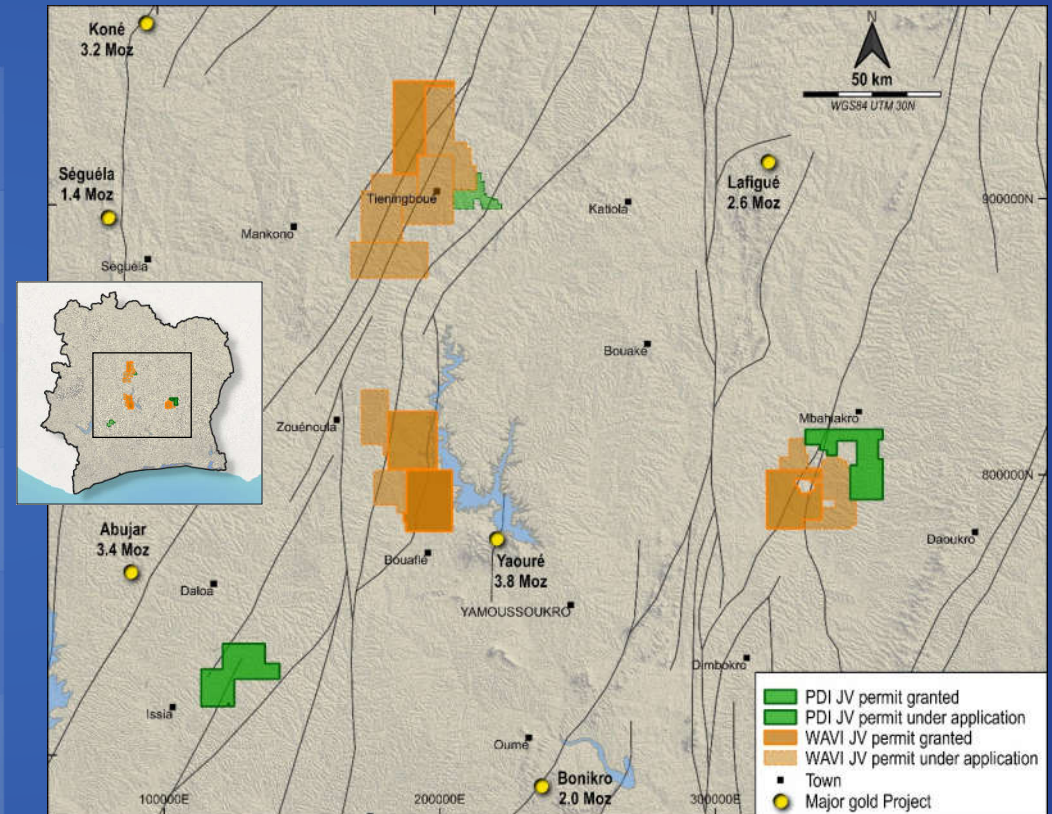


Appendix 1

Terms of Côte d'Ivoire joint ventures

JV Terms

JV Parties	Predictive Discovery (ASX:PDI) and West African Venture Investments (WAVI)
Stage Payments	A\$150k upon granting of exploration licences
Stage 1	Earn 80% JV interest by meeting minimum expenditure commitments on licences for 12 months
Stage 2	Continue sole funding JV until Pre-Feasibility Study (PFS) and granting of Mining Lease
Stage 3	Minority shareholder to contribute or dilute (standard dilution formula)
Minimum JV Interest	If JV interest falls below 10%, convert to 2% NSR



Appendix 2

Terms of Namibia joint ventures

JV Terms

JV Parties	PreEpangelo Mining Company Kongom Group
Stage Payments	US\$100k to Epangelo on achieving 51% equity US\$90k to Kongom on transfer of licences to TRL
Stage 1	US\$500k of expenditure to earn 51% of Epangelo Licences - COMPLETED
Stage 2	US\$1.5M of expenditure to earn 80% of Epangelo Licences - COMPLETED
Stage 3	Vendors free carried to DFS (Epangelo) or Decision to Mine (Kongom)
Minimum JV Interest	10% free-carried for Epangelo 10% by shareholder loan to Kongom

