



Announcement Summary

Entity name

SPACETALK LTD

Date of this announcement

Wednesday October 09, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SPAAAF	OPTION EXPIRING 22-SEP-2025 DEFERRED	10,936,446	09/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPACETALK LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

93091351530

1.3 ASX issuer code

SPA

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Oct-2024 11:26	Update - Update - Proposed issue of securities - SPA	An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Options to underwriters



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

SPAAAF : OPTION EXPIRING 22-SEP-2025 DEFERRED

Date the +securities the subject of this notification were issued

9/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,936,446

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPA : ORDINARY FULLY PAID	546,574,108
SPAO : OPTION EXPIRING 22-SEP-2025	154,456,938

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPAAZ : OPTION EXPIRING 29-DEC-2024 EX \$0.06	43,275,962
SPAAAA : WARRANTS	2
SPAAR : INCENTIVE RIGHT	15,636,379
SPAAAF : OPTION EXPIRING 22-SEP-2025 DEFERRED	10,936,446