

Announcement Summary

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**Entity name**

SANTANA MINERALS LIMITED

**Date of this announcement**

Wednesday December 13, 2023

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.9375 Options, vesting 11.12.24 and expiring 23.01.26.	1,600,000	12/12/2023
New class - code to be confirmed	\$0.9375 Options, vesting 11.12.24 and expiring 11.12.26.	98,198	12/12/2023
New class - code to be confirmed	\$0.9375 Options, vesting 11.12.25 and expiring 11.12.26.	98,195	12/12/2023
New class - code to be confirmed	Performance Rights expiring 11.12.25.	363,176	12/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SANTANA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

37161946989

### 1.3 ASX issuer code

SMI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/12/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities****Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description**



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Approved by shareholders at the 2022 Annual General Meeting and set out in the Notice of Meeting thereto.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Option exercise price determined based on the VWAP leading up to the date of 2023 Annual General Meeting.

#### Issue details

**Number of +securities**

1,600,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

\$0.9375 Options, vesting 11.12.24 and expiring 11.12.26.

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

12/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates being issued +securities.**

**Name of KMP**

**Name of registered holder**

**Number of +securities**

Damian Spring

Damian Spring

56,635

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**



## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.93750000

**Expiry date**

11/12/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Santana Minerals Limited Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Approved by shareholders at the 2022 Annual General Meeting and set out in the Notice of Meeting thereto.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Option exercise price determined based on the VWAP leading up to the date of 2023 Annual General Meeting.

## Issue details

**Number of +securities**

98,198

**ASX +security code**

New class - code to be confirmed

**+Security description**

\$0.9375 Options, vesting 11.12.25 and expiring 11.12.26.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

12/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**



Name of KMP	Name of registered holder	Number of +securities
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Damian Spring	Damian Spring	56,634
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Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

#### Options Details

+Security currency	Exercise price	Expiry date
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AUD - Australian Dollar	AUD 0.93750000	11/12/2026
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Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

Number of +securities

98,195

ASX +security code	+Security description
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New class - code to be confirmed	Performance Rights expiring 11.12.25.
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**+Security type****ISIN code**

Other

**Date the +securities the subject of this notification were issued**

12/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
<input type="text" value="Damian Spring"/>	<input type="text" value="Damian Spring"/>	235,600

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**

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**Issue details****Number of +securities**363,176

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SMI : ORDINARY FULLY PAID	177,831,508

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMIAQ : OPTION EXPIRING 03-NOV-2024 EX \$0.30	1,140,310
SMIAE : OPTION EXPIRING 23-JAN-2026 EX \$0.885	500,000
SMIAF : OPTION EXPIRING 23-OCT-2026 EX \$0.667	1,500,000
New class - code to be confirmed : \$0.9375 Options, vesting 11.12.24 and expiring 23.01.26.	1,600,000
New class - code to be confirmed : \$0.9375 Options, vesting 11.12.24 and expiring 11.12.26.	98,198
New class - code to be confirmed : \$0.9375 Options, vesting 11.12.25 and expiring 11.12.26.	98,195
New class - code to be confirmed : Performance Rights expiring 11.12.25.	363,176



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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