

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme **Tribeca Global Natural Resources Limited (ASX: TGF)**

ACN/ARSN **627 596 418**

1. Details of substantial holder (1)

Name **Benjamin Cleary**

ACN/ARSN (if applicable)

The holder became a substantial holder on **26/09/2023**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Fully Paid Shares	3,940,000	3,940,000	5.00%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Annexure A		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure B				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure A	

Signature

print name	BENJAMIN CLEARY	capacity	Director
sign here		date	27/09/2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A referred to in Form 603 Notice of initial substantial holder


Benjamin Cleary

27-Sep-23
Date

3. Details of relevant interests
4. Details of present registered holders

Holder of relevant interest (Section 3 and 4)	Nature of relevant interest (Section 3)	Registered holder of securities (Section 4)	Person entitled to be registered as holder	Class and number of securities		
Benjamin James Cleary	Direct interest	Mr Benjamin James Cleary	N/A	ORD	3,100,000	
Benjamin James Cleary	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	Mr Benjamin James Cleary <Donald Frederick Cleary A/C>	N/A	ORD	10,000	
Benjamin James Cleary	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	Mr Benjamin James Cleary <Amelia Jennifer Cleary A/C>	N/A	ORD	10,000	
Benjamin James Cleary	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	Mr Benjamin James Cleary <Jennifer Kitty Cleary A/C>	N/A	ORD	10,000	
Benjamin James Cleary	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	Adj Capital Pty Ltd <Makybe Diva Super Fund A/C>	N/A	ORD	60,000	
Benjamin James Cleary	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	Tribeca Global Resources Pty Ltd	N/A	ORD	750,000	
				Total	3,940,000	

7. Addresses

Name	Address
Mr Benjamin James Cleary	Level 2/22 Wandoo St Fortitude Valley QLD 4006
Mr Benjamin James Cleary <Donald Frederick Cleary A/C>	Level 2/22 Wandoo St Fortitude Valley QLD 4006
Mr Benjamin James Cleary <Amelia Jennifer Cleary A/C>	Level 2/22 Wandoo St Fortitude Valley QLD 4006
Mr Benjamin James Cleary <Jennifer Kitty Cleary A/C>	Level 2/22 Wandoo St Fortitude Valley QLD 4006
Adj Capital Pty Ltd <Makybe Diva Super Fund A/C>	Level 2/22 Wandoo St Fortitude Valley QLD 4006
Tribeca Global Resources Pty Ltd	Level 23 1 O'Connell Street Sydney NSW 2000

This is Annexure B referred to in Form 603 Notice of initial substantial holder



Benjamin Cleary

27-Sep-23

Date

5. Consideration

Consideration (Section 5)						
Holder of relevant interest	Date of acquisition	Consideration			Class and Number of securities	
Benjamin Cleary	11-Apr-23	Participation of Entitlement Offer	AUD	1,228,500	Ord	585,000
	29-Aug-23	On-market buy	AUD	212,877	Ord	125,000
	22-Sep-23	DRP share issue	AUD	150,000	Ord	85,417
	25-Sep-23	On-market buy	AUD	5,297	Ord	2,947
	26-Sep-23	On-market buy	AUD	20,703	Ord	11,636