



Announcement Summary

**Entity name**  
NANOLLOSE LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday May 20, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NC6	ORDINARY FULLY PAID	54,873,275	20/05/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NANOLLOSE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

601676377

### 1.3 ASX issuer code

NC6

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/5/2025



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

##### Announcement Date and Time

22-Jan-2025 14:22

##### Announcement Title

Update - Update - Proposed issue of securities - NC6

##### Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Attaching Options and Strategic Options approved at Shareholder Meeting held 20 Feb 2025 (See resolution 4).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

NC6 : ORDINARY FULLY PAID

Issue date

20/5/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

54,873,275

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.01600000

**Any other information the entity wishes to provide about the +securities to be quoted**

Securities issued under the Shortfall Offer. See announcement related to Non Renounceable rights issue dated 20 Feb 2025.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NC6 : ORDINARY FULLY PAID	304,855,571
NC6OB : OPTION EXPIRING 06-FEB-2027	31,120,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NC6AU : OPTION EXPIRING 30-APR-2028 EX VARIOUS PRICES	15,379,241
NC6AS : OPTION EXPIRING 20-JAN-2026 EX \$0.10	500,000