

16 April 2025

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

In accordance with listing rule 3.4.1 please find attached:

1. A distribution schedule as set out in LR 4.10.7; and
2. The names of, and percentages held by, the 20 largest holders as set out in LR 4.10.9

This announcement is authorised for release by the Board of Inca Minerals Limited.

Yours faithfully



Brett Dickson
Company Secretary


Top Holders Grouped Report

Inca Minerals Ltd

Security Class(es): ICG - ORDINARY FULLY PAID SHARES

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 As at Date: 16-Apr-2025

Position	Holder Name	Holding	% IC
1	 ADAM CHARLES TAYLOR & SHAAN KATHRYN TAYLOR	94,646,344	7.42%
2	ROVIRA PTY LTD <ROVIRA FAMILY A/C>	61,111,100	4.79%
3	ROOKHARP CAPITAL PTY LIMITED	44,251,212	3.47%
4	EQUITY TRUSTEES LIMITED <LOWELL RESOURCES FUND A/C>	40,000,000	3.13%
5	MR BRETT DOUGLAS DICKSON & MRS GEORGINA FITZROY DICKSON <DICKSON SUPER FUND A/C>	30,000,000	2.35%
6	ALBION BAY PTY LTD <DESIGN CO-ORDINATING S/F A/C>	25,000,000	1.96%
7	MR ALLEN JAMES WILSON	24,500,000	1.92%
8	MR JOHN CAMPBELL SMYTH <SMYTH SUPER FUND A/C>	23,166,700	1.82%
9	MS GIOVANNA LINA GAN	23,000,000	1.80%
10	 BNP Paribas	18,807,126	1.47%
11	MR DARRYL HICKS WHITE	18,756,314	1.47%
12	B MARWOOD CO PTY LTD <BM SUPER A/C>	16,167,466	1.27%

Position	Holder Name	Holding	% IC
13	MR CRAIG MICHAEL LAKE & MRS JUDITH MAY LAKE	16,000,000	1.25%
14	CITICORP NOMINEES PTY LIMITED	15,538,542	1.22%
15	DRM TECHNOLOGIES PTY LTD	15,500,000	1.21%
16	DIAMOND VALLEY CAPITAL PTY LTD	13,529,600	1.06%
17	THE CODE FLAG Z TRADING COMPANY PTY LTD <THE EASE VANG SUPER FUND>	13,100,001	1.03%
18	MR TREVOR BRUCE BENSON	12,600,000	0.99%
19	TESHA PTY LTD	12,500,000	0.98%
20	MR CHRISTOPHER ERROL SCHUH	12,374,309	0.97%
TOTALS		530,548,714	41.57%
Total Issued Capital		1,276,389,999	100.00%

 Holding is aggregated over a shareholder group

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Holdings Range Report

Inca Minerals Ltd

Security Class(es): ICG - ORDINARY FULLY PAID SHARES

📅 As at Date: 16-Apr-2025

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	78	18,455	0.00%
above 1,000 up to and including 5,000	118	400,798	0.03%
above 5,000 up to and including 10,000	295	2,269,211	0.18%
above 10,000 up to and including 100,000	870	35,942,148	2.82%
above 100,000	690	1,237,759,387	96.97%
TOTALS	2,051	1,276,389,999	100.00%

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Top Holders Grouped Report

Inca Minerals Ltd

Security Class(es): ICGOF - LISTED OPTIONS @ \$0.035 EXP 31/12/2025

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 As at Date: 16-Apr-2025

Position	Holder Name	Holding	% IC
1	ROOKHARP CAPITAL PTY LIMITED	12,857,143	8.60%
2	 ADAM CHARLES TAYLOR & SHAAN KATHRYN TAYLOR	12,312,883	8.24%
3	BOWDEN MINERALS PTY LTD <BOWDEN A/C>	10,000,000	6.69%
4	MR JOHN TERENCE IRELAND & MRS JENNIFER PEGGY IRELAND	6,000,000	4.01%
5	MS CHUNYAN NIU	5,016,666	3.36%
6	UBS NOMINEES PTY LTD	5,000,000	3.35%
7	N & J MITCHELL HOLDINGS PTY LTD <ORD STREET PROPERTIES A/C>	4,074,075	2.73%
8	MR STEVEN LOUGHREY	4,000,000	2.68%
8	FITNESS INVESTMENTS PTY LTD	4,000,000	2.68%
9	CITICORP NOMINEES PTY LIMITED	3,310,610	2.22%
10	MS GIOVANNA LINA GAN	3,300,000	2.21%
11	MR PETER JOHN HEMLER	2,700,000	1.81%
12	 NETWEALTH INVESTMENTS LIMITED	2,666,767	1.78%

Position	Holder Name	Holding	% IC
13	SCINTILLA CAPITAL PTY LTD	2,666,666	1.78%
14	MR SMIT DIPAKKUMAR NAYAK	2,520,979	1.69%
15	NORTH OF THE RIVER INVESTMENTS PTY LTD	2,500,000	1.67%
16	MR IAIN MILTON MCDUGALL	2,380,952	1.59%
17	RESPITE PTY LTD <TWENTY TWO SUPER FUND A/C>	2,272,882	1.52%
18	BEASTIES PTY LTD	2,000,000	1.34%
18	MR CHRISTOPHER PAUL SAXTON	2,000,000	1.34%
18	MRS DESHIKA SCHREIBER	2,000,000	1.34%
18	MR ALLEN JAMES WILSON	2,000,000	1.34%
18	MR THAM SHIN CHIN & MRS CELIA FRANCES CHIN <CHIN FAMILY SUPER FUND A/C>	2,000,000	1.34%
19	MR MURRAY JOHN MCGEE & MRS TRACEY LISA MCGEE <THE MJ MCGEE SUPER FUND A/C>	1,711,111	1.14%
20	SABIA HOLDINGS PTY LTD	1,657,143	1.11%
TOTALS		100,947,877	67.55%
Total Issued Capital		149,442,617	100.00%

 Holding is aggregated over a shareholder group

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Holdings Range Report

Inca Minerals Ltd

Security Class(es): ICGOF - LISTED OPTIONS @ \$0.035 EXP 31/12/2025

 As at Date: 16-Apr-2025

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	20	8,382	0.01%
above 1,000 up to and including 5,000	39	108,055	0.07%
above 5,000 up to and including 10,000	34	246,166	0.16%
above 10,000 up to and including 100,000	92	3,268,005	2.19%
above 100,000	108	145,812,009	97.57%
TOTALS	293	149,442,617	100.00%

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Top Holders Grouped Report

Inca Minerals Ltd

Security Class(es): ICGOE - LISTED OPTIONS @ \$0.080 EXP 31/12/2026

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 As at Date: 16-Apr-2025

Position	Holder Name	Holding	% IC
1	ROOKHARP CAPITAL PTY LIMITED	12,857,143	17.67%
2	 ADAM CHARLES TAYLOR & SHAAN KATHRYN TAYLOR	12,312,883	16.92%
3	MS GIOVANNA LINA GAN	2,500,000	3.44%
4	MR IAIN MILTON MCDUGALL	2,380,952	3.27%
5	BUBBLE HEDGE PTY LTD <NATHAN KORCOK SUPERFUND A/C>	2,318,253	3.19%
6	MR STEVEN LOUGHREY	2,000,000	2.75%
7	DABBLER PTY LTD	1,350,000	1.86%
8	CITICORP NOMINEES PTY LIMITED	1,310,610	1.80%
9	MR ANTONY CHAMBERS	1,190,476	1.64%
10	AMA ASSET MANAGEMENT AG	1,167,985	1.60%
11	MR PETER JOHN FISHER & MRS LORIS JOYCE FISHER	1,141,667	1.57%
12	 ANDREW PETER FISHER	1,000,000	1.37%
12	 JONATHAN WEST	1,000,000	1.37%

Position	Holder Name	Holding	% IC
12	WHATLEY PTY LTD	1,000,000	1.37%
12	MR JOHN TERENCE IRELAND & MRS JENNIFER PEGGY IRELAND	1,000,000	1.37%
12	MR RYAN JAMES ROWE	1,000,000	1.37%
13	MR BENJAMIN JAMES OPIE <KTG FAMILY NO 2 A/C>	952,381	1.31%
13	MRS ZI JUAN QI <CHEN FAMILY A/C>	952,381	1.31%
14	MRS JENNIFER PEGGY IRELAND	910,628	1.25%
15	N & J MITCHELL HOLDINGS PTY LTD <ORD STREET PROPERTIES A/C>	740,741	1.02%
16	MR MURRAY JOHN MCGEE & MRS TRACEY LISA MCGEE <THE MJ MCGEE SUPER FUND A/C>	711,111	0.98%
17	MR LEON THOMAS <SPECULATIVE A/C>	700,000	0.96%
17	MR CRAIG MICHAEL LAKE & MRS JUDITH MAY LAKE	700,000	0.96%
17	MR PETER JOHN HEMLER	700,000	0.96%
18	WHATLEY PTY LTD <WHATLEY PTY LTD S/FUND A/C>	692,778	0.95%
19	MR JOHN CAMPION	685,714	0.94%
20	SCINTILLA CAPITAL PTY LTD	666,666	0.92%
TOTALS		53,942,369	74.12%
Total Issued Capital		72,775,945	100.00%

 Holding is aggregated over a shareholder group

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Holdings Range Report

Inca Minerals Ltd

Security Class(es): ICGOE - LISTED OPTIONS @ \$0.080 EXP 31/12/2026

 As at Date: 16-Apr-2025

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	20	9,333	0.01%
above 1,000 up to and including 5,000	40	110,633	0.15%
above 5,000 up to and including 10,000	34	246,166	0.34%
above 10,000 up to and including 100,000	91	3,329,318	4.57%
above 100,000	81	69,080,495	94.92%
TOTALS	266	72,775,945	100.00%

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